UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA (WEST PALM BEACH) BANKRUPTCY DIVISION

IN RE:	PBF II LIQUIDATING TRUST	}	CASE NUMBER: 09-36396-BKC-PGH
	Palm Beach Finance II, L.P.	}	
	c/o Barry E. Mukamal, Liquidating Trustee	}	
	One S.E. 3rd Avenue, 10th Fl.	}	
	Miami, FL 33131	}	JUDGE: Paul G. Hyman Jr.
	Tax ID/EIN: 86-1110680	}	
	DEBTOR.	}	CHAPTER 11 VOLUNTARY

DEBTOR'S POST-CONFIRMATION QUARTERLY OPERATING REPORT FOR THE PERIOD

FROM

01/01/12

TO

03/31/12

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the

Guidelines established by the United States Trustee and FRBP 2015.

Dated: April 18, 2012

Liquidating Trustee's Address and Phone Number:

PBF Liquidating Trust Barry E. Mukamal, Trustee One S.E. 3rd Avenue, 10th Fl. Miami, FL 33131

Tel. 305-995-9600

Liquidating Trustee's Attorney Address and Phone Number:

Michael S. Budwick, Esq. 3000 Southeast Financial Center 200 South Biscayne Blvd. Miami, FL 33131 Bar No. <u>938777</u> Tel. 305-358-6363

ATTACHMENT NO. 1

	QUESTIONNAIRE		
		YES*	NO
	Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		х
	Are any post-confirmation sales or payroll taxes past due?		х
	Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		х
_	Is the Debtor current on all post-confirmation plan payments?	х	

^{*}If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

	INSURANCE INFORMATION		
		YES	NO*
1.	Are real and personal property, vehicle/auto, general liability, fire, theft, worker's		
	compensation, and other necessary insurance coverages in effect?	N/A	N/A
2.	Are all premium payments current?	N/A	N/A

^{*}If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONF	MATION OF INSURANCE		
TYPE of POLICY and CARRIEF	Period of Coverage	Payment Amount and Frequency	Delinquenc Amount
N/A	N/A	N/A	N/A
			<u> </u>

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

For additional information, please see case website at: www.palmbeachfinanceinfo.com

Estimated Date of Filing the Application for Final Decree: TBD

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 18th day of April 2012.

Barry E. Mukamal, Liquidating Trustee

ATTACHMENT NO. 2

CHAPTER 11 POST-CONFIRMATION SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name: Palm Beach Finance II, L.P.

Case Number: 09-36396-BKC-PGH

Date of Plan Confirmation: November 1, 2010

All items must be answered. Any which do not apply should be answered "none" or "N/A".

				March 31, 2012		March 31, 2012
				Quarterly	P	ost Confirmation Total
1.	CAS	SH (Beginning of Period)	\$	1,634,352.14	\$	none
2.	INC	OME or RECEIPTS during the Period	\$	1,065,392.08	\$	14,738,988.55
3.	DISI	BURSEMENTS				
	a.	Operating Expenses (Fees/Taxes):				
		(i) U.S. Trustee Quarterly Fees	\$	6,500.00	\$	37,375.00
		(ii) Federal Taxes		none		none
		(iii) State Taxes		none		none
		(iv) Other Taxes		none		none
				none		none
	b.	All Other Operating Expenses:	\$	565,686.75	\$	5,537,293.85
	c.	Plan Payments:	Ì			
		(i) Administrative Claims	\$	none	\$	1,332,762.23
		(ii) Class One		none		none
		(iii) Class Two		none		5,704,000.00
		(iv) Class Three		none		none
		(v) Class Four		none		none
		(Attach additional pages as needed)			İ	
	Tota	al Disbursements (Operating & Plan)	\$	572,186.75	\$	12,611,431.08
1.	CAS	SH (End of Period)	\$	2,127,557.47	\$	2,127,557.47

ATTACHMENT NO. 3

CHAPTER 11 POST-CONFIRMATION BANK ACCOUNT RECONCILIATIONS

Prepare Reconcilation for each Month of the QuarterJan 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon		
Account Number:				
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating		
Type of Account (e.g. checking)	Money Market	Checking		
1. Balance per Bank Statement	1,642,047.85			
2. ADD: Deposits not credited	none	none		
3. SUBTRACT: Outstanding Check	none	none		
3. SUBTRACT: Outstanding Check	none	none		
4. Other Reconciling Items	none	none		
5. Month End Balance (Must Agree with Books)	1,642,047.85	-		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information Bank / Account Name / Number	Date of Purchase	Type of Instrument	Purchase Price	Current Value
none	none	none	none	none
			!	

