

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA (WEST PALM BEACH)  
BANKRUPTCY DIVISION**

<b>IN RE: PBF LIQUIDATING TRUST</b>	}	<b>CASE NUMBER: 09-36379-BKC-PGH</b>
<b>Palm Beach Finance Partners, L.P.</b>	}	
c/o Barry E. Mukamal, Liquidating Trustee	}	
One S.E. 3rd Avenue, Suite 2150	}	
Miami, FL 33131	}	
Tax ID/EIN: 43-1979943	}	<b>JUDGE: Paul G. Hyman Jr.</b>
<b>DEBTOR.</b>	}	
	}	<b>CHAPTER 11 VOLUNTARY</b>

---

---

**DEBTOR'S POST-CONFIRMATION  
QUARTERLY OPERATING REPORT  
FOR THE PERIOD**

**FROM**                      10/1/2016                      **TO**                      12/31/2016

Comes now the above-named debtor and files its Post-Confirmation Quarterly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

Dated: January 19, 2017

/s/ Barry E. Mukamal  
Barry E. Mukamal, Liquidating Trustee

**Liquidating Trustee's Address  
and Phone Number:**

PBF Liquidating Trust  
Barry E. Mukamal, Trustee  
One S.E. 3rd Avenue, Suite 2150  
Miami, FL 33131  
Tel. 786-517-5771

**Liquidating Trustee's Attorney Address  
and Phone Number:**

Michael S. Budwick, Esq.  
3200 Southeast Financial Center  
200 South Biscayne Blvd.  
Miami, FL 33131  
Bar No. 938777  
Tel. 305-358-6363

## MONTHLY OPERATING REPORT - POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	N/A	N/A
2. Are all premium payments current?	N/A	N/A

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE			
TYPE of POLICY and CARRIER	Period of Coverage	Payment Amount and Frequency	Delinquency Amount
N/A	N/A	N/A	N/A

**DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:**

For additional information, please see case website at: [www.palmbeachfinanceinfo.com](http://www.palmbeachfinanceinfo.com)

**Estimated Date of Filing the Application for Final Decree: TBD**

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 19th day of January 2017.

/s/ Barry E. Mukamal  
Barry E. Mukamal, Liquidating Trustee

## MONTHLY OPERATING REPORT - POST CONFIRMATION

## ATTACHMENT NO. 2

**CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS**

<b>Case Name:</b>	Palm Beach Finance Partners, L.P.
<b>Case Number:</b>	09-36379-BKC-PGH
<b>Date of Plan Confirmation:</b>	November 1, 2010

All items must be answered. Any which do not apply should be answered "none" or "N/A".

	December 31, 2016	December 31, 2016
	<b>Quarterly</b>	<b>Post Confirmation Total</b>
1. <b>CASH (Beginning of Period)<sup>a</sup></b>	\$ 10,653,381.33	\$ -
2. <b>INCOME or RECEIPTS during the Period</b>	\$ 149,075.03	\$ 18,341,029.85
3. <b>DISBURSEMENTS</b>		
a. <b>Operating Expenses (Fees/Taxes):</b>		
(i) U.S. Trustee Quarterly Fees	\$ 1,950.00	\$ 67,602.15
(ii) Federal Taxes	-	-
(iii) State Taxes	-	-
(iv) Other Taxes	-	-
b. <b>All Other Operating Expenses:</b>	\$ 160,019.75	\$ 7,384,285.98
c. <b>Plan Payments:</b>		
(i) Administrative Claims	\$ -	\$ 248,655.11
(ii) Class One	-	-
(iii) Class Two	-	-
(iv) Class Three	-	-
(v) Class Four	-	-
(Attach additional pages as needed)		
<b>Total Disbursements (Operating &amp; Plan)</b>	\$ 161,969.75	\$ 7,700,543.24
4. <b>CASH (End of Period)<sup>a</sup></b>	\$ 10,640,486.61	\$ 10,640,486.61

<sup>a</sup> As reflected on the Debtor's Statement of Financial Affairs (6.b.), a U.S. Bank, N.A. cash account totaling \$131,238 (which amount is *not* included in the cash balances herein) was frozen as of October, 2008. The account continues to be frozen and under the custody and control of Receiver Douglas A. Kelley.

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter  
Oct-16

Bank Account Information	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6	Total
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	Rabobank	Wells Fargo	Wells Fargo	
Account Number:	*75-65	*75-66	*1067	*4966	*0242	*5948	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Savings	Operating	Savings	Conservative Income	
Type of Account (e.g. checking)	Checking (was MM)	Checking	High Yield Savings	Checking	Checking	Standard Brokerage	
1. Balance per Bank Statement (Note 1)	\$ -	\$ -	\$ 3,373.56	\$ 9,637,104.57	\$ -	\$ 1,006,009.40	\$ 10,646,487.53
2. ADD: Deposits not credited	none	none	none	none	none	none	-
3. SUBTRACT: Outstanding Check #11638	none	none	none	(1,950.00)	none	none	(1,950.00)
3. SUBTRACT: Outstanding Check #11639	none	none	none	(8,523.81)	none	none	(8,523.81)
3. SUBTRACT: Outstanding Check #11641	none	none	none	(438.65)	none	none	(438.65)
3. SUBTRACT: Outstanding Check #11642	none	none	none	(5,274.90)	none	none	(5,274.90)
3. SUBTRACT: Outstanding Check #11643	none	none	none	(1,017.00)	none	none	(1,017.00)
3. SUBTRACT: Outstanding Check #11644	none	none	none	(13,326.25)	none	none	(13,326.25)
3. SUBTRACT: Outstanding Wire	none	none	none	(1,018.98)	none	none	(1,018.98)
4. Other Reconciling Items (Note 2)	none	none	none	none	none	888.00	888.00
5. Month End Balance (Must Agree with Books)	\$ -	\$ -	\$ 3,373.56	\$ 9,605,554.98	\$ -	\$ 1,006,897.40	\$ 10,615,825.94

