

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA (WEST PALM BEACH)  
BANKRUPTCY DIVISION

<b>IN RE: PBF II LIQUIDATING TRUST</b> <b>Palm Beach Finance II, L.P.</b> c/o Barry E. Mukamal, Liquidating Trustee One S.E. 3rd Avenue, Suite 2150 Miami, FL 33131 Tax ID/EIN: 86-1110680 <b>DEBTOR.</b>	} } } } } } }	<b>CASE NUMBER: 09-36396-BKC-PGH</b>  <b>JUDGE: Paul G. Hyman Jr.</b>  <b>CHAPTER 11 VOLUNTARY</b>
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**DEBTOR'S POST-CONFIRMATION  
QUARTERLY OPERATING REPORT  
FOR THE PERIOD**

**FROM** 10/01/14 **TO** 12/31/14

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: January 19, 2015

/s/ Barry E. Mukamal  
Barry E. Mukamal, Liquidating Trustee

**Liquidating Trustee's Address  
and Phone Number:**

PBF Liquidating Trust  
Barry E. Mukamal, Trustee  
One S.E. 3rd Avenue, Suite 2150  
Miami, FL 33131  
Tel. 786-517-5771

**Liquidating Trustee's Attorney Address  
and Phone Number:**

Michael S. Budwick, Esq.  
3200 Southeast Financial Center  
200 South Biscayne Blvd.  
Miami, FL 33131  
Bar No. 938777  
Tel. 305-358-6363

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	N/A	N/A
2. Are all premium payments current?	N/A	N/A

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
N/A	N/A	N/A	N/A

**DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:**

For additional information, please see case website at: [www.palmbeachfinanceinfo.com](http://www.palmbeachfinanceinfo.com)

**Estimated Date of Filing the Application for Final Decree: TBD**

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 19th day of January 2015.

/s/ Barry E. Mukamal  
Barry E. Mukamal, Liquidating Trustee

**CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

<b>Case Name:</b> <u>Palm Beach Finance II, L.P.</u>
<b>Case Number:</b> <u>09-36396-BKC-PGH</u>
<b>Date of Plan Confirmation:</b> <u>November 1, 2010</u>

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	December 31, 2014	December 31, 2014
	Quarterly	Post Confirmation Total
1. <b>CASH (Beginning of Period)<sup>a</sup></b>	\$ 11,291,627.71	\$ -
2. <b>INCOME or RECEIPTS during the Period</b>	\$ 101,000.00	\$ 35,991,940.59
3. <b>DISBURSEMENTS</b>		
a. <b>Operating Expenses (Fees/Taxes):</b>		
(i) U.S. Trustee Quarterly Fees	\$ 6,500.00	\$ 100,750.00
(ii) Federal Taxes	-	-
(iii) State Taxes	-	-
(iv) Other Taxes	-	-
b. <b>All Other Operating Expenses:</b>	\$ 1,679,663.69	\$ 19,147,964.34
c. <b>Plan Payments:</b>		
(i) Administrative Claims	\$ -	\$ 1,332,762.23
(ii) Class One	-	-
(iii) Class Two	-	5,704,000.00
(iv) Class Three	-	-
(v) Class Four	-	-
(Attach additional pages as needed)		
<b>Total Disbursements (Operating &amp; Plan)</b>	\$ 1,686,163.69	\$ 26,285,476.57
4. <b>CASH (End of Period)<sup>a</sup></b>	\$ 9,706,464.02	\$ 9,706,464.02

<sup>a</sup> As reflected on the Debtor's Statement of Financial Affairs (6.b.), a U.S. Bank, N.A. cash account totaling \$185,442 (which amount is *not* included in the cash balances herein) was frozen as of October, 2008. The account continues to be frozen and under the custody and control of Receiver Douglas A. Kelley.

