

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA (WEST PALM BEACH)  
BANKRUPTCY DIVISION**

IN RE: <b>PBF II LIQUIDATING TRUST</b> }	}	<b>CASE NUMBER:</b> 09-36396-BKC-PGH
<b>Palm Beach Finance II, L.P.</b> }	}	
c/o Barry E. Mukamal, Liquidating Trustee }	}	
One S.E. 3rd Avenue, 10th Fl. }	}	
Miami, FL 33131 }	}	<b>JUDGE:</b> Paul G. Hyman Jr.
Tax ID/EIN: 86-1110680 }	}	
<b>DEBTOR.</b> }	}	<b>CHAPTER 11 VOLUNTARY</b>

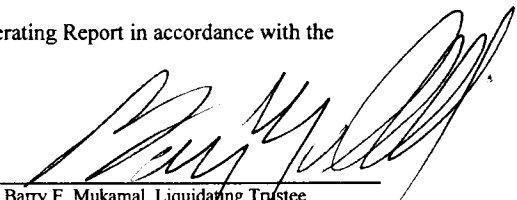
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**DEBTOR'S POST-CONFIRMATION  
QUARTERLY OPERATING REPORT  
FOR THE PERIOD**

**FROM**                      01/01/12                      **TO**                      03/31/12

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: April 18, 2012

  
\_\_\_\_\_  
Barry E. Mukamal, Liquidating Trustee

**Liquidating Trustee's Address  
and Phone Number:**

PBF Liquidating Trust  
Barry E. Mukamal, Trustee  
One S.E. 3rd Avenue, 10th Fl.  
Miami, FL 33131  
Tel. 305-995-9600

**Liquidating Trustee's Attorney Address  
and Phone Number:**

Michael S. Budwick, Esq.  
3000 Southeast Financial Center  
200 South Biscayne Blvd.  
Miami, FL 33131  
Bar No. 938777  
Tel. 305-358-6363

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	N/A	N/A
2. Are all premium payments current?	N/A	N/A

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
N/A	N/A	N/A	N/A

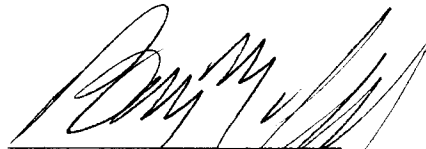
## DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

For additional information, please see case website at: [www.palmbeachfinanceinfo.com](http://www.palmbeachfinanceinfo.com)

Estimated Date of Filing the Application for Final Decree: TBD

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 18th day of April 2012.



Barry E. Mukamal, Liquidating Trustee

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

## ATTACHMENT NO. 2

CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

<b>Case Name:</b>	Palm Beach Finance II, L.P.
<b>Case Number:</b>	09-36396-BKC-PGH
<b>Date of Plan Confirmation:</b>	November 1, 2010

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	March 31, 2012	March 31, 2012
	Quarterly	Post Confirmation Total
1. CASH (Beginning of Period)	\$ 1,634,352.14	\$ none
2. INCOME or RECEIPTS during the Period	\$ 1,065,392.08	\$ 14,738,988.55
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ 6,500.00	\$ 37,375.00
(ii) Federal Taxes	none	none
(iii) State Taxes	none	none
(iv) Other Taxes	none	none
	none	none
b. All Other Operating Expenses:	\$ 565,686.75	\$ 5,537,293.85
c. Plan Payments:		
(i) Administrative Claims	\$ none	\$ 1,332,762.23
(ii) Class One	none	none
(iii) Class Two	none	5,704,000.00
(iv) Class Three	none	none
(v) Class Four	none	none
(Attach additional pages as needed)		
<b>Total Disbursements (Operating &amp; Plan)</b>	<b>\$ 572,186.75</b>	<b>\$ 12,611,431.08</b>
1. CASH (End of Period)	\$ 2,127,557.47	\$ 2,127,557.47