Note: Attach copy of each investment account statement.

ATTACHMENT NO. 3

CHAPTER 11 POST-CONFIRMATION BANK ACCOUNT RECONCILIATIONS

Prepare Reconcilation for each Month of the Quarter

Feb 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon		
Account Number:				
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating		
Type of Account (e.g. checking)	Money Market	Checking		
Balance per Bank Statement	1,081,268.68	-		
2. ADD: Deposits not credited	none	none		
3. SUBTRACT: Outstanding Check #1021	(13,107.62)	none		
3. SUBTRACT: Outstanding Check #1022	(4,231.09)	none		
4. Other Reconciling Items	none	none		
5. Month End Balance (Must Agree with Books)	1,063,929.97	_		sak Saura a Tananahanahan

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information Bank / Account Name / Number	Date of Purchase	Type of Instrument	Purchase Price	Current Value
none	none	none	none	none
	-			
				<u></u>

Note: Attach copy of each investment account statement.

ATTACHMENT NO. 3

CHAPTER 11 POST-CONFIRMATION BANK ACCOUNT RECONCILIATIONS

Prepare Reconcilation for each Month of the QuarterMar 2012

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon		
Account Number:				
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating		
Type of Account (e.g. checking)	Money Market	Checking		
1. Balance per Bank Statement	2,152,531.43	-		
2. ADD: Deposits not credited	none	none		
3. SUBTRACT: Outstanding Check #1027	(14,049.89)	none		
3. SUBTRACT: Outstanding Check #1029	(10,924.07)	none		
4. Other Reconciling Items	none	none		
5. Month End Balance (Must Agree with Books)	2,127,557.47	-		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information Bank / Account Name / Number	Date of Purchase	Type of Instrument	Purchase Price	Current Value
none	none	none	none	none

Note: Attach copy of each investment account statement.

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of New York Mellon
Account Number	
Purpose of Account (Operating/Payroll/Personal)	Deposit Account
Type of Account (e.g., Checking)	Money Market

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
1016	01/20/12	U.S. Trustee	4th Qtr, 319-09-36396, UST Fees	6,500.00
-	02/02/12	Kinetic Partners (Cayman) Ltd.	December 2011 Invoices	5,191.83
1017	02/10/12	Capital Legal Solutions LLC	82% Invoice 9870, court ordered 11/14/11 (ECF 834)	3,606.03
1018	02/20/12	Meland Russin & Budwick PA	Contingency fee The Jonathan House, court ordered ECF 1048	410.00
1019	02/28/12	Meland Russin & Budwick PA	Jan 2012, attorney for the liquidating trustee, fees and exps	110,665.94
1020	02/28/12	Marcum LLP	Jan 2012, accountant for the liquidating trustee, fees and exps	18,673.33
1021	02/28/12	Reed Smith LLP	Jan 2012, attorney for the monitor, fees and exps	13,107.62
1022	02/28/12	Parker Rosen LLC	82% of Invoice 10876, 10877, 10878 and 10739	4,231.09
1023	03/05/12	Levine Kellogg Lehman Schneider + Grossman LP	Jan 2012, professional fees and expenses	7,240.83
1024	03/05/12	Richard W. Painter	Invoicing through 02/06/12, consulting fees and expenses	2,337.00
1025	03/05/12	Rasco Klock Reininger Perez	Inv 55604, professional fees and expenses	17,210.25
-	03/05/12	Kinetic Partners (Cayman) Ltd.	Jan 2012 Invoices	16,170.89
1026	03/12/12	Berkely Research Group LLC	82% Invoice #5818 & 5986	5,842.50
1027	03/27/12	Levine Kellogg Lehman Schneider + Grossman LP	Feb 2012, professional fees and expenses	14,049.89
1028	03/27/12	Meland Russin & Budwick PA	Feb 2012, attorney for the liquidating trustee, fees and exps	148,832.42
1029	03/27/12	Capital Legal Solutions LLC	82% Invoice 9754 & 10003, court ordered 11/14/11 (ECF 834)	10,924.07
				+
				
	.,		TOTAL	\$384,993.69

olding check and anticipated delivery date of check.					

