

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA (WEST PALM BEACH)
BANKRUPTCY DIVISION**

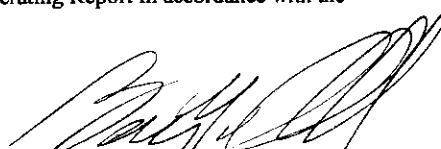
IN RE:	PBF II LIQUIDATING TRUST	}	CASE NUMBER: 09-36396-BKC-PGH
	Palm Beach Finance II, L.P.	}	
	c/o Barry E. Mukamal, Liquidating Trustee	}	
	One S.E. 3rd Avenue, 10th Fl.	}	
	Miami, FL 33131	}	JUDGE: Paul G. Hyman Jr.
	Tax ID/EIN: 86-1110680	}	
	DEBTOR.	}	CHAPTER 11 VOLUNTARY

**DEBTOR'S POST-CONFIRMATION
QUARTERLY OPERATING REPORT
FOR THE PERIOD**

FROM 10/01/12 **TO** 12/31/12

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: January 18, 2013



Barry E. Mukamal, Liquidating Trustee

**Liquidating Trustee's Address
and Phone Number:**
PBF Liquidating Trust
Barry E. Mukamal, Trustee
One S.E. 3rd Avenue, 10th Fl.
Miami, FL 33131
Tel. 305-995-9600

**Liquidating Trustee's Attorney Address
and Phone Number:**
Michael S. Budwick, Esq.
3200 Southeast Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Bar No. 938777
Tel. 305-358-6363

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	N/A	N/A
2. Are all premium payments current?	N/A	N/A

*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
N/A	N/A	N/A	N/A

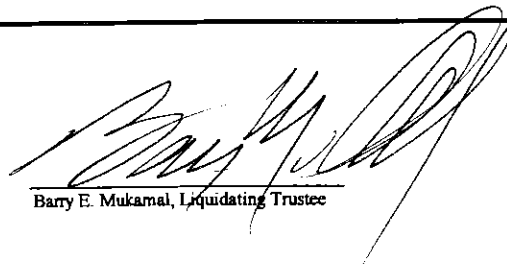
DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:

For additional information, please see case website at: www.palmbeachfinanceinfo.com

Estimated Date of Filing the Application for Final Decree: TBD

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 18th day of January 2013.



Barry E. Mukamal, Liquidating Trustee

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 2

CHAPTER 11 POST-CONFIRMATION
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

Case Name: <u>Palm Beach Finance II, L.P.</u>
Case Number: <u>09-36396-BKC-PGH</u>
Date of Plan Confirmation: <u>November 1, 2010</u>

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	December 31, 2012	December 31, 2012
	Quarterly	Post Confirmation Total
1. CASH (Beginning of Period)^a	\$ 1,446,280.99	\$ none
2. INCOME or RECEIPTS during the Period	\$ 2,120,692.09	\$ 17,951,035.04
3. DISBURSEMENTS		
a. Operating Expenses (Fees/Taxes):		
(i) U.S. Trustee Quarterly Fees	\$ 6,500.00	\$ 53,625.00
(ii) Federal Taxes	none	none
(iii) State Taxes	none	none
(iv) Other Taxes	none	none
	none	none
b. All Other Operating Expenses:	\$ 1,480,303.56	\$ 8,780,478.29
c. Plan Payments:		
(i) Administrative Claims	\$ none	\$ 1,332,762.23
(ii) Class One	none	none
(iii) Class Two	none	5,704,000.00
(iv) Class Three	none	none
(v) Class Four	none	none
(Attach additional pages as needed)		
Total Disbursements (Operating & Plan)	\$ 1,486,803.56	\$ 15,870,865.52
4. CASH (End of Period)^a	\$ 2,080,169.52	\$ 2,080,169.52

^a As reflected on the Debtor's Statement of Financial Affairs (6.b.), a U.S. Bank, N.A. cash account totaling \$185,442 (which amount is *not* included in the cash balances herein) was frozen as of October, 2008. The account continues to be frozen and under the custody and control of Receiver Douglas A. Kelley.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Oct-12