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter  
Jan 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon		
Account Number:	██████████	██████████		
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating		
Type of Account (e.g. checking)	Money Market	Checking		
1. Balance per Bank Statement	1,642,047.85	-		
2. ADD: Deposits not credited	none	none		
3. SUBTRACT: Outstanding Check	none	none		
3. SUBTRACT: Outstanding Check	none	none		
4. Other Reconciling Items	none	none		
5. Month End Balance (Must Agree with Books)	1,642,047.85	-		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter  
Feb 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon		
Account Number:				
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating		
Type of Account (e.g. checking)	Money Market	Checking		
1. Balance per Bank Statement	1,081,268.68	-		
2. ADD: Deposits not credited	none	none		
3. SUBTRACT: Outstanding Check #1021	(13,107.62)	none		
3. SUBTRACT: Outstanding Check #1022	(4,231.09)	none		
4. Other Reconciling Items	none	none		
5. Month End Balance (Must Agree with Books)	1,063,929.97	-		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter  
Mar 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon		
Account Number:	██████████	██████████		
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating		
Type of Account (e.g. checking)	Money Market	Checking		
1. Balance per Bank Statement	2,152,531.43	-		
2. ADD: Deposits not credited	none	none		
3. SUBTRACT: Outstanding Check #1027	(14,049.89)	none		
3. SUBTRACT: Outstanding Check #1029	(10,924.07)	none		
4. Other Reconciling Items	none	none		
5. Month End Balance (Must Agree with Books)	2,127,557.47	-		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.





BNY MELLON  
PO BOX 535413  
PITTSBURGH, PA 15253-5413

**Statement Period**

January 1 - January 31, 2012

For Customer Service

Call 1-800-634-7734, Ext. 8

Email BMSBankingCenter@bms7.com

09-36396-L  
PBF II LIQUIDATING TRUST  
BARRY E MUKAMAL (0000290464)

ONE SE THIRD AVENUE, BOX158  
10TH FLOOR  
MIAMI, FL 33131

**CONSOLIDATED BALANCE SUMMARY**

	<u>Maturity Date</u>	<u>Ending Balance Prior Period</u>	<u>Ending Balance This Period</u>
<b>CHECKING ACCOUNT</b>			
[REDACTED]		\$29,937.18	\$0.00
<b>MONEY MARKET ACCOUNT</b>			
[REDACTED]		\$1,634,352.14	\$1,642,047.85
<b>Total</b>		<b>\$1,664,289.32</b>	<b>\$1,642,047.85</b>

**Important Information Regarding Your Account**

FEBRUARY 20TH, PRESIDENT'S DAY, IS A BANK HOLIDAY. ANY BANKING TRANSACTIONS CONDUCTED THIS DAY WILL BE POSTED THE FOLLOWING BUSINESS DAY. HOWEVER, THE BMS BANKING CENTER WILL BE AVAILABLE DURING NORMAL BUSINESS HOURS. THE BMS BANKING CENTER IS AVAILABLE MONDAY-FRIDAY FROM 8AM TO 8PM ET. PLEASE CALL US AT (800)634-7734, OPTION 8 FOR ALL YOUR BANKING NEEDS.

**As of January 31, 2012, the funds for this case were on deposit in the following institutions as shown below:**

First TN	\$246,501.01	Zions First National Bank	\$246,501.01
Union Bank	\$246,501.01	New York Community	\$246,501.01
Citi	\$246,501.01	The Bank of New York Mellon	\$409,542.80
		<b>Grand Total:</b>	<b><u>\$1,642,047.85</u></b>

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BNY MELLON

**Statement Period**

January 1 - January 31, 2012

09-36396-L  
PBF II LIQUIDATING TRUST  
BARRY E MUKAMAL (0000290464)

**CHECKING ACCOUNT SUMMARY**

Account No. [REDACTED]

	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$29,937.18
Deposits and Additions	1	\$23,985.00
Withdrawals	4	\$(53,922.18)
Ending Balance	5	\$0.00

**TRANSACTION DETAIL**

<u>Date</u>	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
01/05	CHECK # 0000000206	\$(26,789.17)		\$3,148.01
01/05	CHECK # 0000000204	\$(3,148.01)		\$0.00
01/13	TRANSFER FROM [REDACTED]		\$23,985.00	\$23,985.00
01/18	CHECK # 0000000211	\$(14,760.00)		\$9,225.00
01/23	CHECK # 0000000210	\$(9,225.00)		\$0.00
<b>Totals</b>		\$(53,922.18)	\$23,985.00	

**CHECKS PAID BY MICROCORDER**

<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>
204	01/05	\$3,148.01	210 *	01/23	\$9,225.00	211	01/18	\$14,760.00
206 *	01/05	\$26,789.17						

