UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF FLORIDA

West Palm Division

In re: Palm Beach Finance II, L.P. §
§
§
§
Debtor(s)

Case No. 09-36396

Lead Case No. 09-36379

☒ Jointly Administered

# Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2026

Petition Date: 11/30/2009

Plan Confirmed Date: 10/21/2010

Plan Effective Date: 11/01/2010

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: PBF II Liquidating Trust

Name of Authorized Party or Entity

/s/ Barry E. Mukamal

Signature of Responsible Party

10/20/2026

Date

Barry E. Mukamal, Liquidating Trustee

Printed Name of Responsible Party

1000 South Federal Highway, Suite 200
Fort Lauderdale, Florida, 33316

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396

**Part 1: Summary of Post-confirmation Transfers**

| | Current Quarter | Total Since Effective Date |
|---|---|---|
| a. Total cash disbursements | $273,402 | $194,608,279 |
| b. Non-cash securities transferred | $0 | $0 |
| c. Other non-cash property transferred | $0 | $0 |
| d. Total transferred (a+b+c) | $273,402 | $194,608,279 |

**Part 2: Preconfirmation Professional Fees and Expenses**

| | | | | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| a. | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor *Aggregate Total* | | | | | | |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
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Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396

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Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396

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| b. | | | | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total* | | | | | | |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
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Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396

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Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396

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Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396

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| c. | All professional fees and expenses (debtor & committees) | | | | | | |

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|---|---|---|---|---|---|
| a. Administrative claims | $0 | $0 | $1,332,762 | $0 | 0% |
| b. Secured claims | $0 | $0 | $2,573,676 | $66,130,591 | 4% |
| c. Priority claims | $0 | $0 | $177,840 | $6,250,000 | 3% |
| d. General unsecured claims | $0 | $0 | $509,320 | $60,243,866 | 1% |
| e. Equity interests | $0 | $0 | $24,933 | | |

## Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

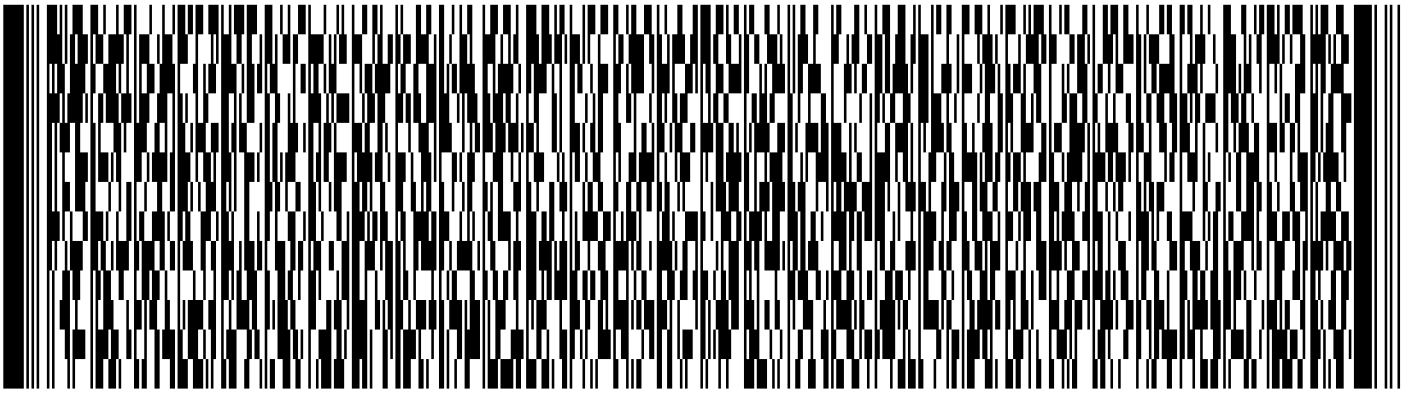
/s/ Barry E. Mukamal
Signature of Responsible Party

