

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA (WEST PALM BEACH)
BANKRUPTCY DIVISION**

IN RE: PBF LIQUIDATING TRUST	}	CASE NUMBER: 09-36379-BKC-PGH
Palm Beach Finance Partners, L.P.	}	
c/o Barry E. Mukamal, Liquidating Trustee	}	
One S.E. 3rd Avenue, Suite 2150	}	
Miami, FL 33131	}	
Tax ID/EIN: 43-1979943	}	JUDGE: Paul G. Hyman Jr.
DEBTOR.	}	
	}	CHAPTER 11 VOLUNTARY

AMENDED
**DEBTOR'S POST-CONFIRMATION
QUARTERLY OPERATING REPORT
FOR THE PERIOD**

FROM 10/01/2014 **TO** 12/31/2014

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: January 19, 2015

/s/ Barry E. Mukamal
Barry E. Mukamal, Liquidating Trustee

**Liquidating Trustee's Address
and Phone Number:**

PBF Liquidating Trust
Barry E. Mukamal, Trustee
One S.E. 3rd Avenue, Suite 2150
Miami, FL 33131
Tel. 786-517-5771

**Liquidating Trustee's Attorney Address
and Phone Number:**

Michael S. Budwick, Esq.
3200 Southeast Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Bar No. 938777
Tel. 305-358-6363

MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	N/A	N/A
2. Are all premium payments current?	N/A	N/A

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
N/A	N/A	N/A	N/A

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

For additional information, please see case website at: www.palmbeachfinanceinfo.com

Estimated Date of Filing the Application for Final Decree: TBD

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This _____ day of January 2015.

Barry E. Mukamal, Liquidating Trustee

MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 2

**CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

Case Name:	Palm Beach Finance Partners, L.P.
Case Number:	09-36379-BKC-PGH
Date of Plan Confirmation:	November 1, 2010

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	December 31, 2014	December 31, 2014
	Quarterly	Post Confirmation Total
1. CASH (Beginning of Period)^a		
Adjustment (<i>see note 1 below</i>)	\$ 6,954,867.65	\$ -
	\$ 385.00	\$ 385.00
2. INCOME or RECEIPTS during the Period	\$ 23,411.84	\$ 12,192,217.22
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ 4,875.00	\$ 47,125.00
(ii) Federal Taxes	-	-
(iii) State Taxes	-	-
(iv) Other Taxes	-	-
	-	-
b. All Other Operating Expenses:	\$ 396,628.27	\$ 5,319,660.89
c. Plan Payments:		
(i) Administrative Claims	\$ -	\$ 248,655.11
(ii) Class One	-	-
(iii) Class Two	-	-
(iv) Class Three	-	-
(v) Class Four	-	-
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	\$ 401,503.27	\$ 5,615,441.00
4. CASH (End of Period)^a	\$ 6,577,161.22	\$ 6,577,161.22

^a As reflected on the Debtor's Statement of Financial Affairs (6.b.), a U.S. Bank, N.A. cash account totaling \$131,238 (which amount is *not* included in the cash balances herein) was frozen as of October, 2008. The account continues to be frozen and under the custody and control of Receiver Douglas A. Kelley.

Note 1

1) Beginning cash is adjusted by \$385.00 to reverse the market value adjustments reported on the 3rd quarter report in account *5948.

MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Oct-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	Rabobank	Wells Fargo	Wells Fargo
Account Number:	75-65	75-66	,067	3464	,0242	5948
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Savings	Operating	Savings	Conservative Income
Type of Account (e.g. checking)	Checking (was MM)	Checking	High Yield Savings	Checking	Checking	Standard Brokerage
1. Balance per Bank Statement	-	-	3,368.09	5,787,602.11	-	1,000,065.28
2. ADD: Deposits not credited	none	none	none	none	none	none
3. SUBTRACT: Outstanding Check #11377	none	none	none	(3,304.80)	none	none
3. SUBTRACT: Outstanding Check #11381	none	none	none	(791.56)	none	none
3. SUBTRACT: Outstanding Check #11382	none	none	none	(531.00)	none	none
3. SUBTRACT: Outstanding Check #11383	none	none	none	(162.00)	none	none
3. SUBTRACT: Outstanding Check #11384	none	none	none	(11,020.05)	none	none
3. SUBTRACT: Outstanding Check #11385	none	none	none	(1,258.65)	none	none
4. Other Reconciling Items (plus/minus FMV change per statement)	none	none	none	none	none	220.00
5. Month End Balance (Must Agree with Books)	-	-	3,368.09	5,770,534.05	-	1,000,285.28

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

Wells Fargo® High Yield SavingsAccount number **1067** ■ October 1, 2014 - October 31, 2014 ■ Page 1 of 3

024015 1 AV 0.381 1177728



PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE
1 SE 3RD AVE STE 2150
MIAMI FL 33131-1716

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-742-4932

TTY: 1-800-877-4833

En español: 1-877-727-2932

華語 1-800-288-2288 (6 am to 7 pm PT, M-F)

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A. (287)

P.O. Box 6995

Portland, OR 97228-6995

You and Wells Fargo

Don't forget to notify us of your travel plans to help avoid issues when using your Wells Fargo cards while traveling. It's easy to notify us of your travel plans online at wellsfargo.com/travelplan, through the Wells Fargo mobile app, or by calling the phone number on the back of your card.

Activity summary

Beginning balance on 10/1	\$3,367.86
Deposits/Additions	0.23
Withdrawals/Subtractions	- 0.00
Ending balance on 10/31	\$3,368.09

Interest summary

Interest paid this statement	\$0.23
Average collected balance	\$3,367.86
Annual percentage yield earned	0.08%
Interest earned this statement period	\$0.23
Interest paid this year	\$533.96

Account number: **5 1067**

PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE

Florida account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 063107513

DORL11UTK1 024015 NNNNNNNNNN NNN NNN 001 002 287 096691 11023696.3

Account number. . . 1067 ■ October 1, 2014 - October 31, 2014 ■ Page 2 of 3



Transaction history

Date	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
10/31	Interest Payment	0.23		3,368.09
Ending balance on 10/31				3,368.09
Totals		\$0.23	\$0.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 10/01/2014 - 10/31/2014	Standard monthly service fee \$10.00	You paid \$0.00
The fee is waived when this account is linked to your PMA® relationship.		
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Minimum daily balance	\$3,500.00	\$3,367.86 <input type="checkbox"/>
CS/CS		

096692



**Rabobank**

Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Period Covered:
 October 01, 2014 - October 31, 2014
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Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Case Number: 09-36379-L
 Case Name: PBF Liquidating Trust
 Trustee Number: J0464
 Trustee Name: Barry E Mukamal

Questions
 (800) 634-7734, ext. 8
bmsbankingcenter@bms7.com
www.bmsadvantage.com

Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	4966		\$5,951,944.65	\$5,787,602.11
Total			\$5,951,944.65	\$5,787,602.11

Notable Information For You...

The fax number and email address for outgoing wire requests are being updated in conjunction with new releases of the BMS software this November and December. After upgrading to these new versions of the BMS software, please submit any outgoing wire requests to the specific fax number or email address listed on the Outgoing Wire Request Form. You may need to update any pre-programmed numbers in your fax machine to reflect the new number. Based on your phone system, you may need to include a prefix (such as 9) to dial an external fax number.



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Rabobank, N.A. • Member FDIC
www.rabobankamerica.com

rev 10-13

**Rabobank**

Rabobank, N.A.
90 E. Thousand Oaks Blvd., Ste 300
Thousand Oaks, CA 91360

Account Number:

14966

Period Covered:

October 01, 2014 - October 31, 2014

Page 2 of 4

Barry E Mukamal
1 SE Third Ave, Ste 2150
Miami FL 33131

Case Number: 09-36379-L
Case Name: PBF Liquidating Trust
Trustee Number: 0464
Trustee Name: Barry E Mukamal

Questions
(800) 634-7734, ext. 8
bmsbankingcenter@bms7.com
www.bmsadvantage.com

Trustee Checking

Account number	.4966	Beginning balance	\$5,951,944.65
Enclosures	11	Total additions	\$14,708.49
Avg collected balance	\$5,932,915.00	Total subtractions	\$179,051.03
		Ending balance	\$5,787,602.11

CHECKS

Number	Date	Amount	Number	Date	Amount
11374	10-07	842.73	11379	10-08	6,120.38
11375	10-07	14,795.01	11380	10-29	4,875.00
11376	10-10	369.00	11386 *	10-30	38,757.34
11378 *	10-10	791.57	11387	10-30	112,500.00

*Skip in check sequence

CREDITS

Date	Description	Additions
10-06	DEPOSIT - 100037	1,000.00
10-09	DEPOSIT - 100038	4,708.49
10-14	DEPOSIT - 100039	3,600.00
10-14	WIRE TRANSFER-IN - COLLEGE OF SAINT B 20141014I1Q73AGC00 0124	5,400.00

DAILY BALANCES

Date	Amount	Date	Amount
09-30	5,951,944.65	10-08	5,931,186.53
10-06	5,952,944.65	10-09	5,935,895.02
10-07	5,937,306.91	10-10	5,934,734.45
		10-14	5,943,734.45
		10-29	5,938,859.45
		10-30	5,787,602.11





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PMA[®] Wells Fargo[®] PMA Package

003882 2 AV 0.381 1214455



PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE
1 SE 3RD AVE STE 2150
MIAMI FL 33131-1716

Questions? Please contact us:

Wells Fargo Premier Banking TeamSM

Available 24 hours a day, 7 days a week

Phone: **1-800-742-4932**, TTY: 1-800-600-4833

Spanish: 1-877-727-2932

Chinese: 1-800-288-2288

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A.