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

**Notes:**

- 1) Account #6 - Balance per statement is at fair market value
- 2) Account #6 - Mark from fair market value to face value

**Wells Fargo® High Yield Savings**

Account number: [REDACTED] 1067 ■ October 1, 2016 - October 31, 2016 ■ Page 1 of 3

**WELLS  
FARGO**

PBF LIQUIDATING TRUST  
BARRY E MUKAMAL TTE  
1 SE 3RD AVE STE 2150  
MIAMI FL 33131-1716

**Questions?**

Please contact The Private Bank Service Team:

Telecommunications Relay Services calls accepted

Phone: **877.646.8560**

Online: wells Fargo.com

Write: Wells Fargo Private Bank (287)  
85 Cleaveland Road  
1st Floor, MAC : A0330-012  
Pleasant Hill, CA 94523-3478

**You and Wells Fargo**

Thank you for being a loyal Wells Fargo customer. We value your trust in our company and look forward to continuing to serve you with your financial needs.

**Activity summary**

Beginning balance on 10/1	\$3,373.33
Deposits/Additions	0.23
Withdrawals/Subtractions	- 0.00
<b>Ending balance on 10/31</b>	<b>\$3,373.56</b>

Account number: [REDACTED] 1067

**PBF LIQUIDATING TRUST**  
**BARRY E MUKAMAL TTE**

Florida account terms and conditions apply

For Direct Deposit use  
Routing Number (RTN): 063107513

**Interest summary**

Interest paid this statement	\$0.23
Average collected balance	\$3,373.33
Annual percentage yield earned	0.08%
Interest earned this statement period	\$0.23
Interest paid this year	\$2.25

**Transaction history**

Date	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
10/31	Interest Payment	0.23		3,373.56
<b>Ending balance on 10/31</b>				<b>3,373.56</b>
<b>Totals</b>		<b>\$0.23</b>	<b>\$0.00</b>	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

**THE PRIVATE BANK**

Account number: [REDACTED] 1067 ■ October 1, 2016 - October 31, 2016 ■ Page 2 of 3

WELLS  
FARGO

---

**Monthly service fee summary**

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to [wellsfargo.com/feefaq](http://wellsfargo.com/feefaq) to find answers to common questions about the monthly service fee on your account.

Fee period 10/01/2016 - 10/31/2016

Standard monthly service fee \$10.00

You paid \$0.00

---

The fee is waived this fee period because the account is linked to your PMA® relationship.

---

**How to avoid the monthly service fee**

Minimum required

This fee period

Have any **ONE** of the following account requirements

· Minimum daily balance

\$3,500.00

\$3,373.33 ☐

CS/CS

**Rabobank**

**Rabobank, N.A.**  
P.O. Box 6010  
Santa Maria, CA 93456

Period Covered:  
October 01, 2016 - October 31, 2016  
Page 1 of 4

Barry E. Mukamal  
1 SE Third Ave, Ste 2150  
Miami FL 33131

Case Number: 09-36379-L  
Case Name: PBF Liquidating Trust  
Trustee Number: [REDACTED] 0464  
Trustee Name: Barry E. Mukamal

**Questions**  
(800) 634-7734, ext. 8  
bmsbankingcenter@bms7.com  
www.bmsadvantage.com

### Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	[REDACTED] 4966		\$9,676,422.29	\$9,637,104.57
<b>Total</b>			<b>\$9,676,422.29</b>	<b>\$9,637,104.57</b>

### Notable Information For You...

Business cases - please remember the following for Tax Identification Numbers (TINS) and W-9 Forms:

- 1) Each case may have only one TIN. If the business already has an existing TIN it must be utilized.
- 2) New TINs for business cases can only be obtained through the IRS (not Rabobank). To obtain a TIN online, go to <https://www.irs.gov> and type TIN in the search box.
- 3) When opening a new bank account, enter the TIN and sign the required W-9 form generated from the BMS software immediately afterward.

**Rabobank**

Rabobank, N.A.  
P.O. Box 6010  
Santa Maria, CA 93456

Account Number:

4966

Period Covered:

October 01, 2016 - October 31, 2016

Page 2 of 4

Barry E. Mukamal  
1 SE Third Ave, Ste 2150  
Miami FL 33131

Case Number:

09-36379-L

Case Name:

PBF Liquidating Trust

Trustee Number:

0464

Trustee Name:

Barry E. Mukamal

☎ Questions

(800) 634-7734, ext. 8

bmsbankingcenter@bms7.com

www.bmsadvantage.com

**Trustee Checking**

Account number	4966	Beginning balance	\$9,676,422.29
Enclosures	7	Total additions	\$720.00
Avg collected balance	\$9,645,012.00	Total subtractions	\$40,037.72
		Ending balance	\$9,637,104.57

**CHECKS**

Number	Date	Amount	Number	Date	Amount
11631	10-11	791.64	11636	10-18	1,490.85
11633 *	10-05	32,271.36	11637	10-18	2,430.00
11634	10-18	616.77	11640 *	10-27	316.88
11635	10-18	778.95			

\*Skip in check sequence

**DEBITS**

Date	Description	Subtractions
10-14	WIRE TRANSFER-OUT - KINETIC PARTNERS ( 20161014L2B77Y1C00 0103	1,341.27

**CREDITS**

Date	Description	Additions
10-12	REMOTE CAPTURE - 100069	720.00

**DAILY BALANCES**

Date	Amount	Date	Amount	Date	Amount
09-30	9,676,422.29	10-12	9,644,079.29	10-27	9,637,104.57
10-05	9,644,150.93	10-14	9,642,738.02		
10-11	9,643,359.29	10-18	9,637,421.45		