Barry E. Mukamal
Printed Name of Responsible Party

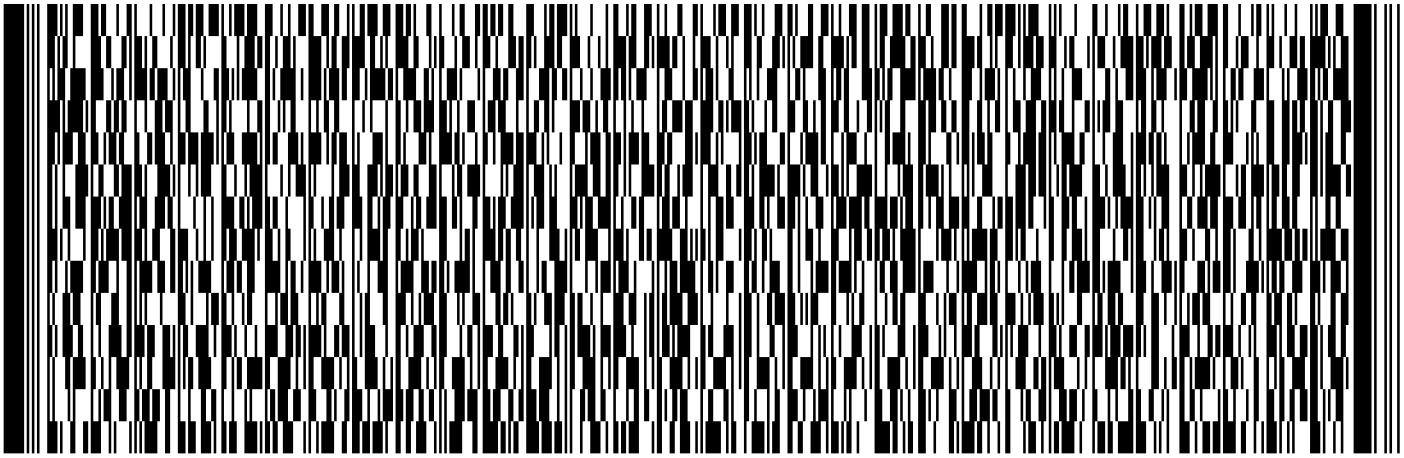
Liquidating Trustee
Title

10/20/2026
Date

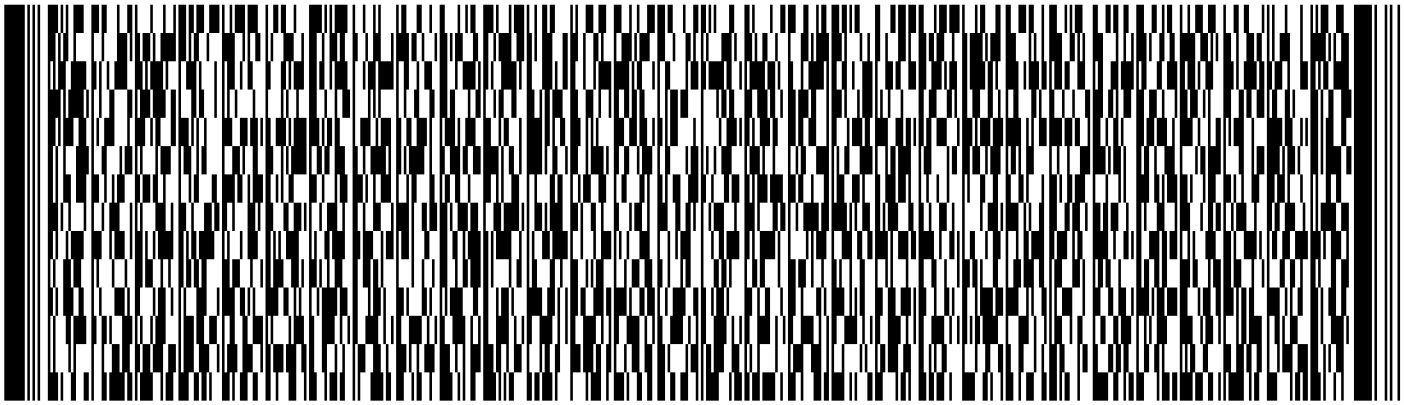
Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396