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of New York Mellon
Account Number	
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction		Pay	90		Pur	nose or Desc	riotion	Amount
210	01/11/12	Berkeley Rese			Purpose or Description 82% Invoice #5210			9,225.00	
211	01/11/12		n & Budwick F		Contingency fee on 82% of 90% of Prevost 2009 tax refund			14,760.00	
212	02/01/12		n & Budwick F		Dec 2011, attorney for the liquidating trustee, fees and expenses				89.056.34
213	02/01/12	Parker Rosen LLC			and 10821 @		asice, ices and expenses	4,102.39	
214	02/01/12	Berkeley Rese		С	82% Invoice		0270		3,075.00
215	02/01/12	Reed Smith L				es and expens	26		33,172.67
216	02/01/12			neider & Grossman LP		es and expense			4,396.93
217	02/02/12	Marcum LLP	g Deminum Sem	deider & Grossman Er		es and expens			25,331.79
218	02/02/12	Meland Russi	n & Budwick I	ΡΑ			h River Chur	ch ECE 1041	559.24
219	02/02/12	+	n & Budwick I				inancial, ECF		541.20
220	02/02/12		n & Budwick I				Youth Impac		512.50
221	02/02/12		n & Budwick I				n Ministries,		2,460.00
222	02/02/12	PBF Liquidati		A			ttlement of \$1		2,400.00
	02/02/12	1 Di Eiquidati	l III		transfer 1070	T Training Se	I	1	1
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	*	NOTE:	L	L	+	J	L	L	+
		ck #222	265,686.48	- transfer to PBF Liquida	ting Truet: was	netted vs. car	h receipts on	Attachment No. 2	<u> </u>
		CK #ZZZ	203,080.48	- transfer to FBF Elquida	T Tust, was	l letted vs. cas	T Teccipis on	Attachment No. 2	-
		 							
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	1				1	L	L	TOTAL	\$ 187,193.06

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.				

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BNY MELLON PO BOX 535413 PITTSBURGH, PA 15253-5413

09-36396-L PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464)

ONE SE THIRD AVENUE, BOX158 10TH FLOOR MIAMI, FL 33131



Statement Period

January 1 - January 31, 2012

For Customer Service Call 1-800-634-7734, Ext. 8 Email BMSBankingCenter@bms7.com

	Maturity Date	Ending Balance Prior Period	Ending Balance This <u>Period</u>
CHECKING ACCOUNT		\$29,937.18	\$0.00
MONEY MARKET ACCOUNT		\$1,634,352.14	\$1,642,047.85
Total		\$1,664,289.32	\$1,642,047.85

import**ant inform**ation Regarding Your Account

FEBRUARY 20TH, PRESIDENT'S DAY, IS A BANK HOLIDAY. ANY BANKING TRANSACTIONS CONDUCTED THIS DAY WILL BE POSTED THE FOLLOWING BUSINESS DAY. HOWEVER, THE BMS BANKING CENTER WILL BE AVAILABLE DURING NORMAL BUSINESS HOURS. THE BMS BANKING CENTER IS AVAILABLE MONDAY-FRIDAY FROM 8AM TO 8PM ET. PLEASE CALL US AT (800)634-7734, OPTION 8 FOR ALL YOUR BANKING NEEDS.

As of January 31, 2012, the funds for this case were on deposit in the following institutions as shown below:

First TN Union Bank	\$246,501.01 \$246,501.01	Zions First National Bank New York Community	\$246,50 \$246.50	
Citi	\$246,501.01	The Bank of New York Mellon	\$409,54	2.80
		Grand Total:	\$1,642,04	7.85

BNY MELLON PO BOX 535413 PITTSBURGH, PA 15253-5413



09-36396-L PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464) **Statement Period**

January 1 - January 31, 2012

TELLE TIMESTER STILL SIMBARY		
	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$29,937.18
Deposits and Additions	1	, \$23,985.00
Withdrawals	4	
Ending Balance	5	\$0.00

			<i>,,,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
<u>Date</u>	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
01/05 CHECK	# 000000206	\$(26,789.17)		\$3,148.01
01/05 CHECK	# 000000204	\$(3,148.01)		\$0.00
01/13 TRANSI	FER FROM		\$23,985.00	\$23,985.00
01/18 CHECK	# 000000211	\$(14,760.00)		\$9,225.00
01/23 CHECK	# 000000210	\$(9,225.00)		\$0.00
Totals		\$(53,922.18)	\$23,985.00	