**Total Checks Paid:** \$53,922.18

**As of January 31, 2012, the funds for this account were on deposit in the following institutions as shown below:**

Zions First National Bank	\$0.00	New York Community	\$0.00
The Bank of New York Mellon	\$0.00		

**Grand Total:** \$0.00

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BNY MELLON

**Statement Period**

January 1 - January 31, 2012

09-36396-L  
PBF II LIQUIDATING TRUST  
BARRY E MUKAMAL (0000290464)

**MONEY MARKET ACCOUNT SUMMARY** Account No. [REDACTED]

	<u>Instances</u>	<u>Amount</u>
<b>Beginning Balance</b>		\$1,634,352.14
Deposits and Additions	4	\$38,180.71
Withdrawals	2	\$(30,485.00)
<b>Ending Balance</b>	6	\$1,642,047.85
Interest Paid This Period		\$13.81
Interest Paid YTD		\$13.81
Interest Rate As Of 01/31/2012**		0.01%

\*\*The interest rate shown above is the rate in effect as of the end of the statement cycle. Different interest rates may apply during a statement cycle as explained in your Deposit Agreement and Disclosure Statement.

**TRANSACTION DETAIL**

<u>Date</u>	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
01/13	TRANSFER TO [REDACTED]	\$(23,985.00)		\$1,610,367.14
01/17	MTD INT POSTED TRANS 01/17/2012		\$7.12	\$1,610,374.26
01/18	DEPOSIT # 0000100011		\$11,004.40	\$1,621,378.66
01/25	DEPOSIT # 0000100012		\$27,162.50	\$1,648,541.16
01/30	CHECK # 0000001016	\$(6,500.00)		\$1,642,041.16
01/31	MTD INT POSTED TRANS 01/31/2012		\$6.69	\$1,642,047.85
<b>Totals</b>		\$(30,485.00)	\$38,180.71	

**CHECKS PAID IN NUMERIC ORDER**

<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>
1016	01/30	\$6,500.00						
<b>Total Checks Paid:</b>								<b>\$6,500.00</b>

As of January 31, 2012, the funds for this account were on deposit in the following institutions as shown below:

First TN	\$246,501.01	Zions First National Bank	\$246,501.01
Union Bank	\$246,501.01	New York Community	\$246,501.01
Citi	\$246,501.01	The Bank of New York Mellon	\$409,542.80
<b>Grand Total:</b>			<b>\$1,642,047.85</b>

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BNY MELLON

**Statement Period**

February 1 - February 29, 2012

**09-36396-L**  
**PBF II LIQUIDATING TRUST**  
**BARRY E MUKAMAL (0000290464)**

ONE SE THIRD AVENUE, BOX158  
10TH FLOOR  
MIAMI, FL 33131

For Customer Service

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Email BMSBankingCenter@bms7.com

**CONSOLIDATED BALANCE SUMMARY**

	<u>Maturity Date</u>	<u>Ending Balance Prior Period</u>	<u>Ending Balance This Period</u>
<b>CHECKING ACCOUNT</b>			
		\$1,642,047.85	\$1,081,268.68
		\$0.00	\$0.00
<b>Total</b>		\$1,642,047.85	\$1,081,268.68

**Important Information Regarding Your Account**

TIP: OUTGOING WIRE TRANSFER FORMS CAN BE SCANNED AND SENT BY EMAIL WITH THE SUBJECT LINE 'OUTGOING WIRE' TO BMSBANKINGCENTER@BMS7.COM. PLEASE ENSURE THAT THE PHONE NUMBER ON THE FORM MATCHES THE NUMBER BMS HAS ON FILE OR IS LISTED IN THE BMS SOFTWARE USER PROFILE. THE BMS BANKING CENTER IS AVAILABLE MON-FRI FROM 8AM TO 8PM ET. PLEASE CALL US AT (800) 634-7734, Option 8.

