### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA WEST PALM BEACH DIVISION www.flsb.uscourts.gov

In re:	CHAPTER 11
PALM BEACH FINANCE PARTNERS, L.P., PALM BEACH FINANCE II, L.P.,	Case No. 09-36379-PGH Case No. 09-36396-PGH (Jointly Administered)
Debtors.	

#### LIQUIDATING TRUSTEE'S MOTION (1) TO APPROVE SETTLEMENT WITH FULBRIGHT & JAWORSKI, L.L.P.; AND (2) TO APPROVE PAYMENT OF CONTINGENCY FEE

Barry E. Mukamal, in his capacity as liquidating trustee ("Liquidating Trustee") for the Palm Beach Finance Partners Liquidating Trust and the Palm Beach Finance Partners II Liquidating Trust (collectively, the "Palm Beach Liquidating Trusts"), by and through undersigned counsel, files this Motion (1) to approve settlement with Fulbright & Jaworski, L.L.P. ("F&J"); and (2) to approve payment of counsel's contingency fee (the "Motion"). In support of this Motion, the Liquidating Trustee states the following:

#### I. Factual Background

- 1. On November 30, 2009, Palm Beach Finance Partners, L.P. and Palm Beach Finance II, L.P. (collectively, the "*Debtors*") filed voluntary petitions under chapter 11 of the United States Bankruptcy Code. By subsequent Order of this Court, the cases are jointly administered.
- 2. On January 28, 2010, the Court entered the Agreed Order Directing Appointment of Chapter 11 Trustee and Denying United States Trustee's Motion to Convert Cases to Cases under Chapter 7 [ECF No. 100].

- 3. On January 29, 2010, the United States Trustee appointed the Liquidating Trustee as Chapter 11 Trustee for both of the Debtors' estates [ECF No. 107].
- 4. On October 21, 2010, this Court entered its Order Confirming Second Amended Plan of Liquidation [ECF No. 444], creating the Palm Beach Liquidating Trusts, appointing the Liquidating Trustee and appointing Geoffrey Varga as Trust Monitor.
- 5. Pre-petition, F&J provided certain legal services to the Debtors. The Liquidating Trustee, on behalf of the Palm Beach Liquidating Trusts, asserts certain claims (the "PBF Claims") against F&J as set forth in Adv. Case No. 12-02123 (the "Adversary Case"); F&J expressly denies and asserts affirmative defenses to those claims.
- 6. On July 24, 2014, a formal mediation was held to negotiate a resolution of the Adversary Case. In attendance were the Liquidating Trustee and his counsel, the Trust Monitor, F&J and its counsel and insurer and Robert Fishman, Esq. served as mediator.
- 7. Following extensive negotiations, the Liquidating Trustee (with the concurrence of the Trust Monitor) and F&J's insurer reached agreement on the terms of a settlement of the PBF Claims (the "Settlement"), and the Liquidating Trustee, the Trust Monitor and F&J ultimately executed the Stipulation of Settlement attached as <a href="Exhibit 1">Exhibit 1</a> (the "Stipulation"). The Liquidating Trustee believes that the Settlement, on the terms set forth in the Stipulation, is in the best interests of the Debtors' estates and should be approved.

#### **II. Settlement Terms**

- 8. The key aspects of the Settlement, as more particularly described in the Stipulation, are the following:
  - a) Cash consideration F&J shall pay (or cause to be paid) the Settlement Payment, as such term is defined in the Stipulation, by no later than the Settlement Payment Date, which is defined in the Stipulation as the 20th

calendar day from the later of the following two events: (1) the date the Bankruptcy Court's order approving the Settlement becomes final and non-appealable; and (2) the date of final resolution of all appeals and the expiration of time for any further appeals from or related to the Bankruptcy Court's orders approving the Settlement, unless such appeals have been determined by a court of appropriate jurisdiction to have been rendered moot.

- b) **Mutual releases** The Stipulation provides for an exchange of releases effective upon payment of the Settlement Payment.
- 9. Pursuant to the Second Amended Joint Plan of Liquidation ("*Plan*"), approved by this Court's Order dated October 21, 2010 [ECF No. 444], all monetary consideration received in conjunction with the Settlement will be allocated and apportioned among the Debtors as follows: 18% to Palm Beach Finance Partners, L.P. and 82% to Palm Beach Finance II, L.P. ("*Pro Rata Allocation Formula*"). The PBF Claims are premised on certain discrete alleged lost claims of each of the two Debtors, as well as a lost 502(d) claim objection unique to only Palm Beach Finance II, L.P. Under all the circumstances, the Liquidating Trustee believes it would be difficult and potentially arbitrary to allocate the recovery from the Settlement in a manner contrary to the Pro Rata Allocation Formula and, therefore, submits that the Pro Rata Allocation Formula should apply to the Settlement. Through this Motion, the Liquidating Trustee seeks that specific relief.
- 10. In agreeing to the above terms, the Liquidating Trustee considered the substantive defenses asserted by F&J, as well as other factors including the costs (fees and expenses) and risks of litigation.

