

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA (WEST PALM BEACH)
BANKRUPTCY DIVISION**

IN RE: PBF LIQUIDATING TRUST	}	CASE NUMBER: 09-36379-BKC-PGH
Palm Beach Finance Partners, L.P.	}	
c/o Barry E. Mukamal, Liquidating Trustee	}	
One S.E. 3rd Avenue, 10th Fl.	}	
Miami, FL 33131	}	
Tax ID/EIN: 43-1979943	}	JUDGE: Paul G. Hyman Jr.
DEBTOR.	}	
	}	CHAPTER 11 VOLUNTARY

**DEBTOR'S POST-CONFIRMATION
QUARTERLY OPERATING REPORT
FOR THE PERIOD**

FROM 07/01/12 **TO** 09/30/12

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: October 24, 2012

/s/Barry E. Mukamal, Liquidating Trustee
Barry E. Mukamal, Liquidating Trustee

**Liquidating Trustee's Address
and Phone Number:**

PBF Liquidating Trust
Barry E. Mukamal, Trustee
One S.E. 3rd Avenue, 10th Fl.
Miami, FL 33131
Tel. 305-995-9600

**Liquidating Trustee's Attorney Address
and Phone Number:**

Michael S. Budwick, Esq.
3200 Southeast Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Bar No. 938777
Tel. 305-358-6363

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	N/A	N/A
2. Are all premium payments current?	N/A	N/A

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
N/A	N/A	N/A	N/A

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:
<p>For additional information, please see case website at: www.palmbeachfinanceinfo.com</p> <p>Estimated Date of Filing the Application for Final Decree: TBD</p>

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 24th day of October 2012.

/s/Barry E. Mukamal, Liquidating Trustee
Barry E. Mukamal, Liquidating Trustee

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 2

CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name:	Palm Beach Finance Partners, L.P.
Case Number:	09-36379-BKC-PGH
Date of Plan Confirmation:	November 1, 2010

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	September 30, 2012	September 30, 2012
	Quarterly	Post Confirmation Total
1. CASH (Beginning of Period)^a	\$ 3,112,459.03	none
2. INCOME or RECEIPTS during the Period	\$ 1,057,002.05	\$ 6,401,566.24
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ 975.00	\$ 20,150.00
(ii) Federal Taxes	none	none
(iii) State Taxes	none	none
(iv) Other Taxes	none	none
b. All Other Operating Expenses:	\$ 375,714.06	\$ 2,339,989.11
c. Plan Payments:		
(i) Administrative Claims	\$ -	\$ 248,655.11
(ii) Class One	none	none
(iii) Class Two	none	none
(iv) Class Three	none	none
(v) Class Four	none	none
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	\$ 376,689.06	\$ 2,608,794.22
4. CASH (End of Period)^a	\$ 3,792,772.02	\$ 3,792,772.02

^a As reflected on the Debtor's Statement of Financial Affairs (6.b.), a U.S. Bank, N.A. cash account totaling \$131,238 (which amount is *not* included in the cash balances herein) was frozen as of October, 2008. The account continues to be frozen and under the custody and control of Receiver Douglas A. Kelley.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Jul 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	
Account Number:				
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Savings	
Type of Account (e.g. checking)	Checking (was MM)	Checking	High Yield Savings	
1. Balance per Bank Statement	2,059,476.37	-	1,000,139.73	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #1063	(44,375.62)	none	none	
3. SUBTRACT: Outstanding Check #1064	(3,522.30)	none	none	
3. SUBTRACT: Outstanding Check #1065	(13,529.43)	none	none	
3. SUBTRACT: Outstanding Check #1066	(270.00)	none	none	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	1,997,779.02	-	1,000,139.73	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Aug 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	
Account Number:				
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Savings	
Type of Account (e.g. checking)	Checking (was MM)	Checking	High Yield Savings	
1. Balance per Bank Statement	2,838,846.15	-	1,000,564.53	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #1077	(1,938.00)	none	none	
3. SUBTRACT: Outstanding Check #1078	(962.64)	none	none	
3. SUBTRACT: Outstanding Check #1079	(3,181.90)	none	none	
3. SUBTRACT: Outstanding Check #1082	(791.57)	none	none	
3. SUBTRACT: Outstanding Check #1085	(964.33)	none	none	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	2,831,007.71	-	1,000,564.53	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Sep 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	
Account Number:				
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Savings	
Type of Account (e.g. checking)	Checking (was MM)	Checking	High Yield Savings	
1. Balance per Bank Statement	2,803,623.52	-	1,000,975.81	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #1092	(1,389.60)	none	none	
3. SUBTRACT: Outstanding Check #1093	(4,528.71)	none	none	
3. SUBTRACT: Outstanding Check #1094	(5,909.00)	none	none	
3. SUBTRACT: Outstanding Check #	none	none	none	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	2,791,796.21	-	1,000,975.81	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of New York Mellon
Account Number	██████████
Purpose of Account (Operating/Payroll/Personal)	Deposit Account
Type of Account (e.g., Checking)	Checking (was MM)