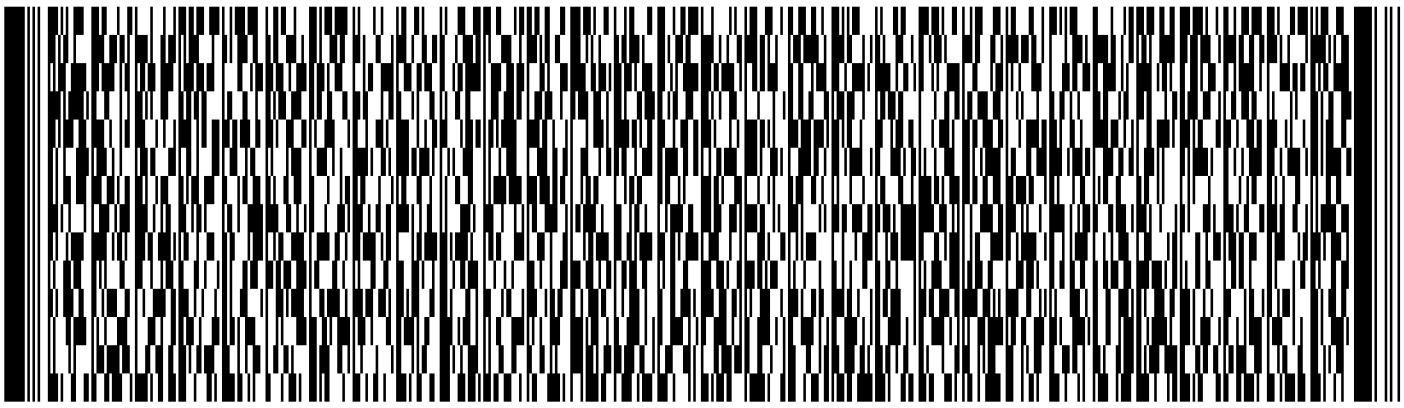
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Other Page 1