WELLS  
FARGO**PMA**® Private Banking PMA Package

019243 2 AV 0.376 1103909



PBF LIQUIDATING TRUST  
BARRY E MUKAMAL TTE  
1 SE 3RD AVE STE 2150  
MIAMI FL 33131-1716

Questions? Please contact us:

*The Private Bank Service Team*

Available 24 hours a day, 7 days a week

Telecommunications Relay Services calls accepted

Phone: **1-877-646-8560**, TTY: 1-800-600-4833

Online: wells Fargo.com

Write: Wells Fargo Private Bank

85 Cleaveland Road

1st Floor, MAC: A0330-012

Pleasant Hill, CA 94523-3478

**October 31, 2016**

<b>Total assets:</b>	<b>\$1,009,382.96</b>
Last month:	\$1,008,711.54
Change in \$:	\$671.42
Change in %:	0.07%

<b>Total liabilities:</b>	<b>\$0.00</b>
Last month:	\$0.00
Change in \$:	\$0.00
Change in %:	0.00%

Qualifying Balance:	<b>\$1,009,382.96</b>
Deposit Balance:	<b>\$3,373.56</b>

**Contents**

Page

Overview. . . . .	2
PMA® Premier Checking Account. . . . .	3
Brokerage Account. . . . .	4

DCPL11UHG1 019243 NNNNNNNNN NNN NNN 001 006 287 175609 20233048.3

## Overview of your PMA account

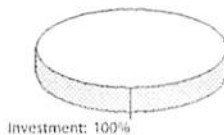
### Assets

Account (Account Number)	Percent of total	Balance last month (\$)	Balance this month (\$)	Increase/decrease (\$)	Percent change
PMA® Premier Checking Account 0242	N/A	0.00	0.00	0.00	0.00%
Wells Fargo® High Yield Savings 067	<1%	3,373.33	3,373.56	0.23	0.01%
Standard Brokerage * 948	100%	1,005,338.21	1,006,009.40	671.19	0.07%
<b>Total assets</b>		<b>\$1,008,711.54</b>	<b>\$1,009,382.96</b>	<b>\$671.42</b>	<b>0.07%</b>

\* Investment and Insurance Products:

- ▶ Are NOT insured by the FDIC or any other federal government agency
- ▶ Are NOT deposits of or guaranteed by the Bank or any Bank affiliate
- ▶ MAY Lose Value

### Total asset allocation (by account type)



### Interest, dividends and other income

The information below should not be used for tax planning purposes.

Account	This month	This year
Wells Fargo® High Yield Savings 067	0.23	2.25
Standard Brokerage 948	248.69	5,414.13
<b>Total interest, dividends and other income</b>	<b>\$248.92</b>	<b>\$5,416.38</b>

### Important Account Information

The "Overview of your PMA Account" section of your statement is provided for informational and convenience purposes. The Overview shows activity and information from (1) deposit, credit, trust and foreign exchange accounts with Wells Fargo Bank, N.A., and (2) brokerage accounts with our brokerage affiliates, Wells Fargo Advisors, LLC, or Wells Fargo Advisors Financial Network, LLC (members SIPC); brokerage accounts are carried and cleared through First Clearing, LLC; (3) Wells Fargo Funds Management, LLC provides investment advisory and administrative services for Wells Fargo Funds; other affiliates provide subadvisory and other services for the Funds; and (4) insurance products offered through non-bank insurance agency affiliates of Wells Fargo & Company and underwritten by unaffiliated insurance companies.





## PMA® Premier Checking Account

### Activity summary

Balance on 10/1	0.00
Deposits/Additions	0.00
Withdrawals/Subtractions	- 0.00
<b>Balance on 10/31</b>	<b>\$0.00</b>

Account number: 0242

**PBF LIQUIDATING TRUST  
BARRY E MUKAMAL TTE**

Wells Fargo Bank, N.A. (Member FDIC)

FLORIDA account terms and conditions apply

Questions about your account: 1-877-646-8560

Worksheet to balance your account and General  
Statement Policies can be found towards the  
end of this statement.

### Interest you've earned

Interest paid on 10/31	\$0.00
Average collected balance this month	\$0.00
Annual percentage yield earned	0.00%
Interest paid this year	\$0.00

### Important Account Information

It's important for you to have peace of mind.

We want to ensure you're comfortable with your accounts and have the tools you need to manage your money. We recommend you visit your local Wells Fargo bank location, or call the toll-free number that appears on this statement, to make sure you are satisfied with all your accounts and services.

We'll spend time understanding your financial needs and reviewing your accounts and options. We'll also help you close any accounts or discontinue services you do not recognize or want, and discuss the process that's been established to address any remaining concerns resulting from accounts and services opened on your behalf.

### Important Account Information

As a reminder, PMA Package monthly service fees are calculated using the combined month end balances of all qualifying accounts linked to your PMA Package relationship. If you do not meet the minimum balance requirements\*, the standard monthly service fee of \$30 will be assessed to your primary checking account on the 3rd business day following month end. This fee will appear in the transaction history section for the primary checking account on your next month end statement.

\*\$25,000 in any combination of qualifying linked bank deposit accounts (checking, savings, time accounts (CDs) FDIC-insured IRAs) or \$50,000 in any combination of qualifying linked bank, brokerage (available through our brokerage affiliate Wells Fargo Advisors, LLC) and credit balances (including 10% of mortgage balances, certain mortgages not eligible).

WELLS  
FARGO

# Brokerage account statement

## Account profile

Account type: Standard Brokerage  
 Brokerage account number: 6948  
 Tax status: Taxable  
 Investment objective/  
 Risk tolerance: Conservative Income  
 Time horizon: Short Term (1-3 Years)  
 Liquidity needs: Significant  
 Cost basis election: First in, First out  
 Sweep option: Bank Deposit Sweep  
 \*For more information, go to [www.wellsfargoadvisors.com/disclosures](http://www.wellsfargoadvisors.com/disclosures).

