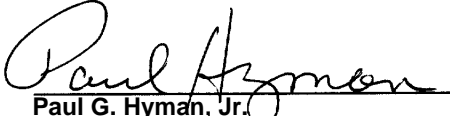




ORDERED in the Southern District of Florida on September 4, 2014.


Paul G. Hyman, Jr.
Chief United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION
www.flsb.uscourts.gov

In re:

Chapter 11

PALM BEACH FINANCE PARTNERS,
L.P., a Delaware limited partnership, et al.,

CASE NO. 09-36379-BKC-PGH
(Jointly Administered)

Debtors,
_____ /

**ORDER GRANTING THE LIQUIDATING TRUSTEE'S MOTION (1)
TO APPROVE SETTLEMENT WITH FULBRIGHT & JAWORSKI,
L.L.P.; AND (2) TO APPROVE PAYMENT OF CONTINGENCY FEE**

THIS MATTER came before the Court on September 3, 2014, upon the *Liquidating Trustee's Motion (1) to Approve Settlement with Fulbright & Jaworski, L.L.P.; and (2) to Approve Payment of Contingency Fee ("F&J") (the "Motion")* [ECF Nos. 2377 and 2379].¹ The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, and authority to enter this Order pursuant to 11 U.S.C. § 105(a). Based upon a review of the Motion and considering the arguments of counsel and the sufficiency of applicable notice requirements, it is -

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

ORDERED as follows:

1. The Motion [ECF Nos. 2377 and 2379] is **GRANTED**.
2. The Settlement attached to the Motion as Exhibit 1 is **APPROVED**.
3. The Settlement Payment will be allocated and apportioned among the Debtors as follows: 18% to Palm Beach Finance Partners , L.P. Liquidating Trust and 82% to Palm Beach Finance II, L.P. Liquidating Trust (the “ *Pro Rata Allocation Formula*”), and the Settlement Payment shall be made in the amounts in accordance with this allocation.
4. MRB’s Contingency Fee of 10% of the Settlement Payment is approved. The Liquidating Trustee is authorized and directed to make payment of the Contingency Fee from each of the Trusts without the need of further Court Order, in accordance with the Pro Rata Allocation Formula, promptly upon receipt of the Settlement Payment.
5. The Court retains jurisdiction to enforce or interpret this Order.

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Submitted By:
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Copies to:

Peter D. Russin, Esq.
(Attorney Russin is directed to mail a conformed copy of this Order upon all interested parties and to file a certificate of service.)