

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
WEST PALM BEACH DIVISION  
[www.flsb.uscourts.gov](http://www.flsb.uscourts.gov)

IN RE: Chapter 11  
PALM BEACH FINANCE PARTNERS, L.P.<sup>1</sup>, Case No. 09-36379-BKC-PGH  
Debtor.  
\_\_\_\_\_ /

**CHAPTER 11 CASE MANAGEMENT SUMMARY**

In compliance with Local Rule 2081-1(B), the Debtor-in-Possession, Palm Beach Finance Partners, L.P. (the “Debtor” or the “Company”), files this Chapter 11 Case Management Summary and states:

The following data represents approximations for background information only and the information may represent the Debtor’s best estimate in response to some of the ensuing questions:

1. Date of Order for Relief under Chapter 11:

**November 30, 2009 – Case No. 09-36379-BKC-PGH**

2. Names, case numbers and dates of filing of related debtors:

**November 30, 2009 - Palm Beach Finance II, L.P. – Case No. 09-36396-BKC-PGH**

3. Description of Debtor’s business: **The Debtor was founded for the purpose of soliciting funds from third parties to then loan monies and/or make investments.**

4. Locations of debtor’s operations and whether the business premises are leased or owned:

**3601 PGA Blvd  
Suite 301  
Palm Beach Gardens, FL 33410  
Tax ID / EIN: 43-1979943**

**These premises are neither owed nor leased by the Debtor.**

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<sup>1</sup> The address and last four digits of the taxpayer identification number of the Debtor, Palm Beach Finance Partners, L.P., is 3601 PGA Blvd, Suite 301, Palm Beach Gardens, FL 33410 (TIN 9943).

5. Reasons for filing Chapter 11: **The Debtor no longer operates and seeks an orderly liquidation, including the investigation and prosecution of claims against third parties for the benefit of its creditors and limited partners.**

6. List of officers and directors, if applicable, and their salaries and benefits at the time of filing and during the 1 year prior to filing:

**NONE**

7. Debtor's fiscal or calendar year to date gross income and the debtor's gross income for the calendar or fiscal year prior to the filing of this petition:

**2009 Year to Date: \$0.00 as of November 30, 2009**

**2008: \$0.00**

8. Amounts owed to various creditors:

a. Obligations owed to priority creditors including priority tax obligations:

**NONE**

b. With respect to creditors holding secured claims, the name of and amounts owed to such creditors and a description and estimated value of all collateral of the debtor securing their claims:

**NONE**

c. Amount of unsecured claims: **Approximately \$24 million in contingent, unliquidated, disputed claims and \$887,000 of uncontested claims.**

9. General description and approximate value of the Debtor's assets:

**Monies placed with Petters' Entities (approximately \$209 million) and frozen bank accounts (approximately \$131,000.00).**

10. List of all insurance policies, the property covered under the policy, the name of the insurer, the policy number, amount of coverage, whether the premium is current, the date the next premium is due and date the policy expires:

**N/A**

11. Number of employees and amount of wages owed as of the petition date:

**The Debtor has no employees.**

12. Status of debtor's payroll and sales tax obligations, if applicable. This does not eliminate the obligation of chapter 11 debtors (other than individuals not engaged in business) to provide the more detailed payroll tax information required by Local Rule 2081-1(A):

**NONE.**

13. Anticipated emergency relief to be requested within 14 days from the petition date: **NONE.**

A handwritten signature in black ink, consisting of a large, stylized initial 'K' followed by a series of loops and a final horizontal stroke.

---

Kenneth A. Welt, Chief Restructuring Officer of  
Palm Beach Finance Partners, L.P

**I HEREBY CERTIFY** that I am admitted to the Bar of the United States District Court for the Southern District of Florida and that I am in compliance with all additional qualifications to practice before this Court as set forth in Local Rule 2090-1(A).

Dated: December 9, 2009

Respectfully submitted,

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Label Matrix for local noticing  
113C-9  
Case 09-36379-PGH  
Southern District of Florida  
West Palm Beach  
Thu Dec 10 14:19:10 EST 2009

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Total	115

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113C-9  
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Southern District of Florida  
West Palm Beach  
Thu Dec 10 14:46:56 EST 2009

ABR Capital, LLC  
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Mailable recipients	76
Bypassed recipients	1
Total	77