Brokerage document delivery status: Paper Electronic  
 Statements X  
 Trade confirmations X  
 Tax documents X  
 Shareholder communications X  
 Other documents X

PALM BEACH FINANCE LIQUIDATING  
 TRUST TR  
 BARRY E MUKAMAL TTEE  
 U/A DTD 10/21/2010  
 1 SE 3RD AVE, STE 2150  
 MIAMI FL 33131-1700

Investment products and services are offered through Wells Fargo Advisors, LLC, brokerage account(s) carried by First Clearing, LLC. Wells Fargo Advisors, LLC and First Clearing, LLC, Members FINRA/SIPC are separate registered broker-dealers and non-bank affiliates of Wells Fargo & Company.

To view your account information online, visit: [wellsfargoadvisors.com](http://wellsfargoadvisors.com)

Customer Service or 24 hour service: 1-866-281-7436

Your Financial Advisor:

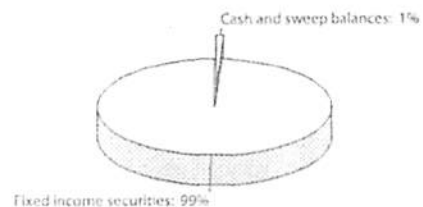
TYSON C LEWIS  
 800-347-3827

350 E LAS OLAS BLVD  
 19TH FL  
 FORT LAUDERDALE, FL 33301

## Portfolio summary

Description	Previous value (\$)	Current value (\$)	Estimated ann. income (\$)
Cash and sweep balances	6,648.71	6,897.40	0
Stocks, options & ETFs	0.00	0.00	0
Fixed income securities	998,689.50	999,112.00	6,350
Mutual funds	0.00	0.00	0
<b>Asset value</b>	<b>\$1,005,338.21</b>	<b>\$1,006,009.40</b>	<b>\$6,350</b>

## Current asset allocation



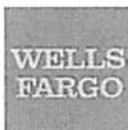
### Investment and Insurance Products:

- Are **NOT** insured by the FDIC or any other federal government agency
- Are **NOT** deposits of or guaranteed by the Bank or any Bank affiliate
- May Lose Value

### IMPORTANT PLEASE READ

Important Information about Your Brokerage Account and Statement can be found at the end of the brokerage section. Please read this page to better understand information in your statement and learn about other items relating to your brokerage account.



**BROKERAGE ACCOUNT STATEMENT** (5948 CONTINUED)**Cash flow summary**

	<i>This period</i>	<i>This year</i>
Opening value of cash & sweep	\$6,648.71	
Income and distributions	248.69	5,414.13
Securities sold & redeemed	0.00	1,000,000.00
<b>Net additions to cash</b>	<b>\$248.69</b>	<b>\$1,005,414.13</b>
Securities purchased	0.00	(1,000,000.00)
<b>Net subtractions from cash</b>	<b>\$0.00</b>	<b>\$(1,000,000.00)</b>
Closing value of cash & sweep	\$6,897.40	

**Income summary**

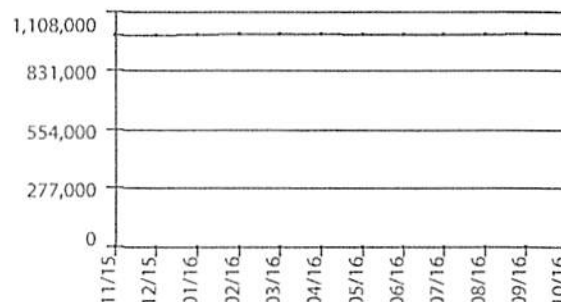
	<i>This period</i>	<i>This year</i>
<b>Taxable</b>		
Money market/sweep funds	0.06	23.20
Interest	248.63	5,390.93
<b>Total taxable income</b>	<b>\$248.69</b>	<b>\$5,414.13</b>
<b>Tax-exempt</b>		
<b>Total federal tax-exempt income</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Total income</b>	<b>\$248.69</b>	<b>\$5,414.13</b>

**Progress summary**

	<i>This period</i>	<i>This year</i>
Opening value	\$1,005,338.21	\$1,001,110.77
Cash deposited	0.00	0.00
Securities deposited	0.00	0.00
Cash withdrawn	0.00	0.00
Securities withdrawn	0.00	0.00
Income earned	248.69	5,414.13
Change in value	422.50	(515.50)
<b>Closing value</b>	<b>\$1,006,009.40</b>	<b>\$1,006,009.40</b>

**Additional information**

	<i>This period</i>	<i>This year</i>
Gross proceeds	0.00	1,000,000.00

**Value over time**



## BROKERAGE ACCOUNT STATEMENT 5948 CONTINUED)

## Portfolio detail

## Cash and sweep balances [0.69%]

Sweep Balances - You have the right, in the course of normal business operations, to withdraw balances in the Bank Deposit Sweep or redeem shares of the money market mutual fund used in the sweep, subject to any open commitments in any of your accounts and have the proceeds returned to your accounts or remitted to you. Note, however, that as required by federal banking regulations, the banks in the Bank Deposit Sweep reserve the right to require seven days prior notice before permitting a transfer out of the Bank Deposit Sweep. In addition, the money market mutual funds in the sweep reserve the right to require one or more day's prior notice before permitting withdrawals.

Bank Deposit Sweep - Consists of monies held at Wells Fargo Bank, N.A. and (if amounts exceed \$250,000) at one or more other Wells Fargo affiliated banks. These assets are not covered by SIPC, but are instead eligible for FDIC insurance of up to \$250,000 per depositor, per institution, in accordance with FDIC rules. For additional information on the Bank Deposit Sweep for your account, please contact Your Financial Advisor.