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon		
Account Number:	██████████	██████████		
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating		
Type of Account (e.g. checking)	Checking (was MM)	Checking		
1. Balance per Bank Statement	3,404,405.95	-		
2. ADD: Deposits not credited	none	none		
3. SUBTRACT: Outstanding Check #1107	(6,500.00)	none		
3. SUBTRACT: Outstanding Check #1108	(52,458.88)	none		
3. SUBTRACT: Outstanding Check #1109	(152,325.40)	none		
3. SUBTRACT: Outstanding Check #1110	(29,745.50)	none		
3. SUBTRACT: Outstanding Check #1111	(460,020.00)	none		
3. SUBTRACT: Outstanding Check #1112	(35,875.00)	none		
4. Other Reconciling Items	none	none		
5. Month End Balance (Must Agree with Books)	2,667,481.17	-		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number	none	none	none	none

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Nov-12

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon		
Account Number:	██████████	██████████		
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating		
Type of Account (e.g. checking)	Checking (was MM)	Checking		
1. Balance per Bank Statement	2,538,560.48	-		
2. ADD: Deposits not credited	none	none		
3. SUBTRACT: Outstanding Check #1123	(186,051.62)	none		
3. SUBTRACT: Outstanding Check #1124	(7,687.50)			
3. SUBTRACT: Outstanding Check #1125	(10,718.67)			
3. SUBTRACT: Outstanding Check #1126	(1,640.00)	none		
4. Other Reconciling Items	none	none		
5. Month End Balance (Must Agree with Books)	2,332,462.69	-		

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number	none	none	none	none

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 3

**CHAPTER 11 POST-CONFIRMATION
BANK ACCOUNT RECONCILIATIONS**
Prepare Reconciliation for each Month of the Quarter
Dec-12

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Rabobank, N.A.	
Account Number:	██████████	██████████	██████████	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Operating	
Type of Account (e.g. checking)	Checking (was MM)	Checking	Checking	
1. Balance per Bank Statement	64,953.96	-	2,019,520.56	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #1137	(4,305.00)	none	none	
3. SUBTRACT: Outstanding Check #	none	none	none	
3. SUBTRACT: Outstanding Check #	none	none	none	
3. SUBTRACT:	none	none	none	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	60,648.96	-	2,019,520.56	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION
CASH/CREDIT/DEPOSIT DETAILS

Name of Bank	Bank of New York Mellon
Account Number	[REDACTED]
Purpose of Account (Operating/Payroll/Personal)	Deposit Account
Type of Account (e.g., Checking)	Checking (was MM)

Deposit Number	Date of Transaction	Payor	Purpose or Description	Amount
-	10/15/12	Minnesota Teen Challenge	Settlement, court ordered ECF 1346	297,455.00
-	10/17/12	Mendes and Mount, LLP	Settlement, Fredrikson & Byon PA, court ordered ECF 1395	358,750.00
-	10/19/12	US Bank Corporate Payables	Settlement with US Bank National Assn, ECF 1424	1,394,000.00
-	10/29/12	Mount Vernon Fire Insurance Co.	Settlement with JH Ranch Intl & Second Winds, ECF 1476	4,050.00
-	10/29/12	Second Wind Programs Inc.	Settlement with JH Ranch Intl & Second Winds, ECF 1476	4,050.00
-	11/14/12	Palm Beach Diversified Offshore	Settlement, court ordered ECF 1228	16,407.09
	11/28/12	United States Liability Insurance Co.	Settlement with Make Old Things New Inc. to be sent to Melan	2,520.00
	11/28/12	Redeemer Bible Church	Settlement to be sent to Melan Escrow account pending court approval	5,740.00
	12/28/12	Lee & Bonnie Stedman Family Trust	Settlement	37,720.00
TOTAL				\$ 2,120,692.09

If any funds received this period have not been deposited into the bank account, provide details, including the payor, amount, explanation for holding deposit and anticipated deposit date.

MONTHLY OPERATING REPORT -
POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of New York Mellon
Account Number	[REDACTED]
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
(NO TRANSACTIONS FOR THE PERIOD)				
			TOTAL	\$ -

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.