					CRDER			
Check No.	Date	Amount	Check No.	Date	<u>Amount</u>	Check No.	<u>Date</u>	<u>Amount</u>
204	01/05	\$3,148.01	210 *	01/23	\$9,225.00	211	01/18	\$14,760.00
206 *	01/05	\$26,789.17						
						Total Checks P	aid:	\$53,922.18

As of January 31, 2012, the funds for this account were on deposit in the following institutions as shown below:

Zions First National Bank The Bank of New York Mellon \$0.00 \$0.00 New York Community

\$0.00

Grand Total:

\$0.00

BNY MELLON PO BOX 535413 PITTSBURGH, PA 15253-5413



Statement Period

09-36396-L PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464) January 1 - January 31, 2012

	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$1,634,352.14
Deposits and Additions	4	\$38,180.71
Withdrawals	2	\$(30,485.00)
Ending Balance	6	\$1,642,047.85
Interest Paid This Period		\$13.81
Interest Paid YTD		/// \$13.81
Interest Rate As Of 01/31/2012**		0.01%
**The interest rate shown above is the rate in effective as explained in your Deposit Agreement and	at as of the end of the statement cycle. Different intered Disclosure Statement.	est rates may apply during a statement

	PERANSA		V.	
Date	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	Balance
01/13 TRANSFE	ER TO	\$(23,985.00)		\$1,610,367.14
01/17 MTD INT	POSTED TRANS 01/17/2012		\$7.12	\$1,610,374.26
01/18 DEPOSIT	# 0000100011		\$11,004.40	\$1,621,378.66
01/25 DEPOSIT	# 0000100012		\$27,162.50	\$1,648,541.16
01/30 CHECK#	0000001016	\$(6,500.00)		\$1,642,041.16
01/31 MTD INT	POSTED TRANS 01/31/2012		\$6.69	\$1,642,047.85
Totals		\$(30,485.00)	\$38,180.71	

			CHECKS FA					
Check No.	<u>Date</u>	<u>Amount</u>	Check No.	<u>Date</u>	Amount	Check No.	Date	<u>Amount</u>
1016	01/30	\$6,500.00				Total Checks Pa	,	\$6.500.00

As of January 31, 2012, the funds for this account were on deposit in the following institutions as shown below:

 First TN
 \$246,501.01
 Zions First National Bank
 \$246,501.01

 Union Bank
 \$246,501.01
 New York Community
 \$246,501.01

 Citi
 \$246,501.01
 The Bank of New York Mellon
 \$409,542.80

 Grand Total:
 \$1,642,047.85

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BNY MELLON PO BOX 535413 PITTSBURGH, PA 15253-5413

09-36396-L PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464)

ONE SE THIRD AVENUE, BOX158 10TH FLOOR MIAMI, FL 33131



Statement Period

February 1 - February 29, 2012

For Customer Service Call 1-800-634-7734, Ext. 8 Email BMSBankingCenter@bms7.com

	Maturity Dat <u>e</u>	Ending Balance Prior Period	Ending Balance This Period
CHECKING ACCOUNT			
		\$1,642,047.85	\$1,081,268.68
		\$0.00	\$0.00
Total		\$1,642,047.85	\$1,081,268.68

Important Information Regarding Your account

TIP: OUTGOING WIRE TRANSFER FORMS CAN BE SCANNED AND SENT BY EMAIL WITH THE SUBJECT LINE 'OUTGOING WIRE' TO BMSBANKINGCENTER@BMS7.COM. PLEASE ENSURE THAT THE PHONE NUMBER ON THE FORM MATCHES THE NUMBER BMS HAS ON FILE OR IS LISTED IN THE BMS SOFTWARE USER PROFILE. THE BMS BANKING CENTER IS AVAILABLE MON-FRI FROM 8AM TO 8PM ET. PLEASE CALL US AT (800) 634-7734, Option 8.