#### **III. Relief Requested**

11. The Liquidating Trustee seeks an Order from this Court approving the Settlement and directing payment of the Contingency Fee (as defined below).

12. Federal Rule of Bankruptcy Procedure 9019(a) provides in relevant part that "[o]n

motion ... and after notice and a hearing, the Court may approve a compromise or settlement."

13. Approval of a settlement in a bankruptcy proceeding is within the sole discretion

of the Court and will not be disturbed or modified on appeal unless approval or disapproval is an

abuse of discretion. In re Arrow Air, 85 BR 891 (Bankr. S.D. Fla. 1988).

14. The standards for approval are well-settled and require the Court to inquire into

the reasonableness of the proposed settlement. See, e.g., Protective Comm. for Indep.

Stockholders of TMT Trailer Ferry, Inc. v. Anderson, 390 U.S. 414, 424 (1968); In re W.T. Grant

Co., 699 F.2d 599, 608 (2d Cir. 1983); Florida Trailer and Equip. Co. v. Deal, 284 F.2d 567,

571 (5th Cir. 1960). The inquiry need only determine whether the settlement falls below the

lowest point on the range of reasonableness. See W.T. Grant Co., 699 F.2d at 608; see also In re

Martin, 91 F.3d 389 (3rd Cir. 1996); In re Louise's Inc., 211 B.R. 798 (D. Del. 1997) (setting

forth considerations by the Court for approval of a settlement, including: (i) the probability of

success in litigation, (ii) the likely difficulties in collection; (iii) the complexity of the litigation

involved, and the expense, inconvenience and delay necessarily attending it; and (iv) the

paramount interest of the creditors).

A. The Settlement Should be Approved

15. Based upon the above legal principles, the Liquidating Trustee asserts that the

Settlement falls well above the lowest point on the range of reasonableness and thus, should be

approved.

Probability of success in litigation

16. Although the Liquidating Trustee believes the PBF Claims are strong, F&J is

equally convinced in the merits of its defense, denies any and all liability to the Liquidating

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Trustee, and the probability of success cannot be gauged with certainty at this stage of the

Adversary Case.

Complexity of litigation and attendant expense, inconvenience and delay

17. This is a significant consideration that militates in favor of approval of the

Settlement.

18. In sum, the PBF Claims engender sophisticated issues concerning professional

responsibilities and will entail extensive fact discovery, expert analysis and opinions and

substantial motion practice. Moreover, if the PBF Claims proceed to trial, that will occur in the

District Court and before a jury. The Liquidating Trustee has already incurred substantial fees

and costs which diminish the net result of any recovery. Unless the Settlement is approved, the

Liquidating Trusts' assets will continue to be depleted by substantial litigation costs.

19. The Settlement addresses these concerns. The parties avoid litigating fact specific

claims with the attendant expense and delay of such litigation being nullified.

Paramount interest of creditors

20. The Settlement provides for payment of the Settlement Payment to the

Liquidating Trustee and stops the expenditure of estate assets on an expensive litigation against a

sophisticated litigation adversary. As such, the Settlement is in the paramount interest of the

Debtors' stakeholders.

B. The Contingency Fee Should be Approved

21. Pursuant to the Plan and this Court's Order Approving the Trustee's Motion to

Approve Hybrid Form of Compensation [ECF No. 223], Meland Russin & Budwick, P.A.

("MRB") is entitled to a fee of 10% of any affirmative recovery received by the Debtors' estates

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from a litigation matter pursued by the firm without further order of the Court ("Contingency

*Fee*").

22. The Liquidating Trustee requests that the 10% Contingency Fee be approved and

that he be authorized and directed to pay this amount when the Settlement Payment is made.

WHEREFORE, the Liquidating Trustee respectfully requests that this Court enter an

Order from this Court approving the Settlement, approving the application of the Pro Rata

Allocation Formula and directing payment of the Contingency Fee (as set forth in attached

Exhibit 2) and granting such other and further relief as this Court deems just and proper.