BNY MELLON
 PO BOX 535413
 PITTSBURGH, PA 15253-5413



Statement Period
 October 1 - October 31, 2012

09-36396-L
PBF II LIQUIDATING TRUST
BARRY E MUKAMAL (0000290464)

For Customer Service
 Call 1-800-634-7734, Ext. 8
 Email BMSBankingCenter@bms7.com

ONE SE THIRD AVENUE, BOX158
 10TH FLOOR
 MIAMI, FL 33131

CONSOLIDATED BALANCE SUMMARY

	<u>Maturity Date</u>	<u>Ending Balance Prior Period</u>	<u>Ending Balance This Period</u>
CHECKING ACCOUNT			
		\$1,473,344.16	\$3,404,405.95
Total		\$1,473,344.16	\$3,404,405.95

Important Information Regarding Your Account

NOVEMBER 12TH, VETERAN'S DAY, IS A BANK HOLIDAY AND BMS WILL REMAIN OPEN, ALTHOUGH THE BANK WILL BE CLOSED. ON NOVEMBER 22ND, THANKSGIVING DAY, BOTH BNYM AND BMS WILL BE CLOSED. ON BOTH HOLIDAYS, ANY BANKING TRANSACTIONS CONDUCTED WILL BE POSTED THE FOLLOWING BUSINESS DAY. THE BMS BANKING CENTER IS AVAILABLE MONDAY-FRIDAY FROM 8AM TO 8PM ET AT (800)634-7734, OPTION 8.

As of October 31, 2012, the funds for this case were on deposit in the following institutions as shown below:

Union Bank	\$249,500.00	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$2,655,905.95
		Grand Total:	\$3,404,405.95

BNY MELLON
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BNY MELLON

Statement Period

October 1 - October 31, 2012

09-36396-L
 PBF II LIQUIDATING TRUST
 BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY Account No. _____

	Instances	Balance	Amount
Beginning Balance		3,404,405.95	
Deposits and Additions	4	6,500.00	\$1,473,344.16
Withdrawals	11	52,458.88	\$2,058,305.00
Ending Balance	15	35,875.00	\$(127,243.21)
		2,667,481.17	\$3,404,405.95

NOV 25 2012

TRANSACTION DETAIL

Date	Description	Debits	Credits	Balance
10/02	CHECK # 0000001098	\$(6,330.40)		\$1,467,013.76
10/03	CHECK # 0000001099	\$(20,630.77)		\$1,446,382.99
10/05	CHECK # 0000001100	\$(102.00)		\$1,446,280.99
10/09	OUTGOING WIRE TRANSFER	\$(9,480.72)		\$1,436,800.27
10/11	TO CORRECT INCORRECT OUTGOING WIRE ADJUSTMENT	\$(360.00)		\$1,436,440.27
10/11	CHECK # 0000001101	\$(8,363.47)		\$1,428,076.80
10/11	CHECK # 0000001102	\$(6,258.54)		\$1,421,818.26
10/12	CHECK # 0000001104	\$(6,115.20)		\$1,415,703.06
10/15	TCF NATIONAL BANK		\$297,455.00	\$1,713,158.06
10/15	CHECK # 0000001103	\$(820.00)		\$1,712,338.06
10/16	CHECK # 0000001105	\$(6,871.62)		\$1,705,466.44
10/17	CITIBANK NYC		\$358,750.00	\$2,064,216.44
10/19	US BANK CORPORATE PAYABLE		\$1,394,000.00	\$3,458,216.44
10/22	CHECK # 0000001106	\$(61,910.49)		\$3,396,305.95
10/30	DEPOSIT # 0000100024		\$8,100.00	\$3,404,405.95
Totals		\$(127,243.21)	\$2,058,305.00	

CHECKS PAID IN NUMERIC ORDER

Check No.	Date	Amount	Check No.	Date	Amount	Check No.	Date	Amount
1098	10/02	\$6,330.40	1101	10/11	\$8,363.47	1104	10/12	\$6,115.20
1099	10/03	\$20,630.77	1102	10/11	\$6,258.54	1105	10/16	\$6,871.62
1100	10/05	\$102.00	1103	10/15	\$820.00	1106	10/22	\$61,910.49
Total Checks Paid:								\$117,402.49