As of February 29, 2012, the funds for this case were on deposit in the following institutions as shown below:

		Grand Total:	\$1,081,268.68
Citi	\$249,500.00	The Bank of New York Mellon	\$0.00
Union Bank	\$83,268.68	New York Community	\$249,500.00
First TN	\$249,500.00	Zions First National Bank	\$249,500.00

BNY MELLON



Statement Period

February 1 - February 29, 2012

PO BOX 535413 PITTSBURGH, PA 15253-5413

09-36396-L **PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464)**

######################################		a il approximation
	_	Balance 91,081,268.68
	Instances	0k/4102((13,107.62) Amount
Beginning Balance		14 1022 4, 23 1.09) \$1,642,047.85
Deposits and Additions	2	\$6,662.50
Withdrawals	6	/1,663,929.97 \$(567,441.67)
Ending Balance	8	\$1,081,268.68
		18 2012

	THE REPORT OF THE PARTY OF THE	ender en		
Date	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
02/02	DEPOSIT # 0000100013		\$4,100.00	\$1,646,147.85
02/03	OUTGOING WIRE TRANSFER	\$(5,191.83)		\$1,640,956.02
02/03	TRANSFER TO	\$(428,894.54)		\$1,212,061.48
02/23	CHECK # 0000001017	\$(3,606.03)		\$1,208,455.45
02/24	DEPOSIT # 0000100014		\$2,562.50	\$1,211,017.95
02/27	CHECK # 0000001018	\$(410.00)		\$1,210,607.95
02/29	CHECK # 0000001019	\$(110,665.94)		\$1,099,942.01
02/29	CHECK # 0000001020	\$(18,673.33)		\$1,081,268.68
Totals	3	\$(567,441.67)	\$6,662.50	

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Check No.	Date	<u>Amount</u>	Check No.	<u>Date</u>	Amount	Check No.	Date	<u>Amount</u>
1017	02/23	\$3,606.03	1019	02/29	\$110,665.94	1020	02/29	\$18,673.33
1018	02/27	\$410.00						
						Total Checks P.	aid:	\$133,355.30

As of February 29, 2012, the funds for this account were on deposit in the following institutions as shown below:

New York Community \$249,500.00 \$249,500.00 Citi Zions First National Bank \$83,268.68 \$249,500.00 Union Bank The Bank of New York Mellon \$249,500.00 \$0.00 First TN **Grand Total:** \$1,081,268.68 BNY MELLON PO BOX 535413 FITTSBURGH, PA 15253-5413



Statement Period

February 1 - February 29, 2012

09-36396-L PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464)

Entited the supplies of the su		A CONTRACTOR AND A CONT
	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$0.00
Deposits and Additions	1	\$428,894.54
Withdrawals	11	∫ \$(428,894.54)
Ending Balance	12	ACCOUNT CLOSED \$0.00

Date	Description	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
	TRANSFER FROM		\$428,894.54	\$428,894.54
02/06	CHECK # 0000000212	\$(89,056.34)	,	\$339,838.20
02/06	CHECK # 000000217	\$(25,331.79)		\$314,506.41
02/06	CHECK # 0000000221	\$(2,460.00)		\$312,046.41
02/06	CHECK # 000000218	\$(559.24)		\$311,487.17
02/06	CHECK # 0000000219	\$(541.20)		\$310,945.97
02/06	CHECK # 0000000220	\$(512.50)		\$310,433.47
02/07	CHECK # 0000000222	\$(265,686.48)		\$44,746.99
02/07	CHECK # 000000216	\$(4,396.93)		\$40,350.06
02/07	CHECK # 0000000213	\$(4,102.39)		\$36,247.67
02/09	CHECK # 000000215	\$(33,172.67)		\$3,075.00
02/13	CHECK # 000000214	\$(3,075.00)		\$0.00
Total	ls	\$(428,894.54)	\$428,894.54	

(* Indicates a s	eak in the ch	eck sequercel	CHECKS PA	ID B Y NÚK	ERIC OFFE			
Check No.	Date	Amount	Check No.	Date	<u>Amount</u>	Check No.	Date	<u>Amount</u>
212	02/06	\$89,056.34	216	02/07	\$4,396.93	220	02/06	\$512.50
213	02/07	\$4,102.39	217	02/06	\$25,331.79	221	02/06	\$2,460.00
214	02/13	\$3,075.00	218	02/06	\$559.24	222	02/07	\$265,686.48
215	02/09	\$33,172.67	219	02/06	\$541.20			
						Total Checks P	aid:	\$428,894.54

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BNY MELLON PO BOX 535413 PITTSBURGH, PA 15253-5413

09-36396-L PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464)