Dated: August 1, 2014.

s/ Peter D. Russin

Peter D. Russin, Esquire

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Attorneys for the Liquidating Trustee

#### **CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing was served on August 1, 2014, via the Court's Notice of Electronic Filing upon the Registered Users listed on the attached Exhibit 3 and via U.S. Mail to those parties listed on the attached Composite Exhibit 4.1

s/ Peter D. Russin
Peter D. Russin, Esquire

<sup>&</sup>quot;NEF" means that service was made by Notice of Electronic Filing as set forth on Exhibit 3 and is not being additionally served by mail.

<sup>&</sup>quot;DUP" means that the address appears more than once on this exhibit and is only being served one time by mail.

<sup>&</sup>quot;BAD" means that a motion is pending to strike these known, bad addresses for which a better address has not been located; hence, no service by mail. *See* ECF No. 2523.

<sup>&</sup>quot;INC" means that the Matrix contains an incomplete addresses; hence, no service by mail.

<sup>&</sup>quot;NNR" means no notice is required. Examples are professionals retained.

<sup>&</sup>quot;ADDL" means these additional parties served as a courtesy. See Exhibit 5.

#### STIPULATION OF SETTLEMENT

This Stipulation of Settlement (the "Stipulation") is entered into on this 24th day of July 2014 by and among (a) Barry E. Mukamal, in his capacity as liquidating trustee (the "Liquidating Trustee") of the Palm Beach Finance Partners Liquidating Trust and the Palm Beach Finance II Liquidating Trust (collectively, the "Palm Beach Liquidating Trusts"), and (b) Fulbright & Jaworski LLP ("F&J," and together with the Liquidating Trustee, the "Parties").

The terms of this Stipulation are as follows:

#### RECITALS

- A. On or about November 30, 2009 (the "Petition Date"), Palm Beach Finance Partners, L.P. ("PBF II," together with PBF I, the "Debtors") commenced Chapter 11 bankruptcy cases by filing voluntary petitions for relief under Chapter 11 of Title 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Florida (the "Bankruptcy Court"), Case Nos. 09-36379-PGH and 09-36396-PGH respectively (the "Bankruptcy Cases");
- B. On or about October 21, 2010, the Bankruptcy Court entered its *Order Confirming Second Amended Plan of Liquidation* [ECF No. 444], creating the Palm Beach Liquidating Trusts and appointing the Liquidating Trustee.
- C. The Liquidating Trustee, on behalf of the Palm Beach Liquidating Trusts, asserts certain claims (the "PBF Claims") against F&J as set forth in Adv. Case No. 12-02123 (the "Adversary Case"); F&J expressly denies and asserts affirmative defenses to those claims.
- D. On July 24, 2014, the Parties hereto met in mediation before Robert Fishman, Esq. to negotiate a resolution of the Adversary Case; and
- E. To avoid the continued expense and risk of adverse outcome arising from the Adversary Case, as well as incurring costs and expenses associated therewith, among other

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reasons, the Parties have agreed to resolve the Adversary Case subject to the terms and conditions of this Stipulation and Bankruptcy Court approval (the "Settlement").

NOW, WHEREFORE, it is stipulated, consented to and agreed, by and among the Parties as follows:

- 1. The Parties acknowledge that this Stipulation is a compromise and settlement of a controversy. No Party admits, and each expressly denies, any liability on its part.
- 2. This Stipulation constitutes the entire agreement and understanding between the Parties with respect to the subject matter hereof and there are no other stipulations, agreements, representations, or warranties other than those specifically set forth herein. All prior agreements and understandings between the Parties concerning the subject matter hereof are superseded by the terms of this Stipulation.
- 3. In full and final settlement of the PBF Claims, F&J shall pay (or cause to be paid) Six Million Two Hundred Fifty Thousand (\$6,250,000.00) (the "Settlement Payment") by no later than the Settlement Payment Date (as that term is defined below), via wire transfer pursuant to written instructions to be provided by the Liquidating Trustee to F&J.
- 4. The Settlement Payment Date shall be the 20th calendar day from the later of the following two events: (1) the date on which the Bankruptcy Court's order approving this Stipulation becomes a final non-appealable order; and (2) the date of final resolution of all appeals and the expiration of time for any further appeals from or related to the Bankruptcy Court's order approving this Stipulation, unless such appeals have been determined by a court of appropriate jurisdiction to have been rendered moot.
- 5. For purposes of this Stipulation, the term "F&J Parties" shall mean F&J and its present and former officers, directors, members, partners, representatives, managers, agents,

employees, attorneys, professionals, successors, predecessors, subsidiaries and affiliates, and indemnitors and insurers.