P.O. Box 6995

Portland, OR 97228-6995

October 31, 2014

Total assets:	\$1,003,433.37
Last month:	\$1,002,923.00
Change in \$:	\$510.37
Change in %:	0.05%

Total liabilities:	\$0.00
Last month:	\$0.00
Change in \$:	\$0.00
Change in %:	0.00%

Qualifying Balance:	\$1,003,433.37
Deposit Balance:	\$3,368.09

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PMA [®] Premier Checking Account.	3
Brokerage Account.	4

Other Wells Fargo Benefits

Don't forget to notify us of your travel plans to help avoid issues when using your Wells Fargo cards while traveling. It's easy to notify us of your travel plans online at wellsfargo.com/travelplan, through the Wells Fargo mobile app, or by calling the phone number on the back of your card.

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Overview of your PMA account

Assets

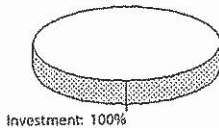
Account (Account Number)		Percent of total	Balance last month (\$)	Balance this month (\$)	Increase/decrease (\$)	Percent change
PMA® Premier Checking Account	30242)	N/A	(60.00)	0.00	60.00	100.00%
Wells Fargo® High Yield Savings	1067)	<1%	3,367.86	3,368.09	0.23	0.01%
Standard Brokerage *	5948)	100%	999,615.14	1,000,065.28	450.14	0.05%
Total assets			\$1,002,923.00	\$1,003,433.37	\$510.37	0.05%

*

Investment and Insurance Products:

- ▶ Are **NOT** insured by the FDIC or any other federal government agency
- ▶ Are **NOT** deposits of or guaranteed by the Bank or any Bank affiliate
- ▶ **MAY** Lose Value

Total asset allocation (by account type)



Interest, dividends and other income

The information below should not be used for tax planning purposes.

Account		This month	This year
Wells Fargo® High Yield Savings	1067)	0.23	533.96
Standard Brokerage	5948)	0.00	285.28
Total interest, dividends and other income		\$0.23	\$819.24

Important Account Information

The "Overview of your PMA Account" section of your statement is provided for informational and convenience purposes. The Overview shows activity and information from (1) deposit, credit, trust and foreign exchange accounts with Wells Fargo Bank, N.A., and (2) brokerage accounts with Wells Fargo Advisors, LLC, or Wells Fargo Advisors Financial Network, LLC (members SIPC); brokerage accounts are carried and cleared through First Clearing, LLC; (3) Wells Fargo Funds Management, LLC provides investment advisory and administrative services for Wells Fargo Advantage Funds; other affiliates provide subadvisory and other services for the Funds; and (4) insurance products offered through non-bank insurance agency affiliates of Wells Fargo & Company and underwritten by unaffiliated insurance companies.

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PMA account

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PMA® Premier Checking Account

Activity summary

Balance on 10/1	-60.00
Deposits/Additions	60.00
Withdrawals/Subtractions	- 0.00
Balance on 10/31	\$0.00

Account num: 0242

**PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE**

Wells Fargo Bank, N.A. (Member FDIC)

FLORIDA account terms and conditions apply

Questions about your account: **1-800-742-4932**

Worksheet to balance your account and General Statement Policies can be found towards the end of this statement.

Interest you've earned

Interest paid on 10/31	\$0.00
Average collected balance this month	\$12.58
Annual percentage yield earned	0.00%
Interest paid this year	\$0.00

Transaction history

Date	Description	Check No.	Deposits/ Additions	Withdrawals/ Subtractions	Ending Daily Balance
	Beginning balance on 10/1				-60.00
10/14	PMA Monthly Service Fee Reversal		30.00		
10/14	PMA Monthly Service Fee Reversal		30.00		0.00
	Ending balance on 10/31				0.00
Totals			\$60.00	\$0.00	

Important Account Information

As a reminder, PMA Package monthly service fees are calculated using the combined month end balances of all qualifying accounts linked to your PMA Package relationship. If you do not meet the minimum balance requirements*, the standard monthly service fee of \$30 will be assessed to your primary checking account on the 3rd business day following month end. This fee will appear in the transaction history section for the primary checking account on your next month end statement.

*\$25,000 in any combination of qualifying linked bank deposit accounts (checking, savings, time accounts (CDs) FDIC-insured IRAs) or \$50,000 in any combination of qualifying linked bank, brokerage (available through Wells Fargo Advisors, LLC) and credit balances (including 10% of mortgage balances, certain mortgages not eligible).



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Brokerage account statement

Account profile

Account type:	Standard Brokerage	PALM BEACH FINANCE LIQUIDATING
Brokerage account number:	5948	TRUST TR
Tax status	Taxable	BARRY E MUKAMAL TTEE
Investment objective/		U/A DTD 10/21/2010
Risk tolerance:*	Conservative Income	1 SE 3RD AVE
Time horizon:*	Short Term (1-3 Years)	MIAMI FL 33131-1700
Liquidity needs:*	Significant	
Cost basis election:	First in, First out	
Sweep option:	Bank Deposit Sweep	

*For more information, go to www.wellsfargoadvisors.com/disclosures.

Investment products and services are offered through Wells Fargo Advisors, LLC, brokerage account(s) carried by First Clearing, LLC. Wells Fargo Advisors, LLC and First Clearing, LLC, Members FINRA/SIPC are separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company.

To view your account information online, visit: wellsfargoadvisors.com

Brokerage document delivery status:	Paper	Electronic
Statements	X	
Trade confirmations	X	
Tax documents	X	
Shareholder communications	X	

Customer Service or 24 hour service: 1-866-281-7436

Your Financial Advisor:

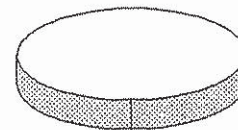
TYSON C LEWIS
305-789-4783
800-745-3827

200 SOUTH BISCAYNE BLVD.
MIAMI, FL 33131

Portfolio summary

Description	Previous value (\$)	Current value (\$)	Estimated ann. income (\$)
Cash and sweep balances	0.14	285.28	50
Stocks, options & ETFs	0.00	0.00	0
Fixed income securities	999,615.00	999,780.00	2,750
Mutual funds	0.00	0.00	0
Asset value	\$999,615.14	\$1,000,065.28	\$2,800

Current asset allocation



Fixed Income securities: 100%

Investment and Insurance Products:

- ▶ Are NOT insured by the FDIC or any other federal government agency
- ▶ Are NOT deposits of or guaranteed by the Bank or any Bank affiliate
- ▶ May Lose Value

IMPORTANT PLEASE READ

Important Information about Your Brokerage Account and Statement can be found at the end of the brokerage section. Please read this page to better understand information in your statement and learn about other items relating to your brokerage account.



PMA account

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BROKERAGE ACCOUNT STATEMENT

(5948 CONTINUED)

Cash flow summary

	<i>This period</i>	<i>This year</i>
Opening value of cash & sweep	\$0.14	
Income and distributions	285.14	285.28
Securities sold & redeemed	500,000.00	500,000.00
Electronic funds transfers	0.00	1,000,000.00
Net additions to cash	\$500,285.14	\$1,500,285.28
Securities purchased	(500,000.00)	(1,500,000.00)
Net subtractions from cash	\$(500,000.00)	\$(1,500,000.00)
Closing value of cash & sweep	\$285.28	

Income summary

	<i>This period</i>	<i>This year</i>
Taxable		
Money market/sweep funds	1.58	1.72
Interest	283.56	283.56
Total taxable income	\$285.14	\$285.28
Tax-exempt		
Total federal tax-exempt income	\$0.00	\$0.00
Total income	\$285.14	\$285.28

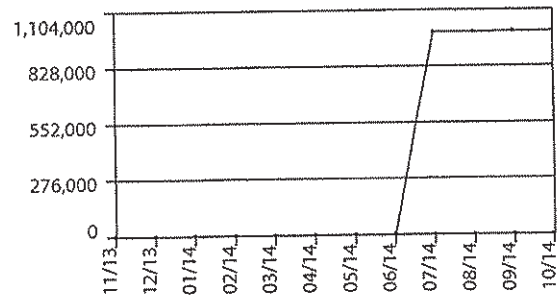
Progress summary

	<i>This period</i>	<i>This year</i>
Opening value	\$999,615.14	\$0.00
Cash deposited	0.00	1,000,000.00
Securities deposited	0.00	0.00
Cash withdrawn	0.00	0.00
Securities withdrawn	0.00	0.00
Income earned	285.14	285.28
Change in value	165.00	(220.00)
Closing value	\$1,000,065.28	\$1,000,065.28

Additional information

	<i>This period</i>	<i>This year</i>
Gross proceeds	500,000.00	500,000.00

Value over time





PMA account

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BROKERAGE ACCOUNT STATEMENT (5948 CONTINUED)

Portfolio detail

Cash and sweep balances [0.03%]

Sweep Balances - You have the right, in the course of normal business operations, to withdraw balances in the Bank Deposit Sweep or redeem shares of the money market mutual fund used in the sweep, subject to any open commitments in any of your accounts and have the proceeds returned to your accounts or remitted to you. Note, however, that as required by federal banking regulations, the banks in the Bank Deposit Sweep reserve the right to require seven days prior notice before permitting a transfer out of the Bank Deposit Sweep. In addition, the money market mutual funds in the sweep reserve the right to require one or more day's prior notice before permitting withdrawals.