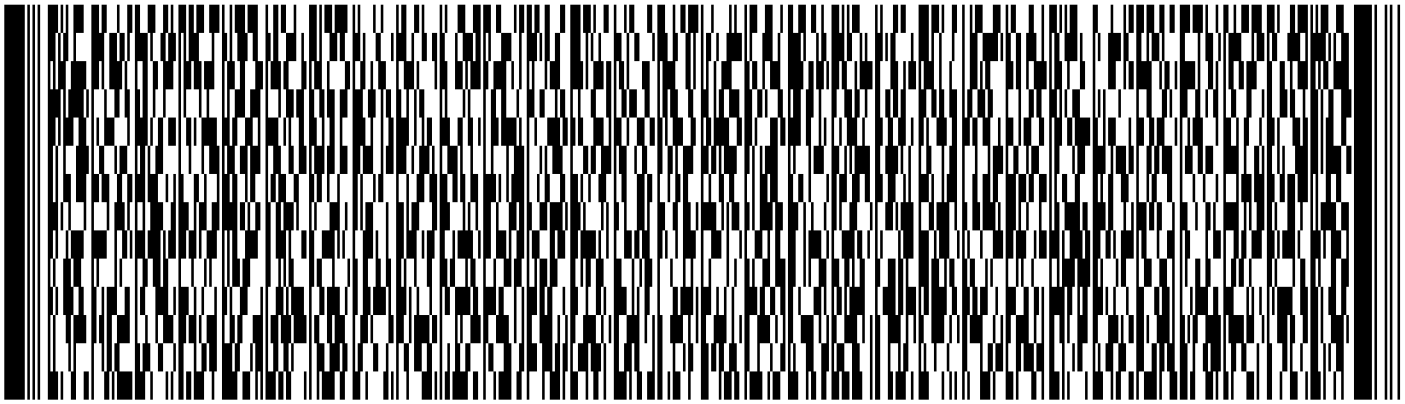


Page 2 Minus Tables

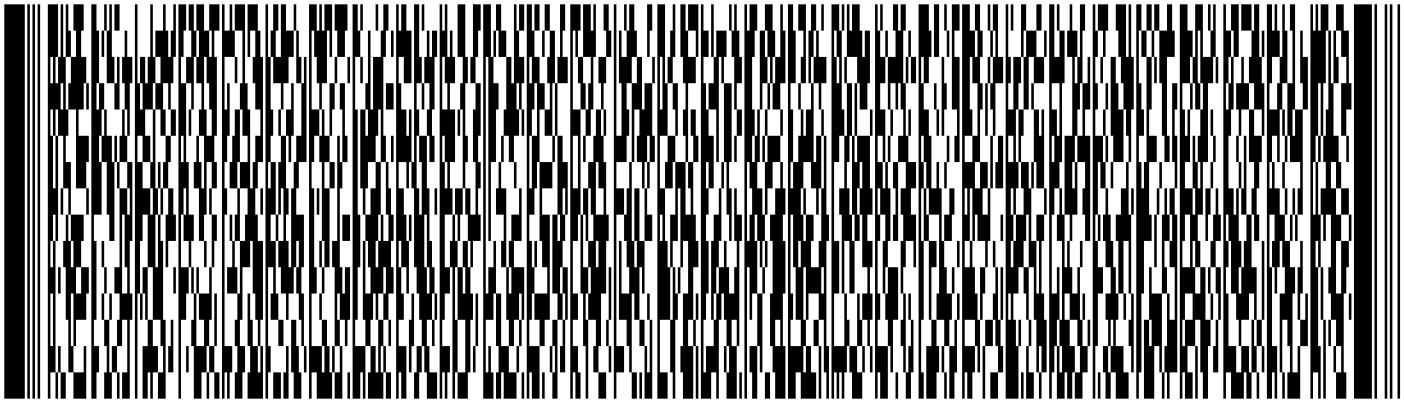


Bankruptcy Table 1-50

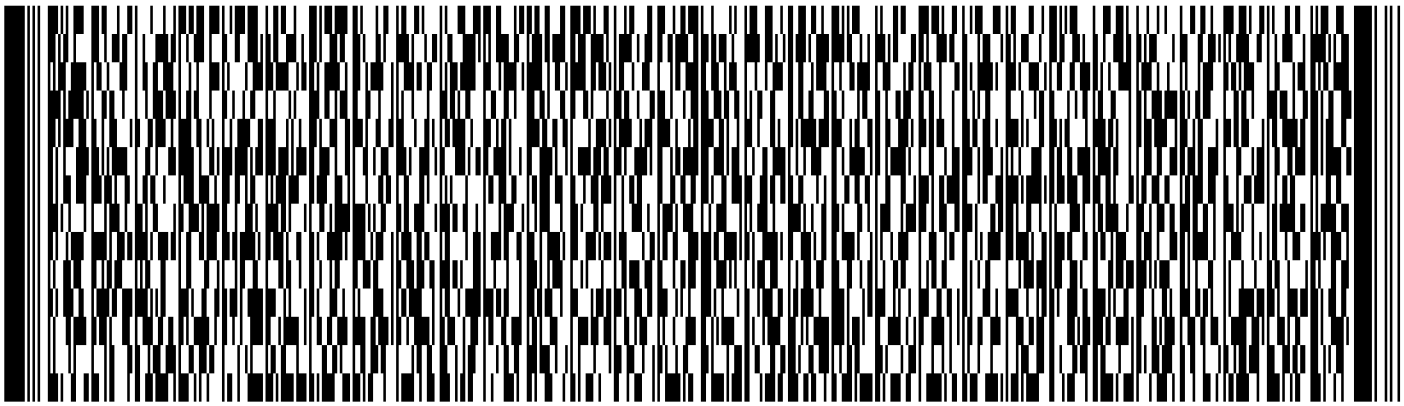
Debtor's Name Palm Beach Finance II, L.P. Case No. 09-36396



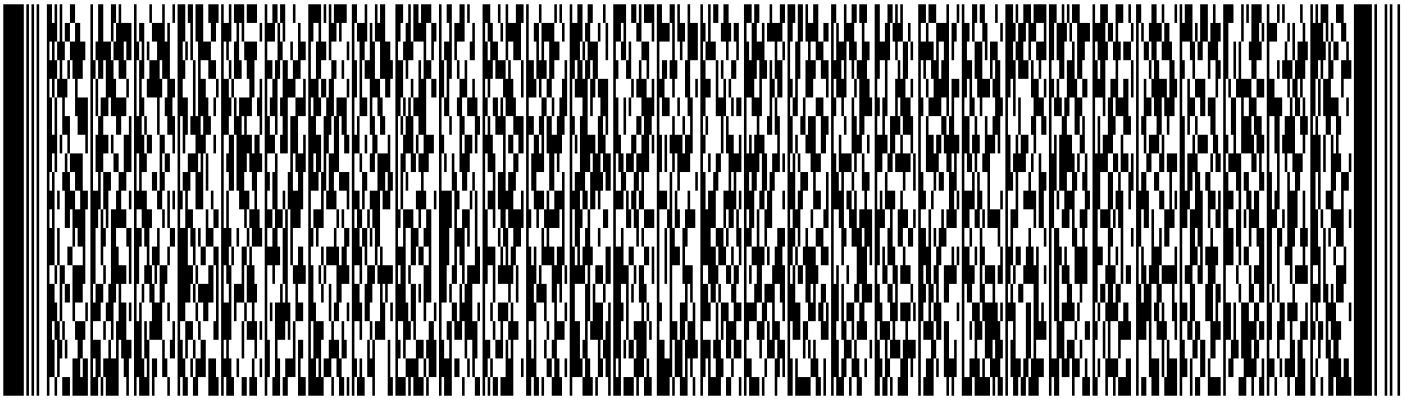
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