- 6. Upon his receipt of the Settlement Payment, the Liquidating Trustee on behalf of the Palm Beach Liquidating Trusts and the Debtors and their estates, shall be deemed to waive, release and hold harmless, now and forever, the F&J Parties from any and all claims that the Liquidating Trustee, the Palm Beach Liquidating Trusts, the Debtors or the Debtors' estates may have against the F&J Parties; provided that nothing herein shall be deemed to release, waive or otherwise limit any rights or obligations arising out of this Stipulation. Moreover, the scope of this release shall not impact, impair or alter in any manner any claims whatsoever that the Liquidating Trustee, on behalf of the Palm Beach Liquidating Trusts, the Debtors or their estates, may have against any parties other than the F&J Parties and other than in respect of the PBF Claims. The Liquidating Trustee shall cause the Adversary Case to be dismissed with prejudice within five (5) days of his receipt of the Settlement Payment.
- 7. By payment of the Settlement Payment, F&J waives, releases and holds harmless, now and forever, the Liquidating Trustee, his attorneys and professionals, the Palm Beach Liquidating the Debtors and their (the Trusts, and estates "PBF Parties") from any and all claims that F&J may have against the PBF Parties, including, without limitation, the sum of \$750,000, listed in the Schedules of the Debtors (PBF I, Case No. 09-36379-PGH, ECF no. 48, PBF II, Case No. 3696, ECF No. 19) as owed to F&J for services rendered, and any claims that have been or could be filed against the Debtors' bankruptcy estates; provided that this provision does not release, waive or otherwise limit any rights or obligations arising out of this Stipulation.

- 8. Each of the Parties acknowledges that he, she or it has read all of the terms of this Stipulation, has had an opportunity to consult with counsel of his, her or its own choosing or voluntarily waived such right, and enters into those terms voluntarily and without duress.
- 9. The Liquidating Trustee shall file and serve the necessary motion(s) in the Bankruptcy Cases seeking an order approving this Stipulation. The only reference to the amount of the Settlement Payment will be in this Stipulation. The proposed form of order approving the Settlement, as well as the reference therein to the contingent fee payable to the Liquidating Trustee's counsel, shall not make reference to such amount but rather, shall simply refer to the Settlement Amount as provided for in this Stipulation. The Parties and the Trust Monitor shall not make any comment to the media concerning the Adversary Case or the Settlement.
- 10. Each Party shall bear its own attorneys' fees and costs in connection with the Adversary Case, the negotiation and drafting of this Stipulation and the submission of such Stipulation, motions and orders as may be necessary to obtain the approval of the Bankruptcy Court; provided however, that in the event of any litigation between the Parties under this Stipulation or arising as a result of a default under this Stipulation, the prevailing Party shall be entitled to reasonable attorneys' fees and costs related thereto, including, but not limited to, those incurred at all trial and appellate levels.
- 11. This Stipulation and any of the specific items, covenants, and conditions contained herein, may not be waived, changed, altered or modified except by an instrument in writing signed by the Party against whom enforcement of such change is sought.
- 12. This Stipulation shall be effective upon execution by all of the Parties hereto, subject only to approval of this Stipulation by final orders of the Bankruptcy Court and payment of the Settlement Payment. Upon it becoming effective, this Stipulation shall be binding on all of the Parties' successors or assigns.

- 13. If the Bankruptcy Court does not approve this Stipulation, then the Stipulation shall be of no further force or effect, and the Parties shall be restored to their rights as they existed prior to the execution of this Stipulation. Notwithstanding the foregoing, if the Bankruptcy Court does not approve this Stipulation because any of the Parties have failed to provide the Bankruptcy Court with adequate information to rule on the merits of the Stipulation, the Parties will use their best efforts to seek reconsideration of any order declining to approve the Stipulation, or to file an amended motion to approve the Stipulation.
- 14. This Stipulation shall in all respects be construed in accordance with the laws of the State of Florida applicable to contracts made and to be performed wholly within the State of Florida and by federal law to the extent the same has preempted the laws of the State of Florida.
- 15. This Stipulation may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same Stipulation. Delivery of an executed counterpart of a signature page to this Stipulation by facsimile shall be effective as delivery of a manually executed counterpart of this Stipulation.
- 16. This Stipulation shall be deemed to have been jointly drafted by the Parties, and in construing and interpreting this Stipulation, no provision shall be construed and interpreted for or against any of the Parties because such provision or any other provision of the Stipulation as a whole is purportedly prepared or requested by such Party.
- 17. The Bankruptcy Court shall retain jurisdiction to enforce the terms of this Stipulation.