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter  
Oct-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Rabobank	
Account Number:	40-65	40-66	. . . . .9866	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Operating	
Type of Account (e.g. checking)	Checking (was MM)	Checking	Checking	
1. Balance per Bank Statement	-	-	10,602,949.90	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #11380	none	none	(15,055.20)	
3. SUBTRACT: Outstanding Check #11385	none	none	(3,606.03)	
3. SUBTRACT: Outstanding Check #11386	none	none	(2,419.00)	
3. SUBTRACT: Outstanding Check #11387	none	none	(738.00)	
3. SUBTRACT: Outstanding Check #11388	none	none	(50,202.45)	
3. SUBTRACT: Outstanding Check #11389	none	none	(5,733.85)	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	-	-	10,525,195.37	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.



**Rabobank, N.A.**  
 90 E. Thousand Oaks Blvd., Ste 300  
 Thousand Oaks, CA 91360

Period Covered:  
 October 01, 2014 - October 31, 2014  
 Page 1 of 5

Barry E Mukamal  
 1 SE Third Ave, Ste 2150  
 Miami FL 33131

Case Number: 09-36396-L  
 Case Name: PBF II Liquidating Trust  
 Trustee Number: 0464  
 Trustee Name: Barry E Mukamal

**Questions**  
 (800) 634-7734, ext. 8  
 bmsbankingcenter@bms7.com  
 www.bmsadvantage.com

**Consolidated Balance Summary**

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	9866		\$11,291,627.71	\$10,602,949.90
<b>Total</b>			<b>\$11,291,627.71</b>	<b>\$10,602,949.90</b>

**Notable Information For You...**

The fax number and email address for outgoing wire requests are being updated in conjunction with new releases of the BMS software this November and December. After upgrading to these new versions of the BMS software, please submit any outgoing wire requests to the specific fax number or email address listed on the Outgoing Wire Request Form. You may need to update any pre-programmed numbers in your fax machine to reflect the new number. Based on your phone system, you may need to include a prefix (such as 9) to dial an external fax number.





**Rabobank, N.A.**  
 90 E. Thousand Oaks Blvd., Ste 300  
 Thousand Oaks, CA 91360

Account Number: 9866

Period Covered:  
 October 01, 2014 - October 31, 2014  
 Page 2 of 5

Barry E Mukamal  
 1 SE Third Ave, Ste 2150  
 Miami FL 33131

Case Number: 09-36396-L  
 Case Name: PBF II Liquidating Trust  
 Trustee Number: 0464  
 Trustee Name: Barry E Mukamal

**Questions**  
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 bmsbankingcenter@bms7.com  
 www.bmsadvantage.com

**Trustee Checking**

Account number	9866	Beginning balance	\$11,291,627.71
Enclosures	11	Total additions	\$104,600.00
Avg collected balance	\$11,213,142.00	Total subtractions	\$793,277.81
		Ending balance	\$10,602,949.90

**CHECKS**

Number	Date	Amount	Number	Date	Amount
11377	10-07	3,839.09	11383	10-14	3,600.00
11378	10-07	67,209.72	11384	10-29	6,500.00
11379	10-10	1,681.00	11390 *	10-30	168,237.08
11381 *	10-10	3,606.03	11391	10-30	512,000.00
11382	10-08	26,604.89			

\*Skip in check sequence

**CREDITS**

Date	Description	Additions
10-09	DEPOSIT - 100021	20,000.00
10-14	WIRE TRANSFER-IN - COLLEGE OF SAINT B 20141014MMQFMP3100 0096	24,600.00
10-20	DEPOSIT - 100022	60,000.00

**DAILY BALANCES**

Date	Amount	Date	Amount	Date	Amount
09-30	11,291,627.71	10-09	11,213,974.01	10-20	11,289,686.98
10-07	11,220,578.90	10-10	11,208,686.98	10-29	11,283,186.98
10-08	11,193,974.01	10-14	11,229,686.98	10-30	10,602,949.90



**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter

Nov-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Rabobank	
Account Number:	40-65	40-66	9866	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Operating	
Type of Account (e.g. checking)	Checking (was MM)	Checking	Checking	
1. Balance per Bank Statement	-	-	10,178,859.50	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #	none	none	none	
4. Other Reconciling Items	none	none	none	
5. Month End Balance (Must Agree with Books)	-	-	10,178,859.50	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.