As of October 31, 2012, the funds for this account were on deposit in the following institutions as shown below:

Citi	\$249,500.00	New York Community	\$249,500.00
Union Bank	\$249,500.00	The Bank of New York Mellon	\$2,655,905.95
Grand Total:		\$3,404,405.95	

BNY MELLON
 PO BOX 535413
 PITTSBURGH, PA 15253-5413



BNY MELLON

Statement Period

November 1 - November 30, 2012

09-36396-L
PBF II LIQUIDATING TRUST
BARRY E MUKAMAL (0000290464)

For Customer Service
 Call 1-800-634-7734, Ext 8
 Email BMSBankingCenter@bms7.com

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 10TH FLOOR
 MIAMI, FL 33131

CONSOLIDATED BALANCE SUMMARY

	<u>Maturity Date</u>	<u>Ending Balance Prior Period</u>	<u>Ending Balance This Period</u>
CHECKING ACCOUNT			
		\$3,404,405.95	\$2,538,560.48
Total		\$3,404,405.95	\$2,538,560.48

Important Information Regarding Your Account

ON DECEMBER 25TH AND JANUARY 1ST, IN OBSERVANCE OF THE HOLIDAYS, BOTH BNY MELLON AND THE BMS BANKING CENTER WILL BE CLOSED. ANY BANKING TRANSACTIONS CONDUCTED ON THESE DAYS WILL BE POSTED THE FOLLOWING BUSINESS DAY. THE BMS BANKING CENTER IS AVAILABLE FOR ASSISTANCE MONDAY-FRIDAY FROM 8AM TO 8PM ET AT (800)634-7734, OPTION 8.

As of November 30, 2012, the funds for this case were on deposit in the following institutions as shown below:

Union Bank	\$249,500.00	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$1,790,060.48
		Grand Total:	\$2,538,560.48

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Statement Period
 November 1 - November 30, 2012

09-36396-L
PBF II LIQUIDATING TRUST
BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY		Account No.	
	Balance	\$ 2,538,560.48	
Beginning Balance	o/s 1123	< 186,051.62	Amount
Deposits and Additions	1124	< 7,687.50	\$3,404,405.95
Withdrawals	2 1125	< 10,718.67	\$24,667.09
	17 1126	< 1,640.00	\$(890,512.56)
Ending Balance	19	\$ 2,332,462.69	\$2,538,560.48

TRANSACTION DETAIL			
Date	Description	Debits	Credits
11/01	CHECK # 0000001111	\$(460,020.00)	
11/01	CHECK # 0000001108	\$(52,458.88)	
11/02	CHECK # 0000001109	\$(152,325.40)	
11/02	CHECK # 0000001112	\$(35,875.00)	
11/02	CHECK # 0000001110	\$(29,745.50)	
11/02	CHECK # 0000001107	\$(6,500.00)	
11/14	TRUST OUTGOING WIRE DB300		\$16,407.09
11/19	OUTGOING WIRE TRANSFER	\$(18,069.50)	
11/23	CHECK # 0000001118	\$(6,268.08)	
11/23	CHECK # 0000001115	\$(1,689.20)	
11/27	CHECK # 0000001119	\$(17,240.67)	
11/27	CHECK # 0000001113	\$(8,132.40)	
11/27	CHECK # 0000001114	\$(6,513.71)	
11/27	CHECK # 0000001116	\$(123.70)	
11/28	CHECK # 0000001117	\$(6,830.53)	
11/28	CHECK # 0000001120	\$(3,690.00)	
11/29	DEPOSIT # 0000100025		\$8,260.00
11/29	CHECK # 0000001122	\$(51,218.29)	
11/29	CHECK # 0000001121	\$(33,811.70)	
Totals		\$(890,512.56)	\$24,667.09

CHECKS PAID IN NUMERICAL ORDER								
Check No.	Date	Amount	Check No.	Date	Amount	Check No.	Date	Amount
1107	11/02	\$6,500.00	1113	11/27	\$8,132.40	1118	11/23	\$6,268.08
1108	11/01	\$52,458.88	1114	11/27	\$6,513.71	1119	11/27	\$17,240.67
1109	11/02	\$152,325.40	1115	11/23	\$1,689.20	1120	11/28	\$3,690.00
1110	11/02	\$29,745.50	1116	11/27	\$123.70	1121	11/29	\$33,811.70
1111	11/01	\$460,020.00	1117	11/28	\$6,830.53	1122	11/29	\$51,218.29
1112	11/02	\$35,875.00						
Total Checks Paid:								\$872,443.06