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	18.	The individuals signing below represent and warrant that they have the authority	y
to exec	ute this	Stipulation.	

May y M	Date: 7/3//14
Barry E. Mukamal, as Liquidating Trustee	/ / '
Fulbright & Jaworski, LLP, by  as authorized agent	Date:
Geoffrey Varga, as Trust Monitor	Date:

STIPULATED AND AGREED TO BY:

18.	The individuals signing below i	epresent and warr	ant that they	have the authority
to execute thi	s Stipulation.			
STIPULATE	ED AND AGREED TO BY:			
Barry E. Muk	amal, as Liquidating Trustee	Date:		
Fulbright & J George W as authorized	aworski LLP, by - Scofield, agent	Date: <u>7/</u>	30/14	
Geoffrey Var	ga, as Trust Monitor	Date:	naasuu avaanii oo kaanii oo ka	

18.	The individuals signing below rep	resent and warrant that they have the authority
to execute th	nis Stipulation.	
STIPULAT	ED AND AGREED TO BY:	
Barry E. Mu	kamal, as Liquidating Trustee	Date:
Fulbright &	Jaworski, LLP, by	Date:

as authorized agent

Date: 31 7 14

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA WEST PALM BEACH DIVISION

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In re:	
PALM BEACH FINANCE PARTNERS,	Chapter 11
L.P., a Delaware limited partnership, et al.,	-
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Debtors,	CASE NO. 09-36379-BKC-PGH
/	(Jointly Administered)
	, ,
ORDER GRANTING THE LIQUIDAT	TING TRUSTEE'S MOTION TO
APPROVE SETTLEMENT WITH FUI	LBRIGHT & JAWORSKI, L.L.P.
THIS MATTER came before the Cou	urt on, 2014, upon the
Liquidating Trustee's Motion to Approve Settlemen	t with Fulbright & Jaworski, L.L.P. (" <b>F&amp;J</b> "
(the "Motion") [ECF No]. Based upon a	review of the Motion and considering the
arguments of counsel, it is -	
<b>ORDERED</b> as follows:	
	rein shall have the meanings ascribed to such
terms in the Motion.	

- 1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, and authority to enter this Order pursuant to 11 U.S.C. § 105(a).
  - 2. The Motion is **GRANTED**.
  - 3. The Settlement attached to the Motion as Exhibit 1 is **APPROVED.**
- 4. The Court has been apprised of the negotiations that preceded the Settlement and finds that the Settlement is a result of arms'-length bargaining among the parties. There is no evidence that the settlement reached by the Trustee with F&J is the result of collusion among the parties or that there has been any intent to prejudice any interested parties.
- 5. The Settlement Payment will be allocated and apportioned among the Debtors as follows: 18% to Palm Beach Finance Partners, L.P. and 82% to Palm Beach Finance II, L.P. (replace this with the names of the 2 trusts) (the "*Pro Rata Allocation Formula*"), and the Settlement Payment shall be made in the amounts in accordance with this allocation.
- 6. The Contingency Fee is approved. The Liquidating Trustee is authorized and directed make payment of the Contingency Fee from each of the Trusts without the need of further Court Order, in accordance with the Pro Rata Allocation Formula, promptly upon receipt of the Settlement Payment.

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7. The Court retains jurisdiction to enforce or interpret this Order.

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## Submitted By:

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Attorneys for the Liquidating Trustee

## Copies to:

James C. Moon, Esq.

(Attorney Moon is directed to mail a conformed copy of this Order upon all interested parties and to file a certificate of service.)

#### **Mailing Information for Case 09-36379-PGH**

#### **Electronic Mail Notice List**

The following is the list of parties who are currently on the list to receive email notice/service for this case.

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Label Matrix for local noticing
113C-9
Case 09-36379-PGH
Southern District of Florida
West Palm Beach
Thu Jul 24 10:00:06 EDT 2014
Blackpool Absolute Return Fund, LLC

Blackpool Absolute Return Fund, LLC
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First Baptist Church of Tequesta, Inc. c/o Roberto M. Vargas, Esq.
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**COMPOSITE EXHIBIT 4** 

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Label Matrix for local noticing 113C-9 Case 09-36396-PGH Southern District of Florida West Palm Beach Thu Jul 24 10:04:35 EDT 2014 US Trust, Co-Trustee of the Maxine

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