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

BNY MELLON
PO BOX 535413
PITTSBURGH, PA 15253-5413



BNY MELLON

09-36379-L
PBF LIQUIDATING TRUST
BARRY E MUKAMAL (0000290464)

Statement Period
July 1 - July 31, 2012

CHECKING ACCOUNT SUMMARY				Account No.
		Balance	2 059 476.37	
	Instances	o/s #1063 (44 375.62	Amount
Beginning Balance		1064 (3 522.30	\$3,112,459.03
Deposits and Additions	1	1065 (13,529.43	\$2,700.00
Withdrawals	10	1066 (270.00	\$(1,055,682.66)
Ending Balance	11			\$2,059,476.37

W 1,997,779.02
JUL 26 2012

TRANSACTION DETAIL				
Date	Description	Debits	Credits	Balance
07/06	OUTGOING WIRE	\$(1,904.60)		\$3,110,554.43
07/09	CHECK # 0000001058	\$(35,537.21)		\$3,075,017.22
07/12	DEPOSIT # 0000100023		\$2,700.00	\$3,077,717.22
07/12	CHECK # 0000001056	\$(2,230.77)		\$3,075,486.45
07/13	CHECK # 0000001059	\$(3,060.00)		\$3,072,426.45
07/16	CHECK # 0000001055	\$(4,393.03)		\$3,068,033.42
07/16	CHECK # 0000001060	\$(791.57)		\$3,067,241.85
07/17	CHECK # 0000001057	\$(2,844.79)		\$3,064,397.06
07/20	WIRE TNSF:PBF LIQUIDATING TRUST	\$(1,000,000.00)		\$2,064,397.06
07/25	CHECK # 0000001062	\$(3,945.69)		\$2,060,451.37
07/31	CHECK # 0000001061	\$(975.00)		\$2,059,476.37
Totals		\$(1,055,682.66)	\$2,700.00	

CHECKS PAID IN NUMERIC ORDER								
Check No.	Date	Amount	Check No.	Date	Amount	Check No.	Date	Amount
1055	07/16	\$4,393.03	1058	07/09	\$35,537.21	1061	07/31	\$975.00
1056	07/12	\$2,230.77	1059	07/13	\$3,060.00	1062	07/25	\$3,945.69
1057	07/17	\$2,844.79	1060	07/16	\$791.57			
Total Checks Paid:								\$53,778.06

As of July 31, 2012, the funds for this account were on deposit in the following institutions as shown below:

First TN	\$249,500.00	Zions First National Bank	\$249,500.00
Union Bank	\$249,500.00	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$811,976.37
Grand Total:			<u>\$2,059,476.37</u>


Wells Fargo® High Yield Savings

Account number: [REDACTED] ■ July 19, 2012 - July 31, 2012 ■ Page 1 of 3

**WELLS
FARGO**

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PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE
 1 SE 3RD AVE
 TENTH FLOOR, BOX 158
 MIAMI FL 33131-1700

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-TO-WELLS (1-800-869-3557)

TTY: 1-800-877-4833

En español: 1-877-727-2932

華語 1-800-288-2288 (6 am to 7 pm PT, M-F)

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A. (287)

P.O. Box 6995

Portland, OR 97228-6995

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Activity summary

Beginning balance on 7/19	\$0.00
Deposits/Additions	1,000,139.73
Withdrawals/Subtractions	- 0.00
Ending balance on 7/31	\$1,000,139.73

Account number: [REDACTED]

PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE

Florida account terms and conditions apply

 For Direct Deposit and Automatic Payments use
 Routing Number (RTN): 063107513
Interest summary

Interest paid this statement	\$139.73
Average collected balance	\$923,076.92
Annual percentage yield earned	0.43%
Interest earned this statement period	\$139.73
Interest paid this year	\$139.73