## Cash and sweep balances [0.69%]

Description	Annual percentage yield earned (APYE) *	Market Value (\$)	Estimated annual income (\$)	Estimated current yield(%)
BANK DEPOSIT SWEEP	0.01%	6,897.40	0	N/A
Interest Period				
10/01/16 - 10/31/16				
<b>Total Cash and sweep balances</b>		<b>\$6,897.40</b>	<b>\$0</b>	

\*APYE measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period. The annual percentage yield earned is expressed as an annualized rate, based on a 365-day year.

## Fixed income securities [99.31%]

Corporate and municipal bonds and other fixed income securities are priced by a computerized pricing service or, for less actively traded issues, by utilizing a yield-based matrix system to arrive at an estimated market value. Income from municipal securities is generally free from federal taxes and state taxes for residents of the issuing state. While the interest income is tax-free, capital gains, if any, will be subject to taxes. Income for some investors may be subject to the federal Alternative Minimum Tax (AMT). In limited instances where your municipal bond position is offset versus a short position at the firm, you could receive taxable, substitute interest. In the event that you are paid substitute interest, you will receive a gross interest payment to account for the additional tax, which will minimize any impact to you. Such a change in tax status would be reflected on your year-end tax reporting documents.

## Certificates of deposit [99.31%]

Long-term certificates of deposit (maturity beyond one year from date of issue) are priced using a market value pricing model.

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
50,000.00000	BANK OF INDIA CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/12/16 FC 05/10/17 Cusip: 06279HKY8 Current Market Price: \$99.9410	49,970.50	154.04	325
250,000.00000	BEAL BANK USA CD LAS VEGAS NV ACT/365 FDIC INSURED CPN 0.600% DUE 05/10/17 DTD 05/11/16 FC 05/10/17 Cusip: 07370WYR1 Current Market Price: \$99.9150	249,787.50	715.07	1,500
250,000.00000	MERRICK BANK CD SOUTH JORDAN UT ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/10/16 FC 06/10/16 Cusip: 59013JNQ8 Current Market Price: \$99.9420	249,855.00	97.94	1,625





## BROKERAGE ACCOUNT STATEMENT (5948 CONTINUED)

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
200,000.00000	COMENITY BANK CD WILMINGTON DE ACT/365 JUMBO CD FDIC INSURED CPN 0.700% DUE 05/11/17 DTD 05/11/16 FC 06/11/16 Cusip: 99000PDZ6 Current Market Price: \$99.8670	199,734.00	80.55	1,400
250,000.00000	SAFRA NATL BANK OF NY CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.600% DUE 05/18/17 DTD 05/19/16 FC 05/18/17 Cusip: 78658QWQ2 Current Market Price: \$99.9060	249,765.00	682.19	1,500
<b>Total Certificates of deposit</b>		<b>\$999,112.00</b>	<b>\$1,729.79</b>	<b>\$6,350</b>
<b>Total Fixed income securities</b>		<b>\$999,112.00</b>	<b>\$1,729.79</b>	<b>\$6,350</b>

## Activity detail by date

Date	Account Type	Transaction/ check number	Quantity	Description	Price (\$)	Amount (\$)	Cash & sweep balances (\$)
10/01				<b>Beginning balance</b>			<b>6,648.71</b>
10/10	Cash	INTEREST		MERRICK BANK CD SOUTH JORDAN UT ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/10/16 FC 06/10/16 101016 250,000 Cusip: 59013JNQ8		133.56	6,782.27
10/11	Cash	INTEREST		COMENITY BANK CD WILMINGTON DE ACT/365 JUMBO CD FDIC INSURED CPN 0.700% DUE 05/11/17 DTD 05/11/16 FC 06/11/16 101116 200,000 Cusip: 99000PDZ6		115.07	6,897.34
10/31	Cash	INTEREST		BANK DEPOSIT SWEEP 103116 6,897		0.06	6,897.40
				<b>Ending balance</b>			<b>\$6,897.40</b>

## Cash sweep activity

Our Cash Sweep program allows you to earn a return on the idle cash balances in your account by automatically investing such balances into one of our cash sweep options. These 'sweep transactions' may represent a net amount for the day and occur on settlement date. The following section displays transfers into and out of your sweep option. Transactions displayed here are Transfer To, Transfer From and Reinvested Dividends and Interest. These transactions amounts are not included in your cash flow summary.

Date	Transaction	Description	Amount (\$)
10/01		<b>Beginning balance</b>	<b>6,648.71</b>
10/11	TRANSFER TO	BANK DEPOSIT SWEEP	133.56



## BROKERAGE ACCOUNT STATEMENT [REDACTED] 5948 CONTINUED)

<i>Date</i>	<i>Transaction</i>	<i>Description</i>	<i>Amount (\$)</i>
10/12	TRANSFER TO	BANK DEPOSIT SWEEP	115.07
10/31	REINVEST INT	BANK DEPOSIT SWEEP	0.06
		<b>Ending balance</b>	<b>\$6,897.40</b>





**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter  
Nov-16

Bank Account Information	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6	Total
<b>Name of Bank:</b>	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	Rabobank	Wells Fargo	Wells Fargo	
<b>Account Number:</b>	*75-65	*75-66	*1067	*4966	*0242	*5948	
<b>Purpose of Account (Operating/Payroll/Tax)</b>	Deposit Account	Operating	Savings	Operating	Savings	Conservative Income	
<b>Type of Account (e.g. checking)</b>	Checking (was MM)	Checking	High Yield Savings	Checking	Checking	Standard Brokerage	
<b>1. Balance per Bank Statement (Note 1)</b>	\$ -	\$ -	\$ 3,373.78	\$ 9,551,992.57	\$ -	\$ 1,005,972.87	\$ 10,561,339.22
<b>2. ADD: Deposits not credited</b>	none	none	none	none	none	none	-
<b>3. SUBTRACT: Outstanding Check #11653</b>	none	none	none	(14,857.47)	none	none	(14,857.47)
<b>4. Other Reconciling Items (Note 2)</b>	none	none	none	none	none	1,181.50	1,181.50
<b>5. Month End Balance (Must Agree with Books)</b>	\$ -	\$ -	\$ 3,373.78	\$ 9,537,135.10	\$ -	\$ 1,007,154.37	\$ 10,547,663.25

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
<b>Bank / Account Name / Number</b>				
none	none	none	none	none

Note: Attach copy of each investment account statement.