**Rabobank, N.A.**  
 90 E. Thousand Oaks Blvd., Ste 300  
 Thousand Oaks, CA 91360

Period Covered:  
 November 01, 2014 - November 30, 2014  
 Page 1 of 7

Barry E Mukamal  
 1 SE Third Ave, Ste 2150  
 Miami FL 33131

Case Number: 09-36396-L  
 Case Name: PBF II Liquidating Trust  
 Trustee Number: 0464  
 Trustee Name: Barry E Mukamal

**Questions**  
 (800) 634-7734, ext. 8  
 bmsbankingcenter@bms7.com  
 www.bmsadvantage.com

**Consolidated Balance Summary**

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account TRUSTEE CHECKING	.9866		\$10,602,949.90	\$10,178,859.50
<b>Total</b>			<b>\$10,602,949.90</b>	<b>\$10,178,859.50</b>

**Notable Information For You...**

Rabobank will be moving banking operations for BMS clients from our Thousand Oaks, CA office to our Santa Maria, CA office. Deposit mailing labels have been updated with our new address. In the upcoming releases of the BMS software in 2015, you will notice the the Rabobank address that prints on the deposit slips, checks and forms will also be updated to our Santa Maria office address. No additional action is required by BMS clients.







**Rabobank, N.A.**  
 90 E. Thousand Oaks Blvd., Ste 300  
 Thousand Oaks, CA 91360

Account Number: 9866

Period Covered:  
 November 01, 2014 - November 30, 2014  
 Page 2 of 7

Barry E Mukamal  
 1 SE Third Ave, Ste 2150  
 Miami FL 33131

Case Number: 09-36396-L  
 Case Name: PBF II Liquidating Trust  
 Trustee Number: J0464  
 Trustee Name: Barry E Mukamal

**Questions**  
 (800) 634-7734, ext. 8  
 bmsbankingcenter@bms7.com  
 www.bmsadvantage.com

**Trustee Checking**

Account number	9866	<b>Beginning balance</b>	<b>\$10,602,949.90</b>
Enclosures	18	Total additions	\$0.00
Avg collected balance	\$10,416,737.00	Total subtractions	\$424,090.40
		<b>Ending balance</b>	<b>\$10,178,859.50</b>

**CHECKS**

Number	Date	Amount	Number	Date	Amount
11380	11-03	15,055.20	11396 *	11-18	2,068.04
11385 *	11-10	3,606.03	11397	11-28	123.00
11386	11-04	2,419.00	11398	11-28	61.50
11387	11-04	738.00	11399	11-26	8,200.00
11388	11-04	50,202.45	11400	11-26	42,857.34
11389	11-04	5,733.85	11401	11-25	78,179.74
11392 *	11-13	44,474.75	11402	11-26	6,331.54
11393	11-13	64,967.19	11403	11-26	51,190.82
11394	11-19	3,950.35	11404	11-26	16,789.50

\*Skip in check sequence

**DEBITS**

Date	Description	Subtractions
11-18	WIRE TRANSFER-OUT - KINETIC PARTNERS ( 20141118L2B77Y1C00 0053	27,142.10

**DAILY BALANCES**

Date	Amount	Date	Amount
10-31	10,602,949.90	11-13	10,415,753.43
11-03	10,587,894.70	11-18	10,386,543.29
11-04	10,528,801.40	11-19	10,382,592.94
11-10	10,525,195.37	11-25	10,304,413.20
		11-26	10,179,044.00
		11-28	10,178,859.50