**As of February 29, 2012, the funds for this case were on deposit in the following institutions as shown below:**

First TN	\$249,500.00	Zions First National Bank	\$249,500.00
Union Bank	\$83,268.68	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$0.00
		<b>Grand Total:</b>	<b>\$1,081,268.68</b>

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BNY MELLON

**Statement Period**

February 1 - February 29, 2012

09-36396-L

PBF II LIQUIDATING TRUST

BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY		Account No. [REDACTED]
	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$1,081,268.68
Deposits and Additions	2	\$6,662.50
Withdrawals	6	\$(567,441.67)
Ending Balance	8	\$1,081,268.68

*Handwritten notes:* Balance \$1,081,268.68  
OK #1021 (13,107.62)  
#1022 (4,231.09)  
1,063,929.97  
MAR 18 2012

TRANSACTION DETAIL				
Date	Description	Debits	Credits	Balance
02/02	DEPOSIT # 0000100013		\$4,100.00	\$1,646,147.85
02/03	OUTGOING WIRE TRANSFER	\$(5,191.83)		\$1,640,956.02
02/03	TRANSFER TO [REDACTED]	\$(428,894.54)		\$1,212,061.48
02/23	CHECK # 0000001017	\$(3,606.03)		\$1,208,455.45
02/24	DEPOSIT # 0000100014		\$2,562.50	\$1,211,017.95
02/27	CHECK # 0000001018	\$(410.00)		\$1,210,607.95
02/29	CHECK # 0000001019	\$(110,665.94)		\$1,099,942.01
02/29	CHECK # 0000001020	\$(18,673.33)		\$1,081,268.68
<b>Totals</b>		\$(567,441.67)	\$6,662.50	

CHECKS PAID IN NUMERIC ORDER								
Check No.	Date	Amount	Check No.	Date	Amount	Check No.	Date	Amount
1017	02/23	\$3,606.03	1019	02/29	\$110,665.94	1020	02/29	\$18,673.33
1018	02/27	\$410.00						
<b>Total Checks Paid:</b>								<b>\$133,355.30</b>

As of February 29, 2012, the funds for this account were on deposit in the following institutions as shown below:

Citi	\$249,500.00	New York Community	\$249,500.00
Union Bank	\$83,268.68	Zions First National Bank	\$249,500.00
First TN	\$249,500.00	The Bank of New York Mellon	\$0.00
<b>Grand Total:</b>			<b>\$1,081,268.68</b>

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BNY MELLON

**Statement Period**

February 1 - February 29, 2012

09-36396-L  
PBF II LIQUIDATING TRUST  
BARRY E MUKAMAL (0000290464)

**CHECKING ACCOUNT SUMMARY** Account No. [REDACTED]

	<u>Instances</u>	<u>Amount</u>
<b>Beginning Balance</b>		\$0.00
Deposits and Additions	1	\$428,894.54
Withdrawals	11	\$(428,894.54)
<b>Ending Balance</b>	12	\$0.00

ACCOUNT CLOSED

MAR 15 2012

**TRANSACTION DETAIL**

<u>Date</u>	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
02/03	TRANSFER FROM [REDACTED]		\$428,894.54	\$428,894.54
02/06	CHECK # 0000000212	\$(89,056.34)		\$339,838.20
02/06	CHECK # 0000000217	\$(25,331.79)		\$314,506.41
02/06	CHECK # 0000000221	\$(2,460.00)		\$312,046.41
02/06	CHECK # 0000000218	\$(559.24)		\$311,487.17
02/06	CHECK # 0000000219	\$(541.20)		\$310,945.97
02/06	CHECK # 0000000220	\$(512.50)		\$310,433.47
02/07	CHECK # 0000000222	\$(265,686.48)		\$44,746.99
02/07	CHECK # 0000000216	\$(4,396.93)		\$40,350.06
02/07	CHECK # 0000000213	\$(4,102.39)		\$36,247.67
02/09	CHECK # 0000000215	\$(33,172.67)		\$3,075.00
02/13	CHECK # 0000000214	\$(3,075.00)		\$0.00
<b>Totals</b>		\$(428,894.54)	\$428,894.54	

(\* Indicates a check in the check sequence) **CHECKS PAID IN NUMERIC ORDER**

<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>
212	02/06	\$89,056.34	216	02/07	\$4,396.93	220	02/06	\$512.50
213	02/07	\$4,102.39	217	02/06	\$25,331.79	221	02/06	\$2,460.00
214	02/13	\$3,075.00	218	02/06	\$559.24	222	02/07	\$265,686.48
215	02/09	\$33,172.67	219	02/06	\$541.20			
						<b>Total Checks Paid:</b>		<u>\$428,894.54</u>