**Notes:**

- 1) Account #6 - Balance per statement is at fair market value
- 2) Account #6 - Mark from fair market value to face value

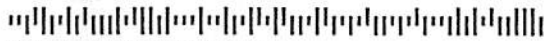
**Wells Fargo® High Yield Savings**

Account number: [REDACTED] 1067 ■ November 1, 2016 - November 30, 2016 ■ Page 1 of 3

**WELLS  
FARGO**

DC2L11DTNT 000749



  
 PBF LIQUIDATING TRUST  
 BARRY E MUKAMAL TTE  
 1 SE 3RD AVE STE 2150  
 MIAMI FL 33131-1716

**Questions?**

Please contact The Private Bank Service Team:

Telecommunications Relay Services calls accepted

Phone: 877.646.8560

Online: wells Fargo.com

Write: Wells Fargo Private Bank (287)  
 85 Cleaveland Road  
 1st Floor, MAC : A0330-012  
 Pleasant Hill, CA 94523-3478

**You and Wells Fargo**

Thank you for being a loyal Wells Fargo customer. We value your trust in our company and look forward to continuing to serve you with your financial needs.

**Activity summary**

Beginning balance on 11/1	\$3,373.56
Deposits/Additions	0.22
Withdrawals/Subtractions	- 0.00
<b>Ending balance on 11/30</b>	<b>\$3,373.78</b>

Account number: [REDACTED] 1067

PBF LIQUIDATING TRUST  
 BARRY E MUKAMAL TTE

Florida account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 063107513

**Interest summary**

Interest paid this statement	\$0.22
Average collected balance	\$3,373.56
Annual percentage yield earned	0.08%
Interest earned this statement period	\$0.22
Interest paid this year	\$2.47

**Transaction history**

Date	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
11/30	Interest Payment	0.22		3,373.78
<b>Ending balance on 11/30</b>				<b>3,373.78</b>
<b>Totals</b>		<b>\$0.22</b>	<b>\$0.00</b>	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

**THE PRIVATE BANK**

DC2L11DTNT 000749 NNNNNNNNNN NNN NNN 001 002 287 003035 20257865.1



## Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to [wellsfargo.com/feefaq](http://wellsfargo.com/feefaq) to find answers to common questions about the monthly service fee on your account.

Fee period 11/01/2016 - 11/30/2016	Standard monthly service fee \$10.00	You paid \$0.00
The fee is waived this fee period because the account is linked to your PMA® relationship.		
<b>How to avoid the monthly service fee</b>	Minimum required	This fee period
Have any <b>ONE</b> of the following account requirements		
• Minimum daily balance	\$3,500.00	\$3,373.56 <input type="checkbox"/>
CS/CS		



## IMPORTANT ACCOUNT INFORMATION

### Other Wells Fargo Benefits

#### Have you downloaded the latest mobile banking app?

Get a link via text messaging:

- Apple smart phone: text IPH to 93557 and we'll send you a link to download our new app.
- Android smart phone: text AND to 93557 and we'll send you a link to download our new app.

#### Notes:

- Your carrier's text messaging or web access charges may apply.
- Please delete current apps before downloading new ones.
- For iPhone operating systems 7.0 plus and Android operating systems 4.4 plus.

003036



**Rabobank**

**Rabobank, N.A.**  
P.O. Box 6010  
Santa Maria, CA 93456

Period Covered:  
November 01, 2016 - November 30, 2016  
Page 1 of 6

Barry E. Mukamal  
1 SE Third Ave, Ste 2150  
Miami FL 33131

Case Number: 09-36379-L  
Case Name: PBF Liquidating Trust  
Trustee Number: [REDACTED] 0464  
Trustee Name: Barry E. Mukamal

**Questions**  
(800) 634-7734, ext. 8  
bmsbankingcenter@bms7.com  
www.bmsadvantage.com

### Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	[REDACTED] 4966		\$9,637,104.57	\$9,551,992.57
<b>Total</b>			<b>\$9,637,104.57</b>	<b>\$9,551,992.57</b>

### Notable Information For You...

**Incoming Wire Transfers:** Incoming wires may be received up to 3:30 PST and are processed upon receipt. Official wire confirmations can be forwarded to recipients with rights to receive incoming wire confirmations. Recipients can be added or removed in the BMS software.

**Outgoing Wire Transfers:** Outgoing wires are completed in the BMS software and cannot contain any handwritten information except for a required wet signature. The date on the form must be no more than one 1 business day old and received by Rabobank no later than 12:30 PST for same day processing.