Bank Deposit Sweep - Consists of monies held at Wells Fargo Bank, N.A. and (if amounts exceed \$250,000) at one or more other Wells Fargo affiliated banks. These assets are not covered by SIPC, but are instead eligible for FDIC insurance of up to \$250,000 per depositor, per institution, in accordance with FDIC rules. For additional information on the Bank Deposit Sweep for your account, please contact Your Financial Advisor.

Cash and sweep balances [0.03%]

Description	Annual percentage yield earned (APYE) *	Market Value (\$)	Estimated annual income (\$)	Estimated current yield(%)
Cash	N/A	(500,000.00)	N/A	N/A
BANK DEPOSIT SWEEP	0.01%	500,285.28	50	N/A
Interest Period 10/01/14 - 10/31/14				
Total Cash and sweep balances		\$285.28	\$50	

*APYE measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period. The annual percentage yield earned is expressed as an annualized rate, based on a 365-day year.

Bank deposit sweep allocation

Monies on deposit at each bank are eligible for FDIC insurance of up to \$250,000 per depositor, per bank in accordance with FDIC rules. In those instances where deposit balances exceed the maximum FDIC insurance limits, those deposits will be uninsured. Deposits at each bank are not held in your securities brokerage account and therefore not covered by SIPC. Settlement timing differences will cause balances displayed in this section to vary from those indicated in the Portfolio detail section due to activity that occurs after 2pm ET on the last business day of the month. For more information please refer to the "Cash Sweep Program Disclosure Statement" or contact Your Financial Advisor.

Description	Current value	As of value date
WELLS FARGO BANK, N.A.	250,000.00	10/31/14
WELLS FARGO BANK SOUTH CENTRAL, N.A.	283.70	10/31/14
WELLS FARGO BANK NORTHWEST, N.A.	250,000.00	10/31/14
Total Bank deposits	\$500,283.70	

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PMA acco

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BROKERAGE ACCOUNT STATEMENT

5948 CONTINUED)

Fixed income securities [99.97%]

Corporate and municipal bonds and other fixed income securities are priced by a computerized pricing service or, for less actively traded issues, by utilizing a yield-based matrix system to arrive at an estimated market value.

Certificates of deposit [99.97%]

Long-term certificates of deposit (maturity beyond one year from date of issue) are priced using a market value pricing model.

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
250,000.00000	STATE BANK OF INDIA CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.300% DUE 01/22/15 DTD 07/22/14 FC 01/22/15 Cusip: 856284X33 Current Market Price: \$99.9790	249,947.50	209.59	750
250,000.00000	BEAL BANK USA CD LAS VEGAS NV ACT/365 FDIC INSURED CPN 0.300% DUE 02/04/15 DTD 11/05/14 FC 02/04/15 Cusip: 07370WJU1 Current Market Price: \$100.0000	250,000.00	N/A	750
250,000.00000	SANTANDER BANK NA CD WILMINGTON DE ACT/365 FDIC INSURED CPN 0.250% DUE 02/05/15 DTD 11/05/14 FC 02/05/15 Cusip: 80280JBX8 Current Market Price: \$100.0000	250,000.00	N/A	625
250,000.00000	BANK OF BARODA CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.250% DUE 04/23/15 DTD 07/23/14 FC 04/23/15 Cusip: 06062ARW1 Current Market Price: \$99.9330	249,832.50	172.94	625
Total Certificates of deposit		\$999,780.00	\$382.53	\$2,750
Total Fixed income securities		\$999,780.00	\$382.53	\$2,750

Activity detail by date

Date	Account Type	Transaction/ check number	Quantity	Description	Price (\$)	Amount (\$)	Cash & sweep balances (\$)
10/01				Beginning balance			0.14
10/16	Cash	INTEREST		MERCHANTS BANK OF IN CD LYNN IN ACT/365 FDIC INSURED CPN 0.200% DUE 10/16/14 DTD 07/16/14 FC 10/16/14 101614 250,000 Cusip: 588493ER3		126.03	
10/16	Cash	REDEMPTION	(250,000.00000)	MERCHANTS BANK OF IN CD LYNN IN ACT/365 FDIC INSURED CPN 0.200% DUE 10/16/14 DTD 07/16/14 FC 10/16/14 Cusip: 588493ER3		250,000.00	250,126.17

DCPL11UHDB 003882 NNNNNNNNNN NNN NNN 004 006 287 030153 110263853



PMA account...

0242 ■ October 1, 2014 - October 31, 2014 ■ Page 8 of 11



BROKERAGE ACCOUNT STATEMENT (5948 CONTINUED)

Date	Account Type	Transaction/ check number	Quantity	Description	Price (\$)	Amount (\$)	Cash & sweep balances (\$)
10/23	Cash	INTEREST		BANK OF CHINA CD NEW YORK CITY NY ACT/365 FDIC INSURED CPN 0.250% DUE 10/23/14 DTD 07/23/14 FC 10/23/14 102314 250,000 Cusip: 06426RF99		157.53	
10/23	Cash	REDEMPTION	(250,000.00000)	BANK OF CHINA CD NEW YORK CITY NY ACT/365 FDIC INSURED CPN 0.250% DUE 10/23/14 DTD 07/23/14 FC 10/23/14 Cusip: 06426RF99		250,000.00	500,283.70
10/27	Cash	PURCHASE	250,000.00000	BEAL BANK USA CD LAS VEGAS NV ACT/365 FDIC INSURED CPN 0.300% DUE 02/04/15 DTD 11/05/14 FC 02/04/15 Cusip: 07370WJU1	100.0000	(250,000.00)	
10/27	Cash	PURCHASE	250,000.00000	SANTANDER BANK NA CD WILMINGTON DE ACT/365 FDIC INSURED CPN 0.250% DUE 02/05/15 DTD 11/05/14 FC 02/05/15 Cusip: 80280JBX8	100.0000	(250,000.00)	283.70
10/31	Cash	INTEREST		BANK DEPOSIT SWEEP 103114 500,283		1.58	285.28
Ending balance							\$285.28

Cash sweep activity

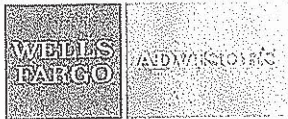
Our Cash Sweep program allows you to earn a return on the idle cash balances in your account by automatically investing such balances into one of our cash sweep options. These 'sweep transactions' may represent a net amount for the day and occur on settlement date. The following section displays transfers into and out of your sweep option. Transactions displayed here are Transfer To, Transfer From and Reinvested Dividends and Interest. These transactions amounts are not included in your cash flow summary.

Date	Transaction	Description	Amount (\$)
10/01		Beginning balance	0.14
10/17	TRANSFER TO	BANK DEPOSIT SWEEP	250,126.03
10/24	TRANSFER TO	BANK DEPOSIT SWEEP	250,157.53
10/31	REINVEST INT	BANK DEPOSIT SWEEP	1.58
Ending balance			\$500,285.28

030154



1,017



CONFIRMATION
DATED 10/23/14

Account Number -5948
YOUR FINANCIAL ADVISOR
TYSON C LEWIS

305-789-4783 / 800-745-3827
800-359-9297

PCG13296 013646
PALM BEACH FINANCE LIQUIDATING
TRUST TR
BARRY E MUKAMAL TTEE
U/A DTD 10/21/2010
1 SE 3RD AVE
MIAMI FL 33131-1700

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CONFIRMATION ELECTRONICALLY, VISIT US AT WWW.WELLSFARGOADVISORS.COM.

REDEEMED	QUANTITY	RATE	PRINCIPAL
BANK OF CHINA CD NEW YORK CITY NY ACT/365 FDIC INSURED CPN 0.250% DUE 10/23/14 DTD 07/23/14 FC 10/23/14	250,000	100.000000000	250,000.00
SECURITY NUMBER 5273-363 CUSIP 06426R-F9-9	ACCOUNT TYPE CASH TRADE DATE 10/23/14 SETTLEMENT DATE 10/23/14	NET AMOUNT	\$250,000.00

TRADE INFORMATION: NOTICE OF REDEMPTION/MATURITY. IF THIS REDEMPTION IS THE RESULT OF A PARTIAL CALL, THE
MATURITY DATE ON THIS CONFIRMATION MAY REFLECT THE CALL DATE RATHER THAN THE MATURITY DATE OF YOUR ORIGINAL
PURCHASE.

SECURITY INFORMATION: ANNUALLY PAY.

Wells Fargo Advisors, LLC, brokerage account(s) carried by First Clearing, LLC. Wells Fargo Advisors, LLC and First Clearing, LLC, Members
FINRA/SIPC are separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company.

Investments and insurance products are:

NOT FDIC-INSURED

NO BANK GUARANTEE

MAY LOSE VALUE

For Address Correction And Payment Due Instructions Please Refer To Contact Information On Page 2 Of This Confirmation



CONFIRMATION
DATED 10/27/14

Account Number 5948
YOUR FINANCIAL ADVISOR
TYSON C LEWIS

305-789-4763 / 800-745-3827
800-359-9297

PCG13300 013715
PALM BEACH FINANCE LIQUIDATING
TRUST TR
BARRY E MUKAMAL TTEE
U/A DTD 10/21/2010
1 SE 3RD AVE
MIAMI FL 33131-1700

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CONFIRMATION ELECTRONICALLY, VISIT US AT WWW.WELLSFARGOADVISORS.COM.

