

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
WEST PALM BEACH DIVISION  
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IN RE: Chapter 11  
PALM BEACH FINANCE PARTNERS, L.P.<sup>1</sup>, Case No. 09-  
Debtor.

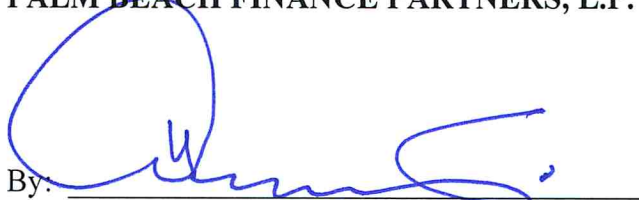
**CORPORATE OWNERSHIP STATEMENT**

Kenneth A. Welt, as Chief Restructuring Officer of Palm Beach Finance Partners, L.P., a Delaware limited partnership organized and existing under the laws of the State of Delaware (the "Company"), does hereby certify that the below listed corporation owns, directly or indirectly, 10% or more of any class of the Company's equity interest, pursuant to FRBP 7007.1:

MIO Partners, Inc.  
55 E 52<sup>nd</sup> Street, 29<sup>th</sup> Floor  
New York, New York 10055

IN WITNESS WHEREOF, I have hereunto set my hand this 25<sup>th</sup> day of November, 2009.

**PALM BEACH FINANCE PARTNERS, L.P.**

By: 

Kenneth A. Welt  
Chief Restructuring Officer

<sup>1</sup> The address and last four digits of the taxpayer identification number of the Debtor, Palm Beach Finance Partners, L.P., is 3601 PGA Blvd, Suite 301, Palm Beach Gardens, FL 33410 (TIN 9943).