DCRL11UTGN 014493 NNNNNNNNNN NNN NNN 001 002 287 055841 10327560.4



Transaction history

<i>Date</i>	<i>Description</i>	<i>Deposits/ Additions</i>	<i>Withdrawals/ Subtractions</i>	<i>Ending daily balance</i>
7/20	WT Fed#01150 The Bank of New Yo /Org= Srf# Fme1207201090800 Trn#120720075197 Rfb#	1,000,000.00		1,000,000.00
7/31	Interest Payment	139.73		1,000,139.73
Ending balance on 7/31				1,000,139.73
Totals		\$1,000,139.73	\$0.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

BNY MELLON
PO BOX 535413
PITTSBURGH, PA 15253-5413



Statement Period

August 1 - August 31, 2012

09-36379-L
PBF LIQUIDATING TRUST
BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY				Account No.
		Balance	2,838,846.15	
	Instances	o/s #1077	(1,938.00)	
Beginning Balance		1078	(962.64)	\$2,059,476.37
Deposits and Additions	4	1079	(3,181.90)	\$1,024,526.24
Withdrawals	19	1082	(791.52)	\$(245,156.46)
Ending Balance	23	1085	(964.33)	\$2,838,846.15
			962,831,007.71	SEP 29 2012

TRANSACTION DETAIL				
Date	Description	Debits	Credits	Balance
08/01	CHECK # 0000001063	\$(44,375.62)		\$2,015,100.75
08/01	CHECK # 0000001065	\$(13,529.43)		\$2,001,571.32
08/01	CHECK # 0000001066	\$(270.00)		\$2,001,301.32
08/06	DEPOSIT # 0000100024		\$900.00	\$2,002,201.32
08/06	CHECK # 0000001064	\$(3,522.30)		\$1,998,679.02
08/07	MARSHALL ILSLEY MILWAUKEE		\$19,440.00	\$2,018,119.02
08/07	OUTGOING WIRE TRANSFER	\$(2,261.37)		\$2,015,857.65
08/08	DEPOSIT # 0000100025		\$204,186.24	\$2,220,043.89
08/08	CHECK # 0000001072	\$(6,834.21)		\$2,213,209.68
08/14	CHECK # 0000001069	\$(1,227.21)		\$2,211,982.47
08/14	CHECK # 0000001067	\$(791.57)		\$2,211,190.90
08/14	CHECK # 0000001068	\$(727.20)		\$2,210,463.70
08/16	CHECK # 0000001070	\$(3,248.00)		\$2,207,215.70
08/16	CHECK # 0000001071	\$(945.00)		\$2,206,270.70
08/22	JP MORGAN CHASE BK BROOKL		\$800,000.00	\$3,006,270.70
08/22	CHECK # 0000001074	\$(22,050.00)		\$2,984,220.70
08/22	CHECK # 0000001076	\$(312.62)		\$2,983,908.08
08/22	CHECK # 0000001075	\$(90.00)		\$2,983,818.08
08/28	CHECK # 0000001073	\$(1,606.96)		\$2,982,211.12
08/29	CHECK # 0000001083	\$(80,000.00)		\$2,902,211.12
08/29	CHECK # 0000001080	\$(46,662.31)		\$2,855,548.81
08/29	CHECK # 0000001084	\$(13,809.06)		\$2,841,739.75
08/31	CHECK # 0000001081	\$(2,893.60)		\$2,838,846.15
Totals		\$(245,156.46)	\$1,024,526.24	

CHECKS PAID IN NUMERIC ORDER								
Check No.	Date	Amount	Check No.	Date	Amount	Check No.	Date	Amount
1063	08/01	\$44,375.62	1069	08/14	\$1,227.21	1075	08/22	\$90.00
1064	08/06	\$3,522.30	1070	08/16	\$3,248.00	1076	08/22	\$312.62
1065	08/01	\$13,529.43	1071	08/16	\$945.00	1080 *	08/29	\$46,662.31
1066	08/01	\$270.00	1072	08/08	\$6,834.21	1081	08/31	\$2,893.60
1067	08/14	\$791.57	1073	08/28	\$1,606.96	1083 *	08/29	\$80,000.00
1068	08/14	\$727.20	1074	08/22	\$22,050.00	1084	08/29	\$13,809.06
Total Checks Paid:						\$242,895.09		

BNY MELLON
PO BOX 535413
PITTSBURGH, PA 15253-5413



BNY MELLON

Statement Period

August 1 - August 31, 2012

09-36379-L
PBF LIQUIDATING TRUST
BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY

Account No. [REDACTED]

As of August 31, 2012, the funds for this account were on deposit in the following institutions as shown below:

First TN	\$249,500.00	Zions First National Bank	\$249,500.00
Union Bank	\$249,500.00	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$1,591,346.15
Grand Total:			<u>\$2,838,846.15</u>