BOUGHT	QUANTITY	PRICE	PRINCIPAL
BEAL BANK USA CD	250,000	100.000000000	250,000.00
LAS VEGAS NV ACT/365			
FDIC INSURED			
CPN 0.300% DUE 02/04/15			
DTD 11/05/14 FC 02/04/15			
SECURITY NUMBER 5274-505	ACCOUNT TYPE CASH	ACCRUED INTEREST	0.00
CUSIP 07370W-JU-1	TRADE DATE 10/27/14		
SOLICITED	SETTLEMENT DATE 11/05/14	NET AMOUNT	\$250,000.00

MARKET: PRINCIPAL.

ORDER ENTRY NOTE: *BCA009379

TRADE INFORMATION: NO BOND INTEREST ACCRUED FOR THE CURRENT PERIOD.

SECURITY INFORMATION: ANNUALLY PAY.

YIELD INFORMATION:

YIELD TO MATURITY 0.300%.

BOUGHT	QUANTITY	PRICE	PRINCIPAL
SANTANDER BANK NA CD	250,000	100.000000000	250,000.00
WILMINGTON DE ACT/365			
FDIC INSURED			
CPN 0.250% DUE 02/05/15			
DTD 11/05/14 FC 02/05/15			
SECURITY NUMBER 8113-071	ACCOUNT TYPE CASH	ACCRUED INTEREST	0.00
CUSIP 80280J-BX-8	TRADE DATE 10/27/14		
SOLICITED	SETTLEMENT DATE 11/05/14	NET AMOUNT	\$250,000.00

MARKET: PRINCIPAL.

ORDER ENTRY NOTE: *BCA009379

TRADE INFORMATION: NO BOND INTEREST ACCRUED FOR THE CURRENT PERIOD. PROSPECTUS MAILED UNDER SEPARATE COVER.

SECURITY INFORMATION: ANNUALLY PAY.

YIELD INFORMATION:

YIELD TO MATURITY 0.250%.

Wells Fargo Advisors, LLC, brokerage account(s) carried by First Clearing, LLC. Wells Fargo Advisors, LLC and First Clearing, LLC, Members FINRA/SIPC are separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company.

Investments and insurance products are:

NOT FDIC-INSURED

NO BANK GUARANTEE

MAY LOSE VALUE

For Address Correction And Payment Due Instructions Please Refer To Contact Information On Page 2 Of This Confirmation

MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Nov-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	Rabobank	Wells Fargo	Wells Fargo
Account Number:	75-65	75-66	1067	0464	0242	5948
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Savings	Operating	Savings	Conservative Income
Type of Account (e.g. checking)	Checking (was MM)	Checking	High Yield Savings	Checking	Checking	Standard Brokerage
1. Balance per Bank Statement (Notes 1 and 2)	-	-	3,368.31	5,676,418.96	-	1,000,025.83
2. ADD: Deposits not credited	none	none	none	none	none	none
3. SUBTRACT: Outstanding Check #	none	none	none	none	none	none
4. Other Reconciling Items (plus/minus FMV change per statement)	none	none	none	none	none	260.00
5. Month End Balance (Must Agree with Books)	-	-	3,368.31	5,676,418.96	-	1,000,285.83

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

Wells Fargo® High Yield SavingsAccount number: **1067** ■ November 1, 2014 - November 30, 2014 ■ Page 1 of 3

020637 1 AV 0.381 1306276



PBF LIQUIDATING TRUST

BARRY E MUKAMAL TTE

1 SE 3RD AVE STE 2150

MIAMI FL 33131-1716

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-742-4932

TTY: 1-800-877-4833

En español: 1-877-727-2932

華語 1-800-288-2288 (6 am to 7 pm PT, M-F)

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A. (287)

P.O. Box 6995

Portland, OR 97228-6995

You and Wells Fargo

Don't forget to notify us of your travel plans to help avoid issues when using your Wells Fargo cards while traveling. It's easy to notify us of your travel plans online at wellsfargo.com/travelplan, through the Wells Fargo mobile app, or by calling the phone number on the back of your card.

Activity summary

Beginning balance on 11/1	\$3,368.09
Deposits/Additions	0.22
Withdrawals/Subtractions	- 0.00
Ending balance on 11/30	\$3,368.31

Interest summary

Interest paid this statement	\$0.22
Average collected balance	\$3,368.09
Annual percentage yield earned	0.08%
Interest earned this statement period	\$0.22
Interest paid this year	\$534.18

Account number: **1067**
PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE

Florida account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 063107513

DCRL11UTK4 020637 NNNNNNNNNN NNN NNN 001 002 287 081723 11047284.3

Account number: **1067** ■ November 1, 2014 - November 30, 2014 ■ Page 2 of 3

Transaction history

Date	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
11/28	Interest Payment	0.22		3,368.31
Ending balance on 11/30				3,368.31
Totals		\$0.22	\$0.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 11/01/2014 - 11/30/2014	Standard monthly service fee \$10.00	You paid \$0.00
The fee is waived this fee period because the account is linked to your PMA® relationship.		
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Minimum daily balance	\$3,500.00	\$3,368.09 <input type="checkbox"/>

CS/CS

081724



**Rabobank**

Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Period Covered:
 November 01, 2014 - November 30, 2014
 Page 1 of 7

Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Case Number: 09-36379-L
 Case Name: PBF Liquidating Trust
 Trustee Number: 0464
 Trustee Name: Barry E Mukamal

Questions
 (800) 634-7734, ext. 8
bmsbankingcenter@bms7.com
www.bmsadvantage.com

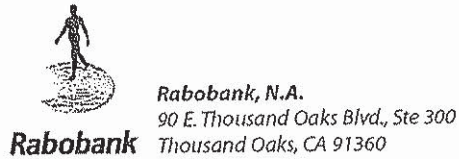
Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	4966		\$5,787,602.11	\$5,676,418.96
Total			\$5,787,602.11	\$5,676,418.96

Notable Information For You...

Rabobank will be moving banking operations for BMS clients from our Thousand Oaks, CA office to our Santa Maria, CA office. Deposit mailing labels have been updated with our new address. In the upcoming releases of the BMS software in 2015, you will notice the the Rabobank address that prints on the deposit slips, checks and forms will also be updated to our Santa Maria office address. No additional action is required by BMS clients.





Account Number: 4966

 Period Covered:
 November 01, 2014 - November 30, 2014
 Page 2 of 7

 Barry E Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

 Case Number: 09-36379-L
 Case Name: PBF Liquidating Trust
 Trustee Number: 0464
 Trustee Name: Barry E Mukamal

 Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com
Trustee Checking

Account number	4966	Beginning balance	\$5,787,602.11
Enclosures	19	Total additions	\$8,416.98
Avg collected balance	\$5,740,933.00	Total subtractions	\$119,600.13
		Ending balance	\$5,676,418.96

CHECKS

Number	Date	Amount	Number	Date	Amount
11377	11-03	3,304.80	11391	11-28	27.00
11381 *	11-10	791.56	11392	11-18	453.96
11382	11-04	531.00	11393	11-28	13.50
11383	11-04	162.00	11394	11-26	1,800.00
11384	11-04	11,020.05	11395	11-26	16,715.73
11385	11-04	1,258.65	11396	11-25	17,161.41
11388 *	11-13	28,468.96	11397	11-26	1,389.85
11389	11-13	14,261.08	11398	11-26	11,720.91
11390	11-19	876.15	11399	11-26	3,685.50

*Skip in check sequence

DEBITS

Date	Description	Subtractions
11-18	WIRE TRANSFER-OUT - KINETIC PARTNERS (20141118L2B77Y1C00 0046	5,958.02

CREDITS

Date	Description	Additions
11-06	DEPOSIT - 100040	8,416.98

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
10-31	5,787,602.11	11-10	5,778,951.03	11-25	5,711,771.45
11-03	5,784,297.31	11-13	5,736,220.99	11-26	5,676,459.46
11-04	5,771,325.61	11-18	5,729,809.01	11-28	5,676,418.96
11-06	5,779,742.59	11-19	5,728,932.86		





PMA ac...

0242 ■ November 1, 2014 - November 30, 2014 ■ Page 1 of 10

PMA[®] Wells Fargo[®] PMA Package

021186 2 AV 0.381 1347929



PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE
1 SE 3RD AVE STE 2150
MIAMI FL 33131-1716

Questions? Please contact us:

Wells Fargo Premier Banking TeamSM

Available 24 hours a day, 7 days a week

Phone: 1-800-742-4932, TTY: 1-800-600-4833

Spanish: 1-877-727-2932

Chinese: 1-800-288-2288

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A.