**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter  
Dec-14

Bank Account Information	Account #1	Account #2	Account #3	Account #4
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Rabobank	
Account Number:	40-65	40-66	:9866	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Operating	
Type of Account (e.g. checking)	Checking (was MM)	Checking	Checking	
<b>1. Balance per Bank Statement</b>	-	-	9,787,411.33	
2. ADD: Deposits not credited	none	none	none	
3. SUBTRACT: Outstanding Check #11407	none	none	(82.00)	
3. SUBTRACT: Outstanding Check #11412	none	none	(613.84)	
3. SUBTRACT: Outstanding Check #11413	none	none	(23,493.00)	
3. SUBTRACT: Outstanding Check #11414	none	none	(4,579.70)	
3. SUBTRACT: Outstanding Check #11415	none	none	(2,398.50)	
3. SUBTRACT: Outstanding Check #11416	none	none	(17,145.20)	
3. SUBTRACT: Outstanding Check #11418	none	none	(3,450.72)	
3. SUBTRACT: Outstanding Check #11419	none	none	(25,578.05)	
3. SUBTRACT: Outstanding Check #11420	none	none	(3,606.30)	
4. Other Reconciling Items	none	none	none	
<b>5. Month End Balance (Must Agree with Books)</b>	-	-	9,706,464.02	

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.



**Rabobank, N.A.**  
 90 E. Thousand Oaks Blvd., Ste 300  
 Thousand Oaks, CA 91360

Period Covered:  
 December 01, 2014 - December 31, 2014  
 Page 1 of 4

Barry E Mukamal  
 1 SE Third Ave, Ste 2150  
 Miami FL 33131

Case Number: 09-36396-L  
 Case Name: PBF II Liquidating Trust  
 Trustee Number: 0464  
 Trustee Name: Barry E Mukamal

Questions  
 (800) 634-7734, ext. 8  
 bmsbankingcenter@bms7.com  
 www.bmsadvantage.com

**Consolidated Balance Summary**

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	9866		\$10,178,859.50	\$9,787,411.33
<b>Total</b>			<b>\$10,178,859.50</b>	<b>\$9,787,411.33</b>

**Notable Information For You...**

Rabobank and BMS are pleased to announce that you will now be able to generate Interim Bank Statements through the MyResource BMS Client Portal.

- 1) Simply log into <https://myresources.bms7.com> and go to the Bank Information screen.
- 2) Search for your case and choose a specific bank account.
- 3) Click on the Reports tab and then the "Interim Statement" button to generate an interim statement for a specific date range.

If you don't have a MyResource username and password, please contact the BMS Banking Center at (800) 634-7734 ext. 8 to request one.





**Rabobank, N.A.**  
 90 E. Thousand Oaks Blvd., Ste 300  
 Thousand Oaks, CA 91360

Account Number: 39866

Period Covered:  
 December 01, 2014 - December 31, 2014  
 Page 2 of 4

Barry E Mukamal  
 1 SE Third Ave, Ste 2150  
 Miami FL 33131

Case Number: 09-36396-L  
 Case Name: PBF II Liquidating Trust  
 Trustee Number: 0464  
 Trustee Name: Barry E Mukamal

**Questions**  
 (800) 634-7734, ext. 8  
 bmsbankingcenter@bms7.com  
 www.bmsadvantage.com

**Trustee Checking**

Account number	9866	Beginning balance	\$10,178,859.50
Enclosures	7	Total additions	\$0.00
Avg collected balance	\$10,061,179.00	Total subtractions	\$391,448.17
		Ending balance	\$9,787,411.33

**CHECKS**

Number	Date	Amount	Number	Date	Amount
11405	12-19	15,131.46	11410	12-16	180,584.02
11406	12-30	3,606.03	11411	12-22	2,665.00
11408 *	12-24	41,007.17	11417 *	12-31	126,464.98
11409	12-17	2,282.86			

\*Skip in check sequence

**DEBITS**

Date	Description	Subtractions
12-30	WIRE TRANSFER-OUT - KINETIC PARTNERS ( 20141230L2B77Y1C00 0292	19,706.65