Wells Fargo® High Yield Savings

Account number: [REDACTED] ■ August 1, 2012 - August 31, 2012 ■ Page 1 of 3

**WELLS
FARGO**

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PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE
1 SE 3RD AVE
TENTH FLOOR, BOX 158
MIAMI FL 33131-1700

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-TO-WELLS (1-800-869-3557)

TTY: 1-800-877-4833

En español: 1-877-727-2932

華語 1-800-288-2288 (6 am to 7 pm PT, M-F)

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A. (287)
P.O. Box 6995
Portland, OR 97228-6995

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Activity summary

Beginning balance on 8/1	\$1,000,139.73
Deposits/Additions	424.80
Withdrawals/Subtractions	- 0.00
Ending balance on 8/31	\$1,000,564.53

Account number: [REDACTED]

PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE

Florida account terms and conditions apply

For Direct Deposit and Automatic Payments use
Routing Number (RTN): 063107513

Interest summary

Interest paid this statement	\$424.80
Average collected balance	\$1,000,139.73
Annual percentage yield earned	0.50%
Interest earned this statement period	\$424.80
Interest paid this year	\$564.53

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Account number: [REDACTED] ■ August 1, 2012 - August 31, 2012 ■ Page 2 of

**WELLS
FARGO****Transaction history**

Date	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
8/31	Interest Payment	424.80		1,000,564.53
Ending balance on 8/31				1,000,564.53
Totals		\$424.80	\$0.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

**IMPORTANT ACCOUNT INFORMATION**

Effective November 7, 2012, debit or ATM card cash withdrawals made in person at non-Wells Fargo locations or in person using the cash advance feature at Wells Fargo banking locations will be subject to your daily ATM withdrawal limit.

In addition, in the Terms & Conditions for Wells Fargo Consumer Debit Cards, the section titled "Authorization Holds for Card transactions" and Consumer Account Agreement section titled "Authorization holds for card transactions" are changing to clarify that the Bank is permitted to place authorization holds for up to 30 days on certain debit card transactions.

Remember, an "authorization hold" is a "pending" transaction that will reduce the current available balance that you can withdraw or use to pay transactions from your account. If you do not have sufficient available funds in your account, transactions may be paid with an overdraft protection advance, paid into overdraft or returned unpaid as applicable.

The Bank is permitted to place an authorization hold on your account for purchases for up to three (3) business days on most transactions (or for up to thirty (30) business days for certain types of debit or ATM card transactions, including but not limited to, car rental transactions, cash transactions, and international transactions), from the time of the authorization or until the transaction is paid from your primary-linked checking account. Please note that if the transaction is not submitted for payment by the merchant within the three (3) business days (or thirty (30) business days, as applicable), the Bank will release the authorization hold, which will increase the available balance in your primary-linked checking account until the transaction is submitted for payment by the merchant and finally posted to your primary-linked checking account.

The merchant may submit the transaction for payment after the Bank has released the authorization hold. If this happens, the Bank must honor the prior authorization and will pay the transaction from your primary-linked checking account.

BNY MELLON
PO BOX 535413
PITTSBURGH, PA 15253-5413



BNY MELLON

Statement Period

September 1 - September 30, 2012

09-36379-L
PBF LIQUIDATING TRUST
BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY Account No. [REDACTED]

	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$2,838,846.15
Deposits and Additions	2	\$28,800.00
Withdrawals	12	\$(64,022.63)
Ending Balance	14	\$2,803,623.52

TRANSACTION DETAIL

<u>Date</u>	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
09/04	CHECK # 0000001077	\$(1,938.00)		\$2,836,908.15
09/04	CHECK # 0000001078	\$(962.64)		\$2,835,945.51
09/05	OUTGOING WIRE TRANSFER	\$(1,418.95)		\$2,834,526.56
09/07	CHECK # 0000001079	\$(3,181.90)		\$2,831,344.66
09/07	CHECK # 0000001088	\$(1,047.61)		\$2,830,297.05
09/07	CHECK # 0000001085	\$(964.33)		\$2,829,332.72
09/10	CHECK # 0000001082	\$(791.57)		\$2,828,541.15
09/11	CHECK # 0000001089	\$(110.97)		\$2,828,430.18
09/13	CHECK # 0000001086	\$(1,833.65)		\$2,826,596.53
09/14	DEPOSIT # 0000100026		\$1,800.00	\$2,828,396.53
09/14	CHECK # 0000001087	\$(1,188.92)		\$2,827,207.61
09/20	CHECK # 0000001090	\$(4,867.66)		\$2,822,339.95
09/25	DEPOSIT # 0000100027		\$27,000.00	\$2,849,339.95
09/28	CHECK # 0000001091	\$(45,716.43)		\$2,803,623.52
Totals		\$(64,022.63)	\$28,800.00	