P.O. Box 6995

Portland, OR 97228-6995

November 30, 2014

Total assets:	\$1,003,394.14
Last month:	\$1,003,433.37
Change in \$:	\$(39.23)
Change in %:	0.00%

Total liabilities:	\$0.00
Last month:	\$0.00
Change in \$:	\$0.00
Change in %:	0.00%

Qualifying Balance:	\$1,003,394.14
Deposit Balance:	\$3,368.31

Contents	Page
Overview.	2
PMA [®] Premier Checking Account.	3
Brokerage Account.	4

Other Wells Fargo Benefits

Don't forget to notify us of your travel plans to help avoid issues when using your Wells Fargo cards while traveling. It's easy to notify us of your travel plans online at wellsfargo.com/travelplan, through the Wells Fargo mobile app, or by calling the phone number on the back of your card.

DOP11UHDE 021186 NNNNNNNNN NNN NNN 001 005 287 181799 11050149.2



PMA account

0242 ■ November 1, 2014 - November 30, 2014 ■ Page 2 of 10

Overview of your PMA account

Assets

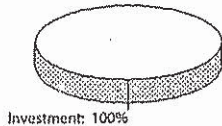
Account (Account Number)		Percent of total	Balance last month (\$)	Balance this month (\$)	Increase/decrease (\$)	Percent change
PMA® Premier Checking Account	0242)	N/A	0.00	0.00	0.00	0.00%
Wells Fargo® High Yield Savings	1067)	<1%	3,368.09	3,368.31	0.22	0.01%
Standard Brokerage :	5948)	100%	1,000,065.28	1,000,025.83	(39.45)	0.00%
Total assets			\$1,003,433.37	\$1,003,394.14	(\$39.23)	0.00%

*

Investment and Insurance Products:

- ▶ Are **NOT** insured by the FDIC or any other federal government agency
- ▶ Are **NOT** deposits of or guaranteed by the Bank or any Bank affiliate
- ▶ **MAY** Lose Value

Total asset allocation (by account type)



Interest, dividends and other income

The information below should not be used for tax planning purposes.

Account		This month	This year
Wells Fargo® High Yield Savings	1067)	0.22	534.18
Standard Brokerage	5948)	0.55	285.83
Total interest, dividends and other income		\$0.77	\$820.01

181800

Important Account Information

The "Overview of your PMA Account" section of your statement is provided for informational and convenience purposes. The Overview shows activity and information from (1) deposit, credit, trust and foreign exchange accounts with Wells Fargo Bank, N.A., and (2) brokerage accounts with Wells Fargo Advisors, LLC, or Wells Fargo Advisors Financial Network, LLC (members SIPC); brokerage accounts are carried and cleared through First Clearing, LLC; (3) Wells Fargo Funds Management, LLC provides investment advisory and administrative services for Wells Fargo Advantage Funds; other affiliates provide subadvisory and other services for the Funds; and (4) insurance products offered through non-bank insurance agency affiliates of Wells Fargo & Company and underwritten by unaffiliated insurance companies.





PMA accou

0242 ■ November 1, 2014 - November 30, 2014 ■ Page 3 of 10

PMA® Premier Checking Account

Activity summary

Balance on 11/1	0.00
Deposits/Additions	0.00
Withdrawals/Subtractions	- 0.00
Balance on 11/30	\$0.00

Account number: **0242**
PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE

Wells Fargo Bank, N.A. (Member FDIC)

FLORIDA account terms and conditions apply

Questions about your account: **1-800-742-4932**

Worksheet to balance your account and General Statement Policies can be found towards the end of this statement.

Interest you've earned

Interest paid on 11/30	\$0.00
Average collected balance this month	\$0.00
Annual percentage yield earned	0.00%
Interest paid this year	\$0.00

Important Account Information

As a reminder, PMA Package monthly service fees are calculated using the combined month end balances of all qualifying accounts linked to your PMA Package relationship. If you do not meet the minimum balance requirements*, the standard monthly service fee of \$30 will be assessed to your primary checking account on the 3rd business day following month end. This fee will appear in the transaction history section for the primary checking account on your next month end statement.

*\$25,000 in any combination of qualifying linked bank deposit accounts (checking, savings, time accounts (CDs) FDIC-insured IRAs) or \$50,000 in any combination of qualifying linked bank, brokerage (available through Wells Fargo Advisors, LLC) and credit balances (including 10% of mortgage balances, certain mortgages not eligible).



PMA accor

0242 ■ November 1, 2014 - November 30, 2014 ■ Page 4 of 10

Brokerage account statement

Account profile

Account type: Standard Brokerage
 Brokerage account number: 5948
 Tax status: Taxable
 Investment objective/
 Risk tolerance*: Conservative Income
 Time horizon*: Short Term (1-3 Years)
 Liquidity needs*: Significant
 Cost basis election: First in, First out
 Sweep option: Bank Deposit Sweep
 *For more information, go to www.wellsfargoadvisors.com/disclosures.

Brokerage document delivery status:	Paper	Electronic
Statements	X	
Trade confirmations	X	
Tax documents	X	
Shareholder communications	X	
Other documents	X	

PALM BEACH FINANCE LIQUIDATING
 TRUST TR
 BARRY E MUKAMAL TTEE
 U/A DTD 10/21/2010
 1 SE 3RD AVE
 MIAMI FL 33131-1700

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To view your account information online, visit: wellsfargoadvisors.com

Customer Service or 24 hour service: 1-866-281-7436

Your Financial Advisor:

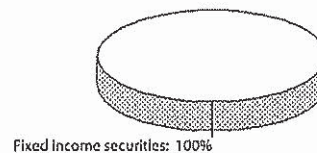
TYSON C LEWIS
 305-789-4783
 800-745-3827

200 SOUTH BISCAYNE BLVD.
 MIAMI, FL 33131

Portfolio summary

Description	Previous value (\$)	Current value (\$)	Estimated ann. income (\$)
Cash and sweep balances	285.28	285.83	0
Stocks, options & ETFs	0.00	0.00	0
Fixed income securities	999,780.00	999,740.00	2,750
Mutual funds	0.00	0.00	0
Asset value	\$1,000,065.28	\$1,000,025.83	\$2,750

Current asset allocation



Investment and Insurance Products:

- ▶ Are **NOT** insured by the FDIC or any other federal government agency
- ▶ Are **NOT** deposits of or guaranteed by the Bank or any Bank affiliate
- ▶ May Lose Value

IMPORTANT PLEASE READ

Important Information about Your Brokerage Account and Statement can be found at the end of the brokerage section. Please read this page to better understand information in your statement and learn about other items relating to your brokerage account.



PMA accou

50242 ■ November 1, 2014 - November 30, 2014 ■ Page 5 of 10



BROKERAGE ACCOUNT STATEMENT

(5948 CONTINUED)

Cash flow summary

	<i>This period</i>	<i>This year</i>
Opening value of cash & sweep	\$285.28	
Income and distributions	0.55	285.83
Securities sold & redeemed	0.00	500,000.00
Electronic funds transfers	0.00	1,000,000.00
Net additions to cash	\$0.55	\$1,500,285.83
Securities purchased	0.00	(1,500,000.00)
Net subtractions from cash	\$0.00	\$(1,500,000.00)
Closing value of cash & sweep	\$285.83	

Income summary

	<i>This period</i>	<i>This year</i>
Taxable		
Money market/sweep funds	0.55	2.27
Interest	0.00	283.56
Total taxable income	\$0.55	\$285.83
Tax-exempt		
Total federal tax-exempt income	\$0.00	\$0.00
Total income	\$0.55	\$285.83

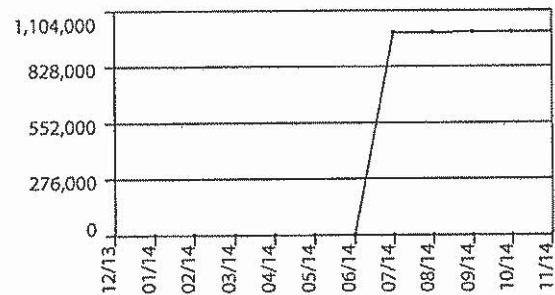
Progress summary

	<i>This period</i>	<i>This year</i>
Opening value	\$1,000,065.28	\$0.00
Cash deposited	0.00	1,000,000.00
Securities deposited	0.00	0.00
Cash withdrawn	0.00	0.00
Securities withdrawn	0.00	0.00
Income earned	0.55	285.83
Change in value	(40.00)	(260.00)
Closing value	\$1,000,025.83	\$1,000,025.83

Additional information

	<i>This period</i>	<i>This year</i>
Gross proceeds	0.00	500,000.00

Value over time





BROKERAGE ACCOUNT STATEMENT

15948 CONTINUED)

Portfolio detail

Cash and sweep balances [0.03%]

Sweep Balances - You have the right, in the course of normal business operations, to withdraw balances in the Bank Deposit Sweep or redeem shares of the money market mutual fund used in the sweep, subject to any open commitments in any of your accounts and have the proceeds returned to your accounts or remitted to you. Note, however, that as required by federal banking regulations, the banks in the Bank Deposit Sweep reserve the right to require seven days prior notice before permitting a transfer out of the Bank Deposit Sweep. In addition, the money market mutual funds in the sweep reserve the right to require one or more day's prior notice before permitting withdrawals.

Bank Deposit Sweep - Consists of monies held at Wells Fargo Bank, N.A. and (if amounts exceed \$250,000) at one or more other Wells Fargo affiliated banks. These assets are not covered by SIPC, but are instead eligible for FDIC insurance of up to \$250,000 per depositor, per institution, in accordance with FDIC rules. For additional information on the Bank Deposit Sweep for your account, please contact Your Financial Advisor.