**DAILY BALANCES**

Date	Amount	Date	Amount	Date	Amount
11-30	10,178,859.50	12-19	9,980,861.16	12-30	9,913,876.31
12-16	9,998,275.48	12-22	9,978,196.16	12-31	9,787,411.33
12-17	9,995,992.62	12-24	9,937,188.99		



MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION  
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of New York Mellon
Account Number	40-65
Purpose of Account (Operating/Payroll/Personal)	Deposit Account
Type of Account (e.g., Checking)	Checking (was MM)

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
(NO TRANSACTIONS FOR THE PERIOD)				
TOTAL				\$ -

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.


MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION  
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Bank of New York Mellon
Account Number	40-66
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
		(NO TRANSACTIONS FOR THE PERIOD)		
			TOTAL	\$ -

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.




## MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION  
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Rabobank, N.A.
Account Number	9866
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
11377	10/2/2014	Levine Kellogg Lehman Schneider +	Aug 2014 professional fees	\$ 3,839.09
11378	10/2/2014	Mandel & Mandel LP	Aug 2014 professional fees & expenses less credits - 82% in	67,209.72
11379	10/2/2014	Crossroads Investigations, Inc.	82% Invoice #2249	1,681.00
11380	10/2/2014	Kevin O'Halloran	82% professional fees Mar-June 2014	15,055.20
11381	10/2/2014	Capital Legal Solutions LLC	82% Inv 13539 Aug 2014	3,606.03
11382	10/8/2014	KapilaMukamal LLP	Aug 2014 professional fees & expenses	26,604.89
11383	10/14/2014	PBF Liquidating Trust (Note 1)	Transfer 18% Father's Heart	3,600.00
11383	10/14/2014	PBF Liquidating Trust (Note 1)	Transfer 18% Father's Heart	(3,600.00)
11384	10/16/2014	US Trustee	3190936396 3rd Qtr 2014	6,500.00
11385	10/29/2014	Capital Legal Solutions LLC	82% Inv 13678, Sep hosting charges	3,606.03
11386	10/29/2014	Crossroads Investigations, Inc.	82% Inv 2280	2,419.00
11387	10/29/2014	PC Doctor LLC	82% Inv 345	738.00
11388	10/29/2014	Ghiglieri & Company	Sep 2014 professional fees, 82% Inv 9	50,202.45
11389	10/29/2014	Analytic Focus LLC	82% Inv #2014-09-022	5,733.85
11390	10/29/2014	Meland Russin & Budwick PA	Sep 2014 professional fees & expenses	168,237.08
11391	10/29/2014	Meland Russin & Budwick PA	Contingency fee, Fulbright & Jaworski LLP [ECF 2417]	512,000.00
11392	11/5/2014	International Sureties	Renewal bond 43BSBFV5489, 10/21/14-10/21/15	44,474.75
11393	11/10/2014	Mandel & Mandel LP	Sep 2014 professional fee & expenses	64,967.19
11394	11/10/2014	National Economic Research Associates	82% Invoice US 17460	3,950.35
11395	11/10/2014	PC Doctor LLC	82% Inv 336 - VOIDED on 11/11/14	12.30
11396	11/10/2014	Levine Kellogg Lehman Schneider +	Professional fees	2,068.04
11395-VOID	11/11/2014	PC Doctor LLC	82% Inv 336 - Voided: check issued on 11/10/14	(12.30)
11397	11/12/2014	PC Doctor LLC	82% Inv 336	123.00
Wire	11/17/2014	Kinetic Partners (Cayman) Ltd.	Aug-Sep 2014 professional fees	27,142.10
11398	11/20/2014	PC Doctor LLC	82% Inv 347	61.50
11399	11/20/2014	Carolyn Robbins Jury Simulations Inc.	82% Focus Group session deposit	8,200.00