**Rabobank**

**Rabobank, N.A.**  
P.O. Box 6010  
Santa Maria, CA 93456

Account Number:

4966

Period Covered:

November 01, 2016 - November 30, 2016

Page 2 of 6

Barry E. Mukamal  
1 SE Third Ave, Ste 2150  
Miami FL 33131

Case Number:

09-36379-L

Case Name:

PBF Liquidating Trust

Trustee Number:

0464

Trustee Name:

Barry E. Mukamal

☎ Questions

(800) 634-7734, ext. 8

bmsbankingcenter@bms7.com

www.bmsadvantage.com

**Trustee Checking**

Account number	4966	Beginning balance	\$9,637,104.57
Enclosures	14	Total additions	\$0.00
Avg collected balance	\$9,586,508.00	Total subtractions	\$85,112.00
		Ending balance	\$9,551,992.57

**CHECKS**

Number	Date	Amount	Number	Date	Amount
11638	11-01	1,950.00	11646	11-15	4,378.05
11639	11-01	8,523.81	11647	11-18	1,583.28
11641 *	11-07	438.65	11648	11-15	2,239.65
11642	11-08	5,274.90	11649	11-21	128.25
11643	11-07	1,017.00	11650	11-16	27,622.00
11644	11-07	13,326.25	11651	11-23	14,880.71
11645	11-15	2,172.54	11652	11-29	557.93

\*Skip in check sequence

**DEBITS**

Date	Description	Subtractions
11-01	WIRE TRANSFER-OUT - KINETIC PARTNERS ( 20161101L2B77Y1C00 0291	1,018.98

**DAILY BALANCES**

Date	Amount	Date	Amount	Date	Amount
10-31	9,637,104.57	11-15	9,596,764.74	11-23	9,552,550.50
11-01	9,625,611.78	11-16	9,569,142.74	11-29	9,551,992.57
11-07	9,610,829.88	11-18	9,567,559.46		
11-08	9,605,554.98	11-21	9,567,431.21		



# PMA<sup>®</sup> Private Banking PMA Package

018391 2 AV 0.376 1211195



PBF LIQUIDATING TRUST  
BARRY E MUKAMAL TTE  
1 SE 3RD AVE STE 2150  
MIAMI FL 33131-1716

Questions? Please contact us:

*The Private Bank Service Team*

Available 24 hours a day, 7 days a week

Telecommunications Relay Services calls accepted

Phone: 1-877-646-8560, TTY: 1-800-600-4833

Online: wells Fargo.com

Write: Wells Fargo Private Bank

85 Cleveland Road

1st Floor, MAC: A0330-012

Pleasant Hill, CA 94523-3478

## November 30, 2016

<b>Total assets:</b>	<b>\$1,009,346.65</b>
Last month:	\$1,009,382.96
Change in \$:	\$(36.31)
Change in %:	0.00%

<b>Total liabilities:</b>	<b>\$0.00</b>
Last month:	\$0.00
Change in \$:	\$0.00
Change in %:	0.00%

Qualifying Balance:	<b>\$1,009,346.65</b>
Deposit Balance:	<b>\$3,373.78</b>

### Contents

Page

Overview. . . . . 2

PMA<sup>®</sup> Premier Checking Account. . . . . 3

Brokerage Account. . . . . 4



## Overview of your PMA account

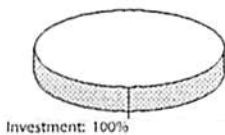
### Assets

Account (Account Number)	Percent of total	Balance last month (\$)	Balance this month (\$)	Increase/decrease (\$)	Percent change
PMA® Premier Checking Account (0242)	N/A	0.00	0.00	0.00	0.00%
Wells Fargo® High Yield Savings (1067)	< 1%	3,373.56	3,373.78	0.22	0.01%
Standard Brokerage * (5948)	100%	1,006,009.40	1,005,972.87	(36.53)	0.00%
<b>Total assets</b>		<b>\$1,009,382.96</b>	<b>\$1,009,346.65</b>	<b>(\$36.31)</b>	<b>0.00%</b>

\* Investment and Insurance Products:

- ▶ Are NOT insured by the FDIC or any other federal government agency
- ▶ Are NOT deposits of or guaranteed by the Bank or any Bank affiliate
- ▶ MAY Lose Value

### Total asset allocation (by account type)



## Interest, dividends and other income

The information below should not be used for tax planning purposes.

Account	This month	This year
Wells Fargo® High Yield Savings (1067)	0.22	2.47
Standard Brokerage (5948)	256.97	5,671.10
<b>Total interest, dividends and other income</b>	<b>\$257.19</b>	<b>\$5,673.57</b>

### Important Account Information

The "Overview of your PMA Account" section of your statement is provided for informational and convenience purposes. The Overview shows activity and information from (1) deposit, credit, trust and foreign exchange accounts with Wells Fargo Bank, N. A., and (2) brokerage accounts with Wells Fargo Clearing Services, LLC, Wells Fargo Advisors Financial Network, LLC, Wells Fargo Securities, LLC, (Members SIPC); brokerage accounts are carried and cleared through Wells Fargo Clearing Services, LLC; (3) Wells Fargo Funds Management, LLC provides investment advisory and administrative services for Wells Fargo Funds; other affiliates provide subadvisory and other services for the Funds; and (4) insurance products offered through non-bank insurance agency affiliates of Wells Fargo & Company and underwritten by unaffiliated insurance companies.



WELLS  
FARGO

## PMA<sup>®</sup> Premier Checking Account

### Activity summary

Balance on 11/1	0.00
Deposits/Additions	0.00
Withdrawals/Subtractions	- 0.00
<b>Balance on 11/30</b>	<b>\$0.00</b>

Account number: [REDACTED] 0242

PBF LIQUIDATING TRUST  
BARRY E MUKAMAL TTE

Wells Fargo Bank, N.A. (Member FDIC)

FLORIDA account terms and conditions apply

Questions about your account: 1-877-646-8560

Worksheet to balance your account and General  
Statement Policies can be found towards the  
end of this statement.

### Interest you've earned

Interest paid on 11/30	\$0.00
Average collected balance this month	\$0.00
Annual percentage yield earned	0.00%
Interest paid this year	\$0.00

### Important Account Information

As a reminder, PMA Package monthly service fees are calculated using the combined month end balances of all qualifying accounts linked to your PMA Package relationship. If you do not meet the minimum balance requirements\*, the standard monthly service fee of \$30 will be assessed to your primary checking account on the 3rd business day following month end. This fee will appear in the transaction history section for the primary checking account on your next month end statement.