Cash and sweep balances [0.03%]

Description	Annual percentage yield earned (APYE) *	Market Value (\$)	Estimated annual income (\$)	Estimated current yield(%)
BANK DEPOSIT SWEEP Interest Period 11/01/14 - 11/30/14	0.01%	285.83	0	N/A
Total Cash and sweep balances		\$285.83	\$0	

*APYE measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period. The annual percentage yield earned is expressed as an annualized rate, based on a 365-day year.

Fixed income securities [99.97%]

Corporate and municipal bonds and other fixed income securities are priced by a computerized pricing service or, for less actively traded issues, by utilizing a yield-based matrix system to arrive at an estimated market value.

Certificates of deposit [99.97%]

Long-term certificates of deposit (maturity beyond one year from date of issue) are priced using a market value pricing model.

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
250,000.00000	STATE BANK OF INDIA CD^ NEW YORK NY ACT/365 FDIC INSURED CPN 0.300% DUE 01/22/15 DTD 07/22/14 FC 01/22/15 Cusip: 856284X33 Current Market Price: \$99.9880	249,970.00	271.24	750
250,000.00000	BEAL BANK USA CD LAS VEGAS NV ACT/365 FDIC INSURED CPN 0.300% DUE 02/04/15 DTD 11/05/14 FC 02/04/15 Cusip: 07370WJU1 Current Market Price: \$99.9850	249,962.50	53.43	750

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PMA accou

0242 ■ November 1, 2014 - November 30, 2014 ■ Page 7 of 10



BROKERAGE ACCOUNT STATEMENT

5948 CONTINUED)

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
250,000.00000	SANTANDER BANK NA CD WILMINGTON DE ACT/365 FDIC INSURED CPN 0.250% DUE 02/05/15 DTD 11/05/14 FC 02/05/15 Cusip: 80280JBX8 Current Market Price: \$99.9750	249,937.50	44.52	625
250,000.00000	BANK OF BARODA CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.250% DUE 04/23/15 DTD 07/23/14 FC 04/23/15 Cusip: 06062ARW1 Current Market Price: \$99.9480	249,870.00	224.31	625
Total Certificates of deposit		\$999,740.00	\$593.50	\$2,750
Total Fixed income securities		\$999,740.00	\$593.50	\$2,750

^ Denotes Certificate of Deposit with a maturity date in the next 60 days. Please contact us for further investment opportunities or any assistance.

Activity detail by date

Date	Account Type	Transaction/ check number	Quantity	Description	Price (\$)	Amount (\$)	Cash & sweep balances (\$)
11/01				Beginning balance			285.28
11/28	Cash	INTEREST		BANK DEPOSIT SWEEP 112814 285		0.55	285.83
				Ending balance			\$285.83

Cash sweep activity

Our Cash Sweep program allows you to earn a return on the idle cash balances in your account by automatically investing such balances into one of our cash sweep options. These 'sweep transactions' may represent a net amount for the day and occur on settlement date. The following section displays transfers into and out of your sweep option. Transactions displayed here are Transfer To, Transfer From and Reinvested Dividends and Interest. These transactions amounts are not included in your cash flow summary.

Date	Transaction	Description	Amount (\$)
11/01		Beginning balance	500,285.28
11/05	TRANSFER FROM	BANK DEPOSIT SWEEP	(500,000.00)
11/28	REINVEST INT	BANK DEPOSIT SWEEP	0.55
		Ending balance	\$285.83

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MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Dec-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	Rabobank, NA	Wells Fargo	Wells Fargo
Account Number:	.75-65	.75-66	1067	4966	J242	-5948
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Savings	Operating	Savings	Conservative Income
Type of Account (e.g. checking)	Checking (was MM)	Checking	High Yield Savings	Checking	Checking	Standard Brokerage
1. Balance per Bank Statement (Note 1)	-	-	3,368.54	5,585,661.02	-	1,000,003.33
2. ADD: Deposits not credited	none	none	none	none	none	none
3. SUBTRACT: Outstanding Check #11402	none	none	none	(18.00)	none	none
3. SUBTRACT: Outstanding Check #11407	none	none	none	(134.74)	none	none
3. SUBTRACT: Outstanding Check #11408	none	none	none	(5,157.00)	none	none
3. SUBTRACT: Outstanding Check #11409	none	none	none	(1,005.30)	none	none
3. SUBTRACT: Outstanding Check #11410	none	none	none	(526.50)	none	none
3. SUBTRACT: Outstanding Check #11411	none	none	none	(3,763.58)	none	none
3. SUBTRACT: Outstanding Check #11413	none	none	none	(757.48)	none	none
3. SUBTRACT: Outstanding Check #11415	none	none	none	(791.57)	none	none
4. Other Reconciling Items (plus/minus FMV change per statement)	none	none	none	none	none	282.50
5. Month End Balance (Must Agree with Books)	-	-	3,368.54	5,573,506.85	-	1,000,285.83

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.


Wells Fargo® High Yield Savings

Account number: 1067 ■ December 1, 2014 - December 31, 2014 ■ Page 1 of 3



048921 1 AV 0.381 1458845




 PBF LIQUIDATING TRUST
 BARRY E MUKAMAL TTE
 1 SE 3RD AVE STE 2150
 MIAMI FL 33131-1716

Questions?

Available by phone 24 hours a day, 7 days a week:

1-800-742-4932

TTY: 1-800-877-4833

En español: 1-877-727-2932

華語 1-800-288-2288 (6 am to 7 pm PT, M-F)

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A. (287)

P.O. Box 6995

Portland, OR 97228-6995

You and Wells Fargo

Don't forget to notify us of your travel plans to help avoid issues when using your Wells Fargo cards while traveling. It's easy to notify us of your travel plans online at wellsfargo.com/travelplan, through the Wells Fargo mobile app, or by calling the phone number on the back of your card.

Activity summary

Beginning balance on 12/1	\$3,368.31
Deposits/Additions	0.23
Withdrawals/Subtractions	- 0.00
Ending balance on 12/31	\$3,368.54

Account number: 1067

PBF LIQUIDATING TRUST

BARRY E MUKAMAL TTE

Florida account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 063107513

Interest summary

Interest paid this statement	\$0.23
Average collected balance	\$3,368.31
Annual percentage yield earned	0.08%
Interest earned this statement period	\$0.23
Interest paid this year	\$534.41

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Account number: **1067** ■ December 1, 2014 - December 31, 2014 ■ Page 2 of 3

Transaction history

Date	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
12/31	Interest Payment	0.23		3,368.54
Ending balance on 12/31				3,368.54
Totals		\$0.23	\$0.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 12/01/2014 - 12/31/2014	Standard monthly service fee \$10.00	You paid \$0.00
------------------------------------	--------------------------------------	-----------------

The fee is waived this fee period because the account is linked to your PMA® relationship.

How to avoid the monthly service fee

Have any **ONE** of the following account requirements

- Minimum daily balance

Minimum required

\$3,500.00

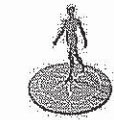
This fee period

\$3,368.31 ☐

CS/CS

184446



**Rabobank**

Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Period Covered:
 December 01, 2014 - December 31, 2014
 Page 1 of 4

Barry E. Mukamal
 1 SE Third Ave, Ste 2150
 Miami FL 33131

Case Number: 09-36379-L
 Case Name: PBF Liquidating Trust
 Trustee Number: 01 3464
 Trustee Name: Barry E. Mukamal

Questions
 (800) 634-7734, ext. 8
 bmsbankingcenter@bms7.com
 www.bmsadvantage.com

Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	4966		\$5,676,418.96	\$5,585,661.02
Total			\$5,676,418.96	\$5,585,661.02

Notable Information For You...

Rabobank and BMS are pleased to announce that you will now be able to generate Interim Bank Statements through the new MyResource BMS Client Portal.

- 1) Simply log into <https://myresources.bms7.com> and go to the Bank Information screen.
- 2) Search for your case and choose a specific bank account.
- 3) Click on the Reports tab and then the "Interim Statement" button to generate an interim statement for a specific date range.

If you don't have a MyResource username and password, please contact the BMS Banking Center at (800) 634-7734 ext. 8 to request one.



**Rabobank**

Rabobank, N.A.
90 E. Thousand Oaks Blvd., Ste 300
Thousand Oaks, CA 91360

Account Number:

4966

Period Covered:

December 01, 2014 - December 31, 2014

Page 2 of 4

Case Number:

09-36379-L

Case Name:

PBF Liquidating Trust

Trustee Number:

0000290464

Trustee Name:

Barry E Mukamal

Barry E Mukamal
1 SE Third Ave, Ste 2150
Miami FL 33131

Questions

(800) 634-7734, ext: 8

bmsbankingcenter@bms7.com

www.bmsadvantage.com

Trustee Checking

Account number	:966	Beginning balance	\$5,676,418.96
Enclosures	8	Total additions	\$30,000.00
Avg collected balance	\$5,642,019.00	Total subtractions	\$120,757.94
		Ending balance	\$5,585,661.02

CHECKS

Number	Date	Amount	Number	Date	Amount
11400	12-19	3,321.54	11405	12-16	71,843.00
11401	12-30	791.57	11406	12-22	585.00
11403 *	12-24	11,532.41	11412 *	12-31	27,857.45
11404	12-17	501.12			

*Skip in check sequence

DEBITS

Date	Description	Subtractions
12-30	WIRE TRANSFER-OUT - KINETIC PARTNERS (20141230L2B77Y1C00 0274	4,325.85

CREDITS

Date	Description	Additions
12-22	DEPOSIT - 100041	30,000.00

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
11-30	5,676,418.96	12-19	5,600,753.30	12-30	5,613,518.47
12-16	5,604,575.96	12-22	5,630,168.30	12-31	5,585,661.02
12-17	5,604,074.84	12-24	5,618,635.89		





PMA account

0242 ■ December 1, 2014 - December 31, 2014 ■ Page 1 of 10

PMA[®] Wells Fargo[®] PMA Package

012346 2 AV 0.381 1524152



PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE
1 SE 3RD AVE STE 2150
MIAMI FL 33131-1716

Questions? Please contact us:

Wells Fargo Premier Banking TeamSM

Available 24 hours a day, 7 days a week

Phone: 1-800-742-4932, TTY: 1-800-600-4833

Spanish: 1-877-727-2932

Chinese: 1-800-288-2288

Online: wells Fargo.com

Write: Wells Fargo Bank, N.A.