TriState Capital Bank
301 Grant Street, STE 2200
Pittsburgh PA 15219

Member FDIC

Period Covered:
July 01, 2026 - July 31, 2026


Mr. Barry E. Mukamal
1000 S Federal Highway
Ste 200
Fort Lauderdale FL 33316

| | |
|---|---|
| Case Number | 09-36396 |
| Case Name | PBF II Liquidating Trust<br>DEBTOR |
| Trustee Number | 290464 |
| Trustee Name | Mr. Barry E. Mukamal<br>TRUSTEE |

**Questions:**
800.634.7734
banking.services@stretto.com
www.stretto.com

## Consolidated Balance Summary

| Account | Number | Ending Balance Prior Period | Ending Balance This Period |
|---|---|---|---|
| Checking Account | | | |
| TRUSTEE CHECKING | [redacted]0413 | $76,135.30 | $76,135.30 |
| Interest Bearing Account(s) | | | |
| MONEY MARKET | [redacted]0504 | $592,438.48 | $497,156.07 |
| **Total** | | **$668,573.78** | **$573,291.37** |

## TRUSTEE CHECKING — Account Number: [redacted]0413

| | | | |
|---|---|---|---|
| Enclosures | 0 | **Beginning Balance** | **$76,135.30** |
| | | + Total Additions | $0.00 |
| | | - Total Subtractions | $0.00 |
| | | **Ending Balance** | **$76,135.30** |

### Daily Balances

| Date | Amount | Date | Amount | Date | Amount |
|---|---|---|---|---|---|
| 06-30 | $76,135.30 | | | | |

## MONEY MARKET — Account Number: [redacted]0504

| | | | |
|---|---|---|---|
| Enclosures | 1 | **Beginning Balance** | **$592,438.48** |
| Avg Collected Balance | $500,818.03 | + Total Additions | $17.01 |
| Interest Paid Year to Date | $160.88 | - Total Subtractions | $95,299.42 |
| | | **Ending Balance** | **$497,156.07** |

* Indicates a Skip in Check Number(s)
"E" Indicate an Electronic Check

### Checks

| Check # | Date | Amount |
|---|---|---|
| 32405 | 07-02 | $94,605.02 |

### Debits

| Date | Description | Subtractions |
|---|---|---|
| 07-29 | QUARTERLY FEE PAYMENT PBF II LIQUIDATING TRU | $694.40 |

TriState Capital Bank
301 Grant Street, STE 2200
Pittsburgh PA 15219

Member FDIC



## Credits

| Date | Description | Additions |
|---|---|---|
| 07-31 | INTEREST EARNED | $17.01 |

## Daily Balances

| Date | Amount | Date | Amount | Date | Amount |
|---|---|---|---|---|---|
| 06-30 | $592,438.48 | 07-02 | $497,833.46 | 07-29 | $497,139.06 |
| 07-31 | $497,156.07 | | | | |

## Interest Information

| | |
|---|---|
| Annual percentage yield earned | 0.04% |
| Interest-bearing days | 31 |
| Average balance for APY | $500,818.03 |
| Interest earned | $17.01 |

Note: When the statement period end date falls on a weekend (Saturday or Sunday) or bank holiday, the posted interest reflects calculations only up to the prior business day (e.g. Friday) before the period end date. Interest accrued after the last business day will be reflected in the next month's statement.

