

ORDERED in the Southern District of Florida on December 3, 2012.

Paul G. Hyman, Chief Judge United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA PALM BEACH DIVISION

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In re:

Palm Beach Finance Partners, L.P. and Palm Beach Finance II, L.P.,

Debtors.

Barry E. Mukamal, in his capacity as Liquidating Trustee,

Plaintiff,

v.

Bethany Fellowship, Inc.;

Defendant.

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ORDER DISMISSING ADVERSARY PROCEEDING AS SETTLED

THIS MATTER came before the Court on November 29, 2012 at 1:00 p.m. at the pretrial conference. The Court, having reviewed the record and the file, and having been advised by the Plaintiff that the parties in the above-referenced Adversary Proceeding (the "*Adversary*

Case No. 09-36379-BKC-PGH

Adv. Case No. 12-01265-PGH

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Proceeding") have reached a settlement of the claims asserted by the Plaintiff in the Adversary Proceeding, and being otherwise fully advised in the premises, it is

ORDERED AND ADJUDGED as follows:

1. The above-captioned Adversary Proceeding is **DISMISSED AS SETTLED**.

2. This Court reserves and retains jurisdiction to approve and enforce the settlement between the parties, vacate this Order, and reinstate the Adversary Proceeding and reset it for

trial if the settlement is not approved by both this Court and the United States Bankruptcy Court

for the District of Minnesota.

3. The motion to approve the settlement shall be filed with this Court within forty-

five (45) days from the date of this Order.

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Submitted By:

<u>s/ Jessica L. Wasserstrom</u> Jessica L. Wasserstrom, Esquire Florida Bar No. 985820 <u>jwasserstrom@melandrussin.com</u> MELAND RUSSIN & BUDWICK, P.A. 3200 Southeast Financial Center 200 South Biscayne Boulevard Miami, Florida 33131 Telephone: (305) 358-6363 Telecopy: (305) 358-1221 Attorneys for the Liquidating Trustee

Copies Furnished To:

Jessica L. Wasserstrom, Esquire, is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.