P.O. Box 6995

Portland, OR 97228-6995

December 31, 2014

Total assets:	\$1,003,371.87
Last month:	\$1,003,394.14
Change in \$:	\$(22.27)
Change in %:	0.00%

Total liabilities:	\$0.00
Last month:	\$0.00
Change in \$:	\$0.00
Change in %:	0.00%

Qualifying Balance:	\$1,003,371.87
Deposit Balance:	\$3,368.54

Contents	Page
Overview.	2
PMA [®] Premier Checking Account.	3
Brokerage Account.	4

Other Wells Fargo Benefits

Don't forget to notify us of your travel plans to help avoid issues when using your Wells Fargo cards while traveling. It's easy to notify us of your travel plans online at wellsfargo.com/travelplan, through the Wells Fargo mobile app, or by calling the phone number on the back of your card.

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PMA account...

50242 ■ December 1, 2014 - December 31, 2014 ■ Page 2 of 10

Overview of your PMA account

Assets

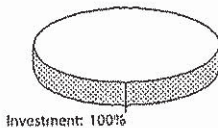
Account (Account Number)	Percent of total	Balance last month (\$)	Balance this month (\$)	Increase/decrease (\$)	Percent change
PMA® Premier Checking Account (9842760242)	N/A	0.00	0.00	0.00	0.00%
Wells Fargo® High Yield Savings (9842761067)	<1%	3,368.31	3,368.54	0.23	0.01%
Standard Brokerage * (26365948)	100%	1,000,025.83	1,000,003.33	(22.50)	0.00%
Total assets		\$1,003,394.14	\$1,003,371.87	(\$22.27)	0.00%

*

Investment and Insurance Products:

- ▶ Are NOT insured by the FDIC or any other federal government agency
- ▶ Are NOT deposits of or guaranteed by the Bank or any Bank affiliate
- ▶ MAY Lose Value

Total asset allocation (by account type)



Interest, dividends and other income

The information below should not be used for tax planning purposes.

Account	This month	This year
Wells Fargo® High Yield Savings (9842761067)	0.23	534.41
Standard Brokerage (26365948)	0.00	285.83
Total interest, dividends and other income	\$0.23	\$820.24

Important Account Information

The "Overview of your PMA Account" section of your statement is provided for informational and convenience purposes. The Overview shows activity and information from (1) deposit, credit, trust and foreign exchange accounts with Wells Fargo Bank, N.A., and (2) brokerage accounts with Wells Fargo Advisors, LLC, or Wells Fargo Advisors Financial Network, LLC (members SIPC); brokerage accounts are carried and cleared through First Clearing, LLC; (3) Wells Fargo Funds Management, LLC provides investment advisory and administrative services for Wells Fargo Advantage Funds; other affiliates provide subadvisory and other services for the Funds; and (4) insurance products offered through non-bank insurance agency affiliates of Wells Fargo & Company and underwritten by unaffiliated insurance companies.

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PMA account

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PMA® Premier Checking Account

Activity summary

Balance on 12/1	0.00
Deposits/Additions	0.00
Withdrawals/Subtractions	- 0.00
Balance on 12/31	\$0.00

Account number 0242

PBF LIQUIDATING TRUST
BARRY E MUKAMAL TTE

Wells Fargo Bank, N.A. (Member FDIC)

FLORIDA account terms and conditions apply

Questions about your account: 1-800-742-4932

Worksheet to balance your account and General
Statement Policies can be found towards the
end of this statement.

Interest you've earned

Interest paid on 12/31	\$0.00
Average collected balance this month	\$0.00
Annual percentage yield earned	0.00%
Interest paid this year	\$0.00

Important Account Information

As a reminder, PMA Package monthly service fees are calculated using the combined month end balances of all qualifying accounts linked to your PMA Package relationship. If you do not meet the minimum balance requirements*, the standard monthly service fee of \$30 will be assessed to your primary checking account on the 3rd business day following month end. This fee will appear in the transaction history section for the primary checking account on your next month end statement.

*\$25,000 in any combination of qualifying linked bank deposit accounts (checking, savings, time accounts (CDs) FDIC-insured IRAs) or \$50,000 in any combination of qualifying linked bank, brokerage (available through Wells Fargo Advisors, LLC) and credit balances (including 10% of mortgage balances, certain mortgages not eligible).



PMA account...

0242 ■ December 1, 2014 - December 31, 2014 ■ Page 4 of 10

Brokerage account statement

Account profile

Account type: Standard Brokerage
 Brokerage account number: 5948
 Tax status: Taxable
 Investment objective/
 Risk tolerance*: Conservative Income
 Time horizon*: Short Term (1-3 Years)
 Liquidity needs*: Significant
 Cost basis election: First in, First out
 Sweep option: Bank Deposit Sweep
 *For more information, go to www.wellsfargoadvisors.com/disclosures.

Brokerage document delivery status: Paper Electronic
 Statements X
 Trade confirmations X
 Tax documents X
 Shareholder communications X
 Other documents X

PALM BEACH FINANCE LIQUIDATING
 TRUST TR
 BARRY E MUKAMAL TTEE
 U/A DTD 10/21/2010
 1 SE 3RD AVE
 MIAMI FL 33131-1700

Investment products and services are offered through Wells Fargo Advisors, LLC, brokerage account(s) carried by First Clearing, LLC. Wells Fargo Advisors, LLC and First Clearing, LLC, Members FINRA/SIPC are separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company.

To view your account information online, visit: wellsfargoadvisors.com

Customer Service or 24 hour service: 1-866-281-7436

Your Financial Advisor:

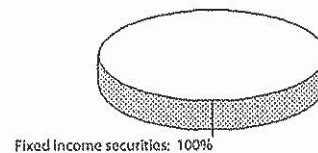
TYSON C LEWIS
 305-789-4783
 800-745-3827

200 SOUTH BISCAYNE BLVD.
 MIAMI, FL 33131

Portfolio summary

Description	Previous value (\$)	Current value (\$)	Estimated ann. income (\$)
Cash and sweep balances	285.83	285.83	0
Stocks, options & ETFs	0.00	0.00	0
Fixed income securities	999,740.00	999,717.50	2,750
Mutual funds	0.00	0.00	0
Asset value	\$1,000,025.83	\$1,000,003.33	\$2,750

Current asset allocation



Investment and Insurance Products:

- ▶ Are NOT insured by the FDIC or any other federal government agency
- ▶ Are NOT deposits of or guaranteed by the Bank or any Bank affiliate
- ▶ May Lose Value

IMPORTANT PLEASE READ

Important Information about Your Brokerage Account and Statement can be found at the end of the brokerage section. Please read this page to better understand information in your statement and learn about other items relating to your brokerage account.



PMA account

0242 ■ December 1, 2014 - December 31, 2014 ■ Page 5 of 10



BROKERAGE ACCOUNT STATEMENT (5948 CONTINUED)

Cash flow summary

	<i>This period</i>	<i>This year</i>
Opening value of cash & sweep	\$285.83	
Income and distributions	0.00	285.83
Securities sold & redeemed	0.00	500,000.00
Electronic funds transfers	0.00	1,000,000.00
Net additions to cash	\$0.00	\$1,500,285.83
Securities purchased	0.00	(1,500,000.00)
Net subtractions from cash	\$0.00	\$(1,500,000.00)
Closing value of cash & sweep	\$285.83	

Income summary

	<i>This period</i>	<i>This year</i>
Taxable		
Money market/sweep funds	0.00	2.27
Interest	0.00	283.56
Total taxable income	\$0.00	\$285.83
Tax-exempt		
Total federal tax-exempt income	\$0.00	\$0.00
Total income	\$0.00	\$285.83

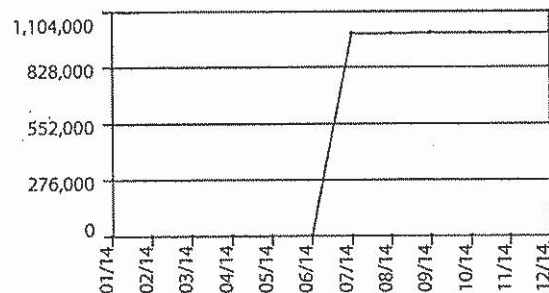
Progress summary

	<i>This period</i>	<i>This year</i>
Opening value	\$1,000,025.83	\$0.00
Cash deposited	0.00	1,000,000.00
Securities deposited	0.00	0.00
Cash withdrawn	0.00	0.00
Securities withdrawn	0.00	0.00
Income earned	0.00	285.83
Change in value	(22.50)	(282.50)
Closing value	\$1,000,003.33	\$1,000,003.33

Additional information

	<i>This period</i>	<i>This year</i>
Gross proceeds	0.00	500,000.00

Value over time





PMA accoun

0242 ■ December 1, 2014 - December 31, 2014 ■ Page 6 of 10



BROKERAGE ACCOUNT STATEMENT

5948 CONTINUED)

Portfolio detail

Cash and sweep balances [0.03%]

Sweep Balances - You have the right, in the course of normal business operations, to withdraw balances in the Bank Deposit Sweep or redeem shares of the money market mutual fund used in the sweep, subject to any open commitments in any of your accounts and have the proceeds returned to your accounts or remitted to you. Note, however, that as required by federal banking regulations, the banks in the Bank Deposit Sweep reserve the right to require seven days prior notice before permitting a transfer out of the Bank Deposit Sweep. In addition, the money market mutual funds in the sweep reserve the right to require one or more day's prior notice before permitting withdrawals.