* Indicates a break in the check sequence) **CHECKS PAID IN NUMERIC ORDER**

<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>
1077	09/04	\$1,938.00	1085 *	09/07	\$964.33	1089	09/11	\$110.97
1078	09/04	\$962.64	1086	09/13	\$1,833.65	1090	09/20	\$4,867.66
1079	09/07	\$3,181.90	1087	09/14	\$1,188.92	1091	09/28	\$45,716.43
1082 *	09/10	\$791.57	1088	09/07	\$1,047.61			
						Total Checks Paid:		\$62,603.68

As of September 30, 2012, the funds for this account were on deposit in the following institutions as shown below:

First TN	\$0.00	Zions First National Bank	\$0.00
Union Bank	\$249,500.00	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$2,055,123.52
		Grand Total:	\$2,803,623.52


Wells Fargo® High Yield Savings

Account number: [REDACTED] ■ September 1, 2012 - September 30, 2012 ■ Page 1 of 3

**WELLS
FARGO**

020957 1 AV 0 350 890871




PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE
 1 SE 3RD AVE
 TENTH FLOOR, BOX 158
 MIAMI FL 33131-1700

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-TO-WELLS (1-800-869-3557)

TTY: 1-800-877-4833

En español: 1-877-727-2932

華語 1-800-288-2288 (6 am to 7 pm PT, M-F)

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A. (287)

P.O. Box 6995

Portland, OR 97228-6995

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Are you aware of all the Online Banking services we offer? We continue to add to and improve our online features to meet your needs with services such as Mobile Banking, Account Alerts, and My Spending Report and Budget Watch. Visit wells Fargo.com for more information on any of these services.

Activity summary

Beginning balance on 9/1	\$1,000,564.53
Deposits/Additions	411.28
Withdrawals/Subtractions	- 0.00
Ending balance on 9/30	\$1,000,975.81

Interest summary

Interest paid this statement	\$411.28
Average collected balance	\$1,000,564.53
Annual percentage yield earned	0.50%
Interest earned this statement period	\$411.28
Interest paid this year	\$975.81

Account number: [REDACTED]

PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE

Florida account terms and conditions apply

For Direct Deposit and Automatic Payments use

Routing Number (RTN): 063107513

DCRL1UTG2 020957 NNNNNNNNN NNN NNN 001 002 287 084321 10379888.7

Account number: [REDACTED] ■ September 1, 2012 - September 30, 2012 ■ Page 2 of 3

**WELLS
FARGO****Transaction history**

<i>Date</i>	<i>Description</i>	<i>Deposits/ Additions</i>	<i>Withdrawals/ Subtractions</i>	<i>Ending daily balance</i>
9/28	Interest Payment	411.28		1,000,975.81
Ending balance on 9/30				1,000,975.81
Totals		\$411.28	\$0.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

**IMPORTANT ACCOUNT INFORMATION**

Effective November 7, 2012, debit or ATM card cash withdrawals made in person at non-Wells Fargo locations or in person using the cash advance feature at Wells Fargo banking locations will be subject to your daily ATM withdrawal limit.

In addition, in the Terms & Conditions for Wells Fargo Consumer Debit Cards, the section titled "Authorization Holds for Card transactions" and Consumer Account Agreement section titled "Authorization holds for card transactions" are changing to clarify that the Bank is permitted to place authorization holds for up to 30 days on certain debit card transactions.

Remember, an "authorization hold" is a "pending" transaction that will reduce the current available balance that you can withdraw or use to pay transactions from your account. If you do not have sufficient available funds in your account, transactions may be paid with an overdraft protection advance, paid into overdraft or returned unpaid as applicable.

The Bank is permitted to place an authorization hold on your account for purchases for up to three (3) business days on most transactions (or for up to thirty (30) business days for certain types of debit or ATM card transactions, including but not limited to, car rental transactions, cash transactions, and international transactions), from the time of the authorization or until the transaction is paid from your primary-linked checking account. Please note that if the transaction is not submitted for payment by the merchant within the three (3) business days (or thirty (30) business days, as applicable), the Bank will release the authorization hold, which will increase the available balance in your primary-linked checking account until the transaction is submitted for payment by the merchant and finally posted to your primary-linked checking account.

The merchant may submit the transaction for payment after the Bank has released the authorization hold. If this happens, the Bank must honor the prior authorization and will pay the transaction from your primary-linked checking account.