ONE SE THIRD AVENUE, BOX158 10TH FLOOR MIAMI, FL 33131



Statement Period

March 1 - March 31, 2012

For Customer Service
Call 1-800-634-7734, Ext. 8
Email BMSBankingCenter@bms7.com

		ersumateri i	
	Maturity	Ending Balance Prior	Ending Balance This
	<u>Date</u>	<u>Period</u>	<u>Period</u>
CHECKING ACCOUNT			
		\$1,081,268.68	\$2,152,531.43
		\$0.00	\$0.00
Total		\$1,081,268.68	\$2,152,531.43

important information Regarding Your Account

TIP: PLEASE REMEMBER TO CLOSE ACCOUNTS ONCE ALL CHECKS HAVE CLEARED ON A FINAL DISTRIBUTION. FOR MORE DETAILS ABOUT THIS OR TO DISCUSS OTHER BANKING NEEDS, PLEASE CONTACT THE BMS BANKING CENTER AT (800)634-7734, OPT. 8, MONDAY-FRIDAY FROM 8AM TO 8PM ET OR EMAIL BMSBANKINGCENTER@BMS7.COM.

As of March 31, 2012, the funds for this case were on deposit in the following institutions as shown below:

		Grand Total:	\$2,152,531.43
Citi	\$249,500.00	The Bank of New York Mellon	\$905,031.43
Union Bank	\$249,500.00	New York Community	\$249,500.00
First TN	\$249,500.00	Zions First National Bank	\$249,500.00

BNY MELLON PO BOX 535413 PITTSBURGH, PA 15253-5413



09-36396-L PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464) **Statement Period**

March 1 - March 31, 2012

CHECKING ACCOUNT SUMMARY:		
	<u>Instances</u>	Amount
Beginning Balance		\$1,081,268.68
Deposits and Additions	3	\$1,286,235.35
Withdrawals	8	\$(214,972.60)
Ending Balance	11	\$2,152,531.43

		TRANSACTION DETAIL		
Date	<u>Description</u>	<u>Debits</u>	Credits	<u>Balance</u>
03/07	OUTGOING WIRE TRANSFER	\$(16,170.89)		\$1,065,097.79
03/09	CHECK # 0000001021	\$(13,107.62)		\$1,051,990.17
03/09	CHECK # 0000001022	\$(4,231.09)		\$1,047,759.08
03/12	MELLON BANK PITTSBURGH		\$1,000,000.00	\$2,047,759.08
03/13	CHECK # 0000001023	\$(7,240.83)		\$2,040,518.25
03/14	DEPOSIT # 0000100015		\$42,695.35	\$2,083,213.60
03/16	CHECK # 0000001024	\$(2,337.00)		\$2,080,876.60
03/19	CHECK # 0000001025	\$(17,210.25)		\$2,063,666.35
03/22	CHECK # 0000001026	\$(5,842.50)		\$2,057,823.85
03/23	DEPOSIT # 0000100016		\$243,540.00	\$2,301,363.85
03/29	CHECK # 0000001028	\$(148,832.42)		\$2,152,531.43
Total	's	\$(214,972.60)	\$1,286,235.35	

(* indicates a bi	reak in the co		CHECKS PA		AFRIC ORDER			
Check No.	<u>Date</u>	<u>Amount</u>	Check No.	Date	<u>Amount</u>	Check No.	Date	Amount
1021	03/09	\$13,107.62	1024	03/16	\$2,337.00	1026	03/22	\$5,842.50
1022	03/09	\$4,231.09	1025	03/19	\$17,210.25	1028 *	03/29	\$148,832.42
1023	03/13	\$7,240.83						
						Total Checks Pa	id:	\$198,801.71

As of March 31, 2012, the funds for this account were on deposit in the following institutions as shown below:

 First TN
 \$249,500.00
 Zions First National Bank
 \$249,500.00

 Union Bank
 \$249,500.00
 New York Community
 \$249,500.00

 Citi
 \$249,500.00
 The Bank of New York Mellon
 \$905,031.43

 Grand Total:
 \$2,152,531.43

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BNY MELLON PO BOX 535413 PITTSBURGH, PA 15253-5413



09-36396-L PBF II LIQUIDATING TRUST BARRY E MUKAMAL (0000290464) **Statement Period** March 1 - March 31, 2012

CONTROL AND CONTRO						
	<u>Instances</u>		<u>Amount</u>			
Beginning Balance			\$0.00			
Deposits and Additions	0		\$0.00			
Withdrawals	0		\$(0.00)			
Ending Balance	0	ACCOUNT CLOSED	\$0.00			