As of November 30, 2012, the funds for this account were on deposit in the following institutions as shown below:

Union Bank	\$249,500.00	New York Community	\$249,500.00
Citi	\$249,500.00	The Bank of New York Mellon	\$1,790,060.48
Grand Total:		\$2,538,560.48	

BNY MELLON
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BNY MELLON

Statement Period

December 1 - December 31, 2012

09-36396-L
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 MIAMI, FL 33131

CONSOLIDATED BALANCE SUMMARY

	<u>Maturity Date</u>	<u>Ending Balance Prior Period</u>	<u>Ending Balance This Period</u>
CHECKING ACCOUNT			
		\$2,538,560.48	\$64,953.96
Total		\$2,538,560.48	\$64,953.96

Important Information Related to the Account

NEW BNY MELLON FEE STRUCTURE FOR OFFICIAL CHECKS: REQUESTS FOR 5 OR MORE CHECKS WILL NOW HAVE A \$100 PER CHECK FEE. PAYMENT MUST BE REMITTED TO BNY MELLON ATTN: LISA POPE BEFORE CHECKS WILL BE ISSUED. YOU MAY EXPERIENCE A DELAY IN DISTRIBUTION OF THE CHECK UNTIL PAYMENT IS SUBMITTED. THE BMS BANKING CENTER IS AVAILABLE MON-FRI 8AM TO 8PM EST AT (800) 634-7734 OPT 8.

As of December 31, 2012, the funds for this case were on deposit in the following institutions as shown below:

Union Bank	\$0.00	New York Community	\$0.00
Citi	\$64,953.96	The Bank of New York Mellon	\$0.00
		Grand Total:	\$64,953.96

BNY MELLON
 PO BOX 535413
 PITTSBURGH, PA 15253-5413



BNY MELLON

Statement Period

December 1 - December 31, 2012

09-36396-L
 PBF II LIQUIDATING TRUST
 BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY Account No. [REDACTED]

	<u>Instances</u>	<u>Amount</u>
Beginning Balance		\$2,538,560.48
Deposits and Additions	1	\$37,720.00
Withdrawals	21	\$(2,511,326.52)
Ending Balance	22	\$64,953.96

TRANSACTION DETAIL

<u>Date</u>	<u>Description</u>	<u>Debits</u>	<u>Credits</u>	<u>Balance</u>
12/03	CHECK # 0000001123	\$(186,051.62)		\$2,352,508.86
12/05	OUTGOING WIRE TRANSFER	\$(9,583.72)		\$2,342,925.14
12/05	CHECK # 0000001125	\$(10,718.67)		\$2,332,206.47
12/05	CHECK # 0000001124	\$(7,687.50)		\$2,324,518.97
12/05	CHECK # 0000001126	\$(1,640.00)		\$2,322,878.97
12/07	CHECK # 0000001130	\$(6,983.72)		\$2,315,895.25
12/07	CHECK # 0000001129	\$(418.20)		\$2,315,477.05
12/12	CHECK # 0000001131	\$(6,225.71)		\$2,309,251.34
12/13	CHECK # 0000001127	\$(9,037.52)		\$2,300,213.82
12/13	CHECK # 0000001128	\$(5,069.75)		\$2,295,144.07
12/18	CHECK # 0000001136	\$(13,693.79)		\$2,281,450.28
12/18	CHECK # 0000001132	\$(1,223.24)		\$2,280,227.04
12/19	OUTGOING WIRE TRANSFER	\$(18,008.96)		\$2,262,218.08
12/19	CHECK # 0000001135	\$(4,920.00)		\$2,257,298.08
12/20	CHECK # 0000001139	\$(20,771.37)		\$2,236,526.71
12/20	CHECK # 0000001134	\$(3,382.50)		\$2,233,144.21
12/20	TRANSFER TO [REDACTED]	\$(2,019,520.56)		\$213,623.65
12/21	CHECK # 0000001138	\$(170,607.41)		\$43,016.24
12/24	CHECK # 0000001140	\$(6,156.56)		\$36,859.68
12/24	CHECK # 0000001141	\$(1,989.00)		\$34,870.68
12/28	WELLS FARGO BK NA SANFRA		\$37,720.00	\$72,590.68
12/28	CHECK # 0000001142	\$(7,636.72)		\$64,953.96
Totals		\$(2,511,326.52)	\$37,720.00	