11400	11/20/2014	KapilaMukamal LLP	Sep 2014 professional fees & expenses	42,857.34
11401	11/20/2014	Mandel & Mandel LP	Oct 2014 professional fees & expenses	78,179.74
11402	11/21/2014	Parker Rosen LLC	82% Inv #12634, 35, 44, 45, Aug & Sep 2014 professional	6,331.54
11403	11/21/2014	Marcum LLP	Aug & Sep 2014 professional fees & expenses	51,190.82
11404	11/21/2014	Ghiglieri & Company	Oct 2014 professional fees, Inv #10	16,789.50
11405	12/15/2014	Analytic Focus LLC	Oct 2014 professional fees, 82% Inv 2014-10-018	15,131.46
11406	12/15/2014	Capital Legal Solutions LLC	Oct 2014, 82% Inv 13797	3,606.03
11407	12/15/2014	Crossroads Investigations, Inc.	82% Inv #2313	82.00
11408	12/15/2014	KapilaMukamal LLP	Oct 2014 professional fees & expenses, Sep 2014 - \$350.55	41,007.17
11409	12/15/2014	Levine Kellogg Lehman Schneider +	Oct 2014 professional fees & expenses	2,282.86
11410	12/15/2014	Meland Russin & Budwick PA	Oct 2014 professional fees & expenses	180,584.02
11411	12/15/2014	National Economic Research Associates	Sep 2014 professional fees, 82% Inv US17857	2,665.00
11412	12/30/2014	Genovese Joblove & Battista PA	82% Invoice #80116	613.84
11413	12/30/2014	Kula & Sanson LLP	82% Inv #693	23,493.00
11414	12/30/2014	LitiNomics Inc.	82% Inv #11.30.14-10	4,579.70
11415	12/30/2014	Ghiglieri & Company	82% Inv 11	2,398.50
11416	12/30/2014	National Economic Research Associates	82% Inv 18174	17,145.20
11417	12/30/2014	Meland Russin & Budwick PA	Nov 2014 professional fees & expenses	126,464.98
11418	12/30/2014	Levine Kellogg Lehman Schneider +	Nov 2014 professional fees & expenses	3,450.72
11419	12/30/2014	KapilaMukamal LLP	Professional fees & expenses	25,578.05
11420	12/30/2014	Capital Legal Solutions LLC	82% Inv 13909	3,606.30
Wire	12/30/2014	Kinetic Partners (Cayman) Ltd.	Oct & Nov 2014 professional fees & expenses	19,706.65
		Notes		
		1) Check #11383 is a transfer of funds to PBF for 18% of the settlement proceeds and therefore it is being deducted here. The check is shown on the Cash/Debit/Check Disbursement Details as a reduction in the settlement amount allocable to PBF II.		
			TOTAL	\$ 1,686,163.69

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.


MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION  
CASH/CREDIT/DEPOSIT DETAILS

Name of Bank	Rabobank, N.A.
Account Number	2866
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Deposit Number	Date of Transaction	Payor	Purpose or Description	Amount
	10/8/2014	Petters Company Inc.	Settlement with Father's Heart, 82% PBF II \$12,300; 18% PBF \$2,700	\$ 15,000.00
	10/14/2014	Petters Company Inc.	Settlement with Father's Heart, 82% PBF II \$4,100; 18% PBF \$900	5,000.00
Check #11383	10/14/2014	PBF Liquidating Trust (Note 1)	Transfer 18% Father's Heart	(3,600.00)
	10/14/2014	College of Saint Benedict	Settlement funds	24,600.00
	10/17/2014	Four J. Partnership	Full settlement, PBF II 82% \$49,200; PBF 18% \$10,800	60,000.00
<u>Notes</u>				
1) Check #11383 is a transfer of funds to PBF for 18% of the settlement proceeds for the deposits on 10/8/2014 and 10/14/2014 from the Petters Company Inc.				
				<b>TOTAL \$ 101,000.00</b>

If any funds received this period have not been deposited into the bank account, provide details, including the payor, amount, explanation for holding deposit and anticipated deposit date.