BNY MELLON  
PO BOX 535413  
PITTSBURGH, PA 15253-5413



BNY MELLON

**Statement Period**

March 1 - March 31, 2012

**09-36396-L**  
**PBF II LIQUIDATING TRUST**  
**BARRY E MUKAMAL (0000290464)**

ONE SE THIRD AVENUE, BOX158  
10TH FLOOR  
MIAMI, FL 33131

For Customer Service  
Call 1-800-634-7734, Ext. 8  
Email BMSBankingCenter@bms7.com

**CONSOLIDATED BALANCE SUMMARY**

	<u>Maturity Date</u>	<u>Ending Balance Prior Period</u>	<u>Ending Balance This Period</u>
<b>CHECKING ACCOUNT</b>			
██████████		\$1,081,268.68	\$2,152,531.43
██████████		\$0.00	\$0.00
<b>Total</b>		\$1,081,268.68	\$2,152,531.43

**Important Information Regarding Your Account**

TIP: PLEASE REMEMBER TO CLOSE ACCOUNTS ONCE ALL CHECKS HAVE CLEARED ON A FINAL DISTRIBUTION. FOR MORE DETAILS ABOUT THIS OR TO DISCUSS OTHER BANKING NEEDS, PLEASE CONTACT THE BMS BANKING CENTER AT (800)634-7734, OPT. 8, MONDAY-FRIDAY FROM 8AM TO 8PM ET OR EMAIL BMSBANKINGCENTER@BMS7.COM.

**As of March 31, 2012, the funds for this case were on deposit in the following institutions as shown below:**

First TN	\$249,500.00	Zions First National Bank	\$249,500.00
Union Bank	\$249,500.00	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$905,031.43
		<b>Grand Total:</b>	<b>\$2,152,531.43</b>



BNY MELLON  
PO BOX 535413  
PITTSBURGH, PA 15253-5413



BNY MELLON

**Statement Period**

March 1 - March 31, 2012

09-36396-L  
PBF II LIQUIDATING TRUST  
BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY	Account No. [REDACTED]
--------------------------	------------------------

	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$1,081,268.68
Deposits and Additions	3	\$1,286,235.35
Withdrawals	8	\$(214,972.60)
<b>Ending Balance</b>	<b>11</b>	<b>\$2,152,531.43</b>

TRANSACTION DETAIL				
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<u>Date</u>	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
03/07	OUTGOING WIRE TRANSFER	\$(16,170.89)		\$1,065,097.79
03/09	CHECK # 0000001021	\$(13,107.62)		\$1,051,990.17
03/09	CHECK # 0000001022	\$(4,231.09)		\$1,047,759.08
03/12	MELLON BANK PITTSBURGH		\$1,000,000.00	\$2,047,759.08
03/13	CHECK # 0000001023	\$(7,240.83)		\$2,040,518.25
03/14	DEPOSIT # 0000100015		\$42,695.35	\$2,083,213.60
03/16	CHECK # 0000001024	\$(2,337.00)		\$2,080,876.60
03/19	CHECK # 0000001025	\$(17,210.25)		\$2,063,666.35
03/22	CHECK # 0000001026	\$(5,842.50)		\$2,057,823.85
03/23	DEPOSIT # 0000100016		\$243,540.00	\$2,301,363.85
03/29	CHECK # 0000001028	\$(148,832.42)		\$2,152,531.43
<b>Totals</b>		\$(214,972.60)	\$1,286,235.35	

CHECKS PAID BY NUMBER ORDER								
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<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>
1021	03/09	\$13,107.62	1024	03/16	\$2,337.00	1026	03/22	\$5,842.50
1022	03/09	\$4,231.09	1025	03/19	\$17,210.25	1028 *	03/29	\$148,832.42
1023	03/13	\$7,240.83						

**Total Checks Paid:** \$198,801.71

**As of March 31, 2012, the funds for this account were on deposit in the following institutions as shown below:**

First TN	\$249,500.00	Zions First National Bank	\$249,500.00
Union Bank	\$249,500.00	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$905,031.43
		<b>Grand Total:</b>	<b><u>\$2,152,531.43</u></b>



BNY MELLON  
PO BOX 535413  
PITTSBURGH, PA 15253-5413



BNY MELLON

**Statement Period**

March 1 - March 31, 2012

09-36396-L  
PBF II LIQUIDATING TRUST  
BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY		Account No. [REDACTED]
	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$0.00
Deposits and Additions	0	\$0.00
Withdrawals	0	\$(0.00)
Ending Balance	0	ACCOUNT CLOSED \$0.00