TriState Capital Bank
301 Grant Street, STE 2200
Pittsburgh PA 15219

Member FDIC

Period Covered:
August 01, 2026 - August 31, 2026


Mr. Barry E. Mukamal
1000 S Federal Highway
Ste 200
Fort Lauderdale FL 33316

| | |
|---|---|
| Case Number | 09-36396 |
| Case Name | PBF II Liquidating Trust<br>DEBTOR |
| Trustee Number | 290464 |
| Trustee Name | Mr. Barry E. Mukamal<br>TRUSTEE |

**Questions:**
800.634.7734
banking.services@stretto.com
www.stretto.com

## Consolidated Balance Summary

| Account | Number | Ending Balance Prior Period | Ending Balance This Period |
|---|---|---|---|
| Checking Account | | | |
| TRUSTEE CHECKING | [redacted]0413 | $76,135.30 | $76,135.30 |
| Interest Bearing Account(s) | | | |
| MONEY MARKET | [redacted]0504 | $497,156.07 | $495,367.67 |
| **Total** | | **$573,291.37** | **$571,502.97** |

## TRUSTEE CHECKING — Account Number: [redacted]0413

| | | | |
|---|---|---|---|
| Enclosures | 0 | **Beginning Balance** | **$76,135.30** |
| | | + Total Additions | $0.00 |
| | | - Total Subtractions | $0.00 |
| | | **Ending Balance** | **$76,135.30** |

### Daily Balances

| Date | Amount | Date | Amount | Date | Amount |
|---|---|---|---|---|---|
| 07-31 | $76,135.30 | | | | |

## MONEY MARKET — Account Number: [redacted]0504

| | | | |
|---|---|---|---|
| Enclosures | 1 | **Beginning Balance** | **$497,156.07** |
| Avg Collected Balance | $496,923.13 | + Total Additions | $16.88 |
| Interest Paid Year to Date | $177.76 | - Total Subtractions | $1,805.28 |
| | | **Ending Balance** | **$495,367.67** |

* Indicates a Skip in Check Number(s)
"E" Indicate an Electronic Check

### Checks

| Check # | Date | Amount |
|---|---|---|
| 32411 | 08-28 | $1,805.28 |

### Credits

| Date | Description | Additions |
|---|---|---|
| 08-31 | INTEREST EARNED | $16.88 |

TriState Capital Bank
301 Grant Street, 3TE3200
Pittsburgh PA 15219

Member FDIC



## Daily Balances

| Date | Amount | Date | Amount | Date | Amount |
|---|---|---|---|---|---|
| 07-31 | $497,156.07 | 08-28 | $495,350.79 | 08-31 | $495,367.67 |

## Interest Information

| | |
|---|---|
| Annual percentage yield earned | 0.04% |
| Interest-bearing days | 31 |
| Average balance for APY | $496,923.13 |
| Interest earned | $16.88 |

Note: When the statement period end date falls on a weekend (Saturday or Sunday) or bank holiday, the posted interest reflects calculations only up to the prior business day (e.g. Friday) before the period end date. Interest accrued after the last business day will be reflected in the next month's statement.

TriState Capital Bank
One Grant Street, STE 2200
Pittsburgh PA 15219

Member FDIC

Period Covered:
September 01, 2026 - September 30, 2026


Mr. Barry E. Mukamal
1000 S Federal Highway
Ste 200
Fort Lauderdale FL 33316

| | |
|---|---|
| Case Number | 09-36396 |
| Case Name | PBF II Liquidating Trust<br>DEBTOR |
| Trustee Number | 290464 |
| Trustee Name | Mr. Barry E. Mukamal<br>TRUSTEE |

**Questions:**
800.634.7734
banking.services@stretto.com
www.stretto.com

## Consolidated Balance Summary

| Account | Number | Ending Balance Prior Period | Ending Balance This Period |
|---|---|---|---|
| Checking Account | | | |
| TRUSTEE CHECKING | [redacted]0413 | $76,135.30 | $76,135.30 |
| Interest Bearing Account(s) | | | |
| MONEY MARKET | [redacted]0504 | $495,367.67 | $297,704.63 |
| **Total** | | **$571,502.97** | **$373,839.93** |