Bank Deposit Sweep - Consists of monies held at Wells Fargo Bank, N.A. and (if amounts exceed \$250,000) at one or more other Wells Fargo affiliated banks. These assets are not covered by SIPC, but are instead eligible for FDIC insurance of up to \$250,000 per depositor, per institution, in accordance with FDIC rules. For additional information on the Bank Deposit Sweep for your account, please contact Your Financial Advisor.

Cash and sweep balances [0.03%]

Description	Annual percentage yield earned (APYE) *	Market Value (\$)	Estimated annual income (\$)	Estimated current yield(%)
BANK DEPOSIT SWEEP	N/A	285.83	N/A	N/A
Interest Period				
12/01/14 - 12/31/14				
Total Cash and sweep balances		\$285.83	\$0	

*APYE measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period. The annual percentage yield earned is expressed as an annualized rate, based on a 365-day year.

Fixed income securities [99.97%]

Corporate and municipal bonds and other fixed income securities are priced by a computerized pricing service or, for less actively traded issues, by utilizing a yield-based matrix system to arrive at an estimated market value.

Certificates of deposit [99.97%]

Long-term certificates of deposit (maturity beyond one year from date of issue) are priced using a market value pricing model.

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
250,000.00000	STATE BANK OF INDIA CD^ NEW YORK NY ACT/365 FDIC INSURED CPN 0.300% DUE 01/22/15 DTD 07/22/14 FC 01/22/15 Cusip: 856284X33 Current Market Price: \$99.9900	249,975.00	334.94	750
250,000.00000	BEAL BANK USA CD^ LAS VEGAS NV ACT/365 FDIC INSURED CPN 0.300% DUE 02/04/15 DTD 11/05/14 FC 02/04/15 Cusip: 07370WJU1 Current Market Price: \$99.9840	249,960.00	117.13	750

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0242 ■ December 1, 2014 - December 31, 2014 ■ Page 7 of 10

BROKERAGE ACCOUNT STATEMENT .5948 CONTINUED)

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
250,000.00000	SANTANDER BANK NA CD^ WILMINGTON DE ACT/365 FDIC INSURED CPN 0.250% DUE 02/05/15 DTD 11/05/14 FC 02/05/15 Cusip: 80280JBX8 Current Market Price: \$99.9790	249,947.50	97.60	625
250,000.00000	BANK OF BARODA CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.250% DUE 04/23/15 DTD 07/23/14 FC 04/23/15 Cusip: 06062ARW1 Current Market Price: \$99.9340	249,835.00	277.40	625
Total Certificates of deposit		\$999,717.50	\$827.07	\$2,750
Total Fixed income securities		\$999,717.50	\$827.07	\$2,750

^ Denotes Certificate of Deposit with a maturity date in the next 60 days. Please contact us for further investment opportunities or any assistance.

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[illegible]

MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Rabobank, N.A.
Account Number	4966
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
11374	10/2/2014	Levin Kellogg Lehman Schneider + Grossman LP	Aug 2014 professional fees	\$ 842.73
11375	10/2/2014	Mandel & Mandel LP	Aug 2014 professional fees & exp, inv 15907 less credits	14,795.01
11376	10/2/2014	Crossroads Investigations Inc.	18% Inv 2249	369.00
11377	10/2/2014	Kevin O'Halloran	18% professional fees Mar to Jun 2014	3,304.80
11378	10/2/2014	Capital Legal Solutions LLC	18% Inv 13539 - Aug 2014	791.57
11379	10/3/2014	KapilaMukamal LLP	Aug 2014 professional fees & expenses	6,120.38
11380	10/16/2014	US Trustee	3190936379 3rd Qtr 2014 UST Fee	4,875.00
11381	10/29/2014	Capital Legal Solutions LLC	18% Inv 13678, Sep 2014 hosting	791.56
11382	10/29/2014	Crossroads Investigations Inc.	18% Inv 2280	531.00
11383	10/29/2014	PC Doctor LLC	18% Inv 345	162.00
11384	10/29/2014	Ghiglieri & Company	18% Inv 9	11,020.05
11385	10/29/2014	Analytic Focus LLC	18 % Inv 2014-09-022	1,258.65
11386	10/29/2014	Meland Russin & Budwick PA	Sep 2014 professional fees & expenses	38,757.34
11387	10/29/2014	Meland Russin & Budwick PA	Contingency fee, Fulbright & Jaworski LLP [ECF 2417]	112,500.00
11388	11/5/2014	International Sureties	Renewal bond #43BSBFV5490, 10/21/14-10/21/15	28,468.96
11389	11/10/2014	Mandel & Mandel LP	Sep 2014 professional fees & expenses	14,261.08
11390	11/10/2014	National Economic Research Associates Inc	18% Inv US17460	876.15
11391	11/10/2014	PC Doctor LLC	18% Inv 336	27.00
11392	11/10/2014	Levin Kellogg Lehman Schneider + Grossman LP	Sep 2014 professional fees & expenses	453.96
Wire	11/17/2014	Kinetic Partners (Cayman) Ltd.	Aug-Sep professional fees	5,958.02
11393	11/20/2014	PC Doctor LLC	18% Inv 347	13.50
11394	11/20/2014	Carolyn Robbins Jury Simulations Inc.	18% focus group session	1,800.00
11395	11/20/2014	KapilaMukamal LLP	Sep 2014 professional fees & expenses	16,715.73
11396	11/20/2014	Mandel & Mandel LP	Oct 2014 professional fees & expenses	17,161.41
11397	11/21/2014	Parker Rosen LLC	18% Inv #12634, 35, 44, 45, Aug & Sep 2014 professional	1,389.85
11398	11/21/2014	Marcum LLP	Aug & Sep 2014 professional fees & expenses	11,720.91
11399	11/21/2014	Ghiglieri & Company	Oct 2014 professional fees, Inv #10	3,685.50
11400	12/15/2014	Analytic Focus LLC	Oct professional fees, 18% Inv 2014-10-018	3,321.54
11401	12/15/2014	Capital Legal Solutions LLC	Oct 2014 professional fees, 18% Inv 13797	791.57
11402	12/15/2014	Crossroads Investigations Inc.	18% Inv 2313	18.00
11403	12/15/2014	KapilaMukamal LLP	Oct 2014 professional fees & expenses	11,532.41
11404	12/15/2014	Levin Kellogg Lehman Schneider + Grossman LP	Oct 2014 professional fees & expenses	501.12
11405	12/15/2014	Meland Russin & Budwick PA	Oct 2014 professional fees & expenses	71,843.00
11406	12/15/2014	National Economic Research Associates Inc	Sep 2014 professional fees, 18% Inv 17857	585.00
	12/19/2014	Meland Russin & Budwick PA	Return of overpayment on expenses - ck #11405	(30,000.00)
11407	12/30/2014	Genovese Joblove & Battista PA	18% Inv #80116	134.74
11408	12/30/2014	Kula & Sanson LLP	18% Inv 693	5,157.00
11409	12/30/2014	LitiNomics Inc.	18% Inv 11.30.14-10	1,005.30
11410	12/30/2014	Ghiglieri & Company	18% Inv 11	526.50
11411	12/30/2014	National Economic Research Associates Inc	18% Inv US18174	3,763.58
11412	12/30/2014	Meland Russin & Budwick PA	Nov 2014 professional fees & expenses	27,857.45
11413	12/30/2014	Levin Kellogg Lehman Schneider + Grossman LP	Nov 2014 professional fees & expenses	757.48
11414	12/30/2014	Kapila & Company	Nov 2014 professional fees & expenses	7,888.47
11415	12/30/2014	Capital Legal Solutions LLC	18% Inv 13909	791.57
Wire	12/30/2014	Kinetic Partners (Cayman) Ltd.	Oct & Nov professional fees & expenses	4,325.85
11414-VOID	12/31/2014	Kapila & Company	Nov 2014 professional fees & expenses	(7,888.47)
			TOTAL	\$ 401,563.27

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

CHAPTER 11 POST-CONFIRMATION CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Wells Fargo
Account Number	60242
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	High Yield Savings

[illegible]

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

[illegible]

[illegible]