CHECKS PAID IN NUMERICAL ORDER

<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>	<u>Check No.</u>	<u>Date</u>	<u>Amount</u>
1123	12/03	\$186,051.62	1129	12/07	\$418.20	1136	12/18	\$13,693.79
1124	12/05	\$7,687.50	1130	12/07	\$6,983.72	1138 *	12/21	\$170,607.41
1125	12/05	\$10,718.67	1131	12/12	\$6,225.71	1139	12/20	\$20,771.37
1126	12/05	\$1,640.00	1132	12/18	\$1,223.24	1140	12/24	\$6,156.56
1127	12/13	\$9,037.52	1134 *	12/20	\$3,382.50	1141	12/24	\$1,989.00
1128	12/13	\$5,069.75	1135	12/19	\$4,920.00	1142	12/28	\$7,636.72
Total Checks Paid:								\$464,213.28

BNY MELLON
PO BOX 535413
PITTSBURGH, PA 15253-5413



BNY MELLON

Statement Period

December 1 - December 31, 2012

09-36396-L
PBF II LIQUIDATING TRUST
BARRY E MUKAMAL (0000290464)

CHECKING ACCOUNT SUMMARY **Account No.** [REDACTED]

As of December 31, 2012, the funds for this account were on deposit in the following institutions as shown below:

Union Bank	\$0.00	New York Community	\$0.00
Citi	\$64,953.96	The Bank of New York Mellon	\$0.00
		Grand Total:	<u><u>\$64,953.96</u></u>



Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Period Covered:
 December 01, 2012 - December 31, 2012
 Page 1 of 2

Barry E Mukamal
 One SE Third Avenue, Box158
 10th Floor
 Miami FL 33131

Case Number: 9-36396-L
 Case Name: PBF II Liquidating Trust
 Trustee Number: 0000290464
 Trustee Name: Barry E Mukamal

Questions
 (800) 634-7734, ext. 8
bmsbankingcenter@bms7.com
www.bms7.com

Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account TRUSTEE CHECKING	██████████		\$0.00	\$2,019,520.56
Total			\$0.00	\$2,019,520.56

Notable Information For You...

Welcome to Rabobank, N.A.
 You will notice that your bank statements are printed double-sided, based on the requests of many BMS clients; however, if you prefer to have your statements printed single-sided only, please contact the BMS Banking Center to change the printing format for the next month.

Rabobank, N.A. will be closed on January 21, 2013, in observance of Martin Luther King, Jr. Day. Any banking transactions conducted on that day will be processed on the following business day. The BMS Banking Center will be available on January 21st to support your banking needs. The BMS Banking Center is available Monday-Friday from 8:00 a.m. to 8:00 p.m. EST by email at BMSBankingCenter@bms7.com or call (800) 634-7734, option 8.



www.rabobankamerica.com



Rabobank, N.A.
 90 E. Thousand Oaks Blvd., Ste 300
 Thousand Oaks, CA 91360

Account Number: [REDACTED]

Period Covered:
 December 01, 2012 - December 31, 2012
 Page 2 of 2

Barry E Mukamal
 One SE Third Avenue, Box158
 10th Floor
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Case Number: 9-36396-L
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 www.bms7.com

Trustee Checking

Account number	[REDACTED]	Beginning balance	\$0.00
Avg collected balance	\$1,851,227.00	Total additions	\$2,019,520.56
		Total subtractions	\$0.00
		Ending balance	\$2,019,520.56

CREDITS

Date	Description	Additions
12-21	INTERNET/PHONE TRSFR - RABOBANK MIGRATION	2,019,520.56

DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
12-21	2,019,520.56				



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