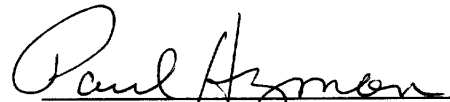




ORDERED in the Southern District of Florida on October 13, 2016.


Paul G. Hyman, Jr., Judge
United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION
www.flsb.uscourts.gov

In re: Chapter 11
PALM BEACH FINANCE PARTNERS, L.P., Case No.: 09-36379-PGH
PALM BEACH FINANCE II, L.P., Case No.: 09-36396-PGH
(Jointly Administered)
Debtors.

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF STEVEN I. FRIED AND CAPITAL FINANCE, NUNC PRO TUNC TO SEPTEMBER 23, 2016

THIS CAUSE came before the Court on October 13, 2016 at 9:30 a.m., upon the Liquidating Trustee's *Application to Employ Steven I. Fried and Capital Finance, Nunc Pro Tunc to September 23, 2016* (the "**Application**") [ECF No. 3045].¹ Upon the representations that the Applicant (i) is duly qualified, (ii) holds no interest adverse to the Liquidating Trustee or the Debtors' estates in the matters upon which the Applicant is engaged, (iii) is disinterested as

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

required by 11 U.S.C. § 327(a), (iv) has disclosed any connections with parties set forth in Fed. R. Bankr. P. 2014, and (v) the Applicant's employment is necessary and would be in the best interests of the Debtors' estates and their creditors, it is

ORDERED as follows:

1. The Application is **GRANTED**.
2. The Liquidating Trustee is authorized to retain the Applicant *nunc pro tunc* to September 23, 2016, as an expert pursuant to 11 U.S.C. §§ 327, 330 and 331, and the terms set forth in the Application.
3. The Applicant is entitled to monthly interim compensation for fees and expenses incurred and shall, no less frequently than once every 4 months, submit applications to the Bankruptcy Court for final approval of same.
4. The "Pro Rata Allocation Formula" is the proper methodology to allocate Applicant's fees and expenses between the two estates.

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Submitted By:

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Copies Furnished To:

Attorney Solomon B. Genet is directed to serve copies of this Order on all parties in interest and to file a Certificate of Service.