## TRUSTEE CHECKING — Account Number: [redacted]0413

| | | | |
|---|---|---|---|
| Enclosures | 0 | **Beginning Balance** | **$76,135.30** |
| | | + Total Additions | $0.00 |
| | | - Total Subtractions | $0.00 |
| | | **Ending Balance** | **$76,135.30** |

### Daily Balances

| Date | Amount | Date | Amount | Date | Amount |
|---|---|---|---|---|---|
| 08-31 | $76,135.30 | | | | |

## MONEY MARKET — Account Number: [redacted]0504

| | | | |
|---|---|---|---|
| Enclosures | 7 | **Beginning Balance** | **$495,367.67** |
| Avg Collected Balance | $467,115.20 | + Total Additions | $15.36 |
| Interest Paid Year to Date | $193.12 | - Total Subtractions | $197,678.40 |
| | | **Ending Balance** | **$297,704.63** |

* Indicates a Skip in Check Number(s)
"E" Indicate an Electronic Check

### Checks

| Check # | Date | Amount |
|---|---|---|
| 32407 | 09-04 | $147.60 |
| 32408 | 09-15 | $94.30 |
| 32409 | 09-11 | $1,230.00 |
| 32410 | 09-03 | $21,476.03 |
| 32412* | 09-30 | $164,827.04 |
| 32413 | 09-28 | $4,500.00 |
| 32414 | 09-24 | $5,403.43 |

TriState Capital Bank
301 Grant Street, 3TE3200
Pittsburgh PA 15219



## Credits

| Date | Description | Additions |
|---|---|---|
| 09-30 | INTEREST EARNED | $15.36 |

## Daily Balances

| Date | Amount | Date | Amount | Date | Amount |
|---|---|---|---|---|---|
| 08-31 | $495,367.67 | 09-03 | $473,891.64 | 09-04 | $473,744.04 |
| 09-11 | $472,514.04 | 09-15 | $472,419.74 | 09-24 | $467,016.31 |
| 09-28 | $462,516.31 | 09-30 | $297,704.63 | | |

## Interest Information

| | |
|---|---|
| Annual percentage yield earned | 0.04% |
| Interest-bearing days | 30 |
| Average balance for APY | $467,115.20 |
| Interest earned | $15.36 |

Note: When the statement period end date falls on a weekend (Saturday or Sunday) or bank holiday, the posted interest reflects calculations only up to the prior business day (e.g. Friday) before the period end date. Interest accrued after the last business day will be reflected in the next month's statement.

**POST-CONFIRMATION REPORT** **EXHIBIT B**

## CHAPTER 11 POST-CONFIRMATION
## SCHEDULE OF RECEIPTS AND DISBURSEMENTS

**Case Name:** Palm Beach Finance II, L.P.

**Case Number:** 09-36396-BKC-PGH

**Date of Plan Confirmation:** November 1, 2010

| | | September 30, 2026 Quarterly | September 30, 2026 Post Confirmation Total |
|---|---|---|---|
| 1. | **CASH (Beginning of Period)** | $ 573,968.76 | $ - |
| 2. | **INCOME or RECEIPTS during the Period** | $ 49.25 | $ 194,908,895.00 |
| 3. | **DISBURSEMENTS** | | |
| a. | **Operating Expenses (Fees/Taxes):** | | |
| (i) | U.S. Trustee Quarterly Fees | $ 694.40 | $ 1,383,960.82 |
| (ii) | Federal Taxes | - | - |
| (iii) | State Taxes | - | - |
| (iv) | Other Taxes | - | - |
| b. | **All Other Operating Expenses:** | $ 272,707.47 | $ 61,710,486.24 |
| c. | **Plan Payments (Note 1):** | | |
| (i) | Administrative Claims | $ - | $ 1,332,762.23 |
| (ii) | Class Two (Offshore & SSR Debt) | - | 126,895,300.00 |
| (iii) | Category A | - | 2,573,675.69 |
| (iv) | Category B | - | 177,840.41 |
| (v) | Category C | - | 509,320.12 |
| (iv) | Category D | - | 24,933.35 |
| | **Total Disbursements (Operating & Plan)** | $ 273,401.87 | $ 194,608,278.86 |
| 4. | **CASH (End of Period)** | $ 300,616.14 | $ 300,616.14 |

**Notes:**

**1)** Distribution checks not cashed within 90 days have been voided.