\*\$25,000 in any combination of qualifying linked bank deposit accounts (checking, savings, time accounts (CDs) FDIC-insured IRAs) or \$50,000 in any combination of qualifying linked bank, brokerage (available through our brokerage affiliate Wells Fargo Advisors, LLC) and credit balances (including 10% of mortgage balances, certain mortgages not eligible).



WELLS  
FARGO

# Brokerage account statement

## Account profile

Account type: Standard Brokerage  
 Brokerage account number: 5948  
 Tax status: Taxable  
 Investment objective/  
 Risk tolerance:\* Conservative Income  
 Time horizon:\* Short Term (1-3 Years)  
 Liquidity needs:\* Significant  
 Cost basis election: First in, First out  
 Sweep option: Bank Deposit Sweep  
 \*For more information, go to [www.wellsfargoadvisors.com/disclosures](http://www.wellsfargoadvisors.com/disclosures).

Brokerage document delivery status: Paper Electronic  
 Statements X  
 Trade confirmations X  
 Tax documents X  
 Shareholder communications X  
 Other documents X

PALM BEACH FINANCE LIQUIDATING  
 TRUST TR  
 BARRY E MUKAMAL TTEE  
 U/A DTD 10/21/2010  
 1 SE 3RD AVE, STE 2150  
 MIAMI FL 33131-1700

Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC (WFCS), a registered broker-dealer and non-bank affiliate of Wells Fargo & Company.

To view your account information online, visit: [wellsfargoadvisors.com](http://wellsfargoadvisors.com)

Customer Service or 24 hour service: 1-866-281-7436

Your Financial Advisor:

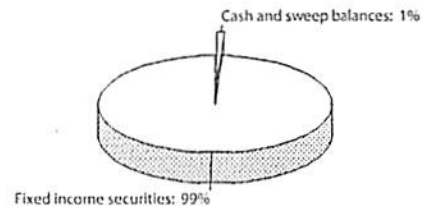
TYSON C LEWIS  
 800-347-3827

350 E LAS OLAS BLVD  
 19TH FL  
 FORT LAUDERDALE, FL 33301

## Portfolio summary

Description	Previous value (\$)	Current value (\$)	Estimated ann. income (\$)
Cash and sweep balances	6,897.40	7,154.37	0
Stocks, options & ETFs	0.00	0.00	0
Fixed income securities	999,112.00	998,818.50	6,350
Mutual funds	0.00	0.00	0
<b>Asset value</b>	<b>\$1,006,009.40</b>	<b>\$1,005,972.87</b>	<b>\$6,350</b>

## Current asset allocation



### Investment and Insurance Products:

- Are **NOT** insured by the FDIC or any other federal government agency
- Are **NOT** deposits of or guaranteed by the Bank or any Bank affiliate
- May Lose Value

### IMPORTANT PLEASE READ

Important Information about Your Brokerage Account and Statement can be found at the end of the brokerage section. Please read this page to better understand information in your statement and learn about other items relating to your brokerage account.

**BROKERAGE ACCOUNT STATEMENT** (5948 CONTINUED)**Cash flow summary**

	<i>This period</i>	<i>This year</i>
Opening value of cash & sweep	\$6,897.40	
Income and distributions	256.97	5,671.10
Securities sold & redeemed	0.00	1,000,000.00
<b>Net additions to cash</b>	<b>\$256.97</b>	<b>\$1,005,671.10</b>
Securities purchased	0.00	(1,000,000.00)
<b>Net subtractions from cash</b>	<b>\$0.00</b>	<b>\$(1,000,000.00)</b>
<b>Closing value of cash &amp; sweep</b>	<b>\$7,154.37</b>	

**Income summary**

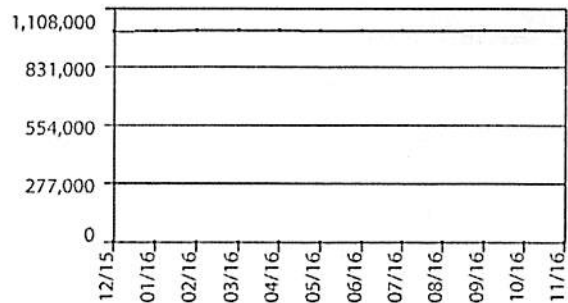
	<i>This period</i>	<i>This year</i>
<b>Taxable</b>		
Money market/sweep funds	0.06	23.26
Interest	256.91	5,647.84
<b>Total taxable income</b>	<b>\$256.97</b>	<b>\$5,671.10</b>
<b>Tax-exempt</b>		
<b>Total federal tax-exempt income</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Total income</b>	<b>\$256.97</b>	<b>\$5,671.10</b>

**Progress summary**

	<i>This period</i>	<i>This year</i>
Opening value	\$1,006,009.40	\$1,001,110.77
Cash deposited	0.00	0.00
Securities deposited	0.00	0.00
Cash withdrawn	0.00	0.00
Securities withdrawn	0.00	0.00
Income earned	256.97	5,671.10
<b>Change in value</b>	<b>(293.50)</b>	<b>(809.00)</b>
<b>Closing value</b>	<b>\$1,005,972.87</b>	<b>\$1,005,972.87</b>

**Additional information**

	<i>This period</i>	<i>This year</i>
Gross proceeds	0.00	1,000,000.00

**Value over time**



## BROKERAGE ACCOUNT STATEMENT 5948 CONTINUED

## Portfolio detail

## Cash and sweep balances [0.71%]

Sweep Balances - You have the right, in the course of normal business operations, to withdraw balances in the Bank Deposit Sweep or redeem shares of the money market mutual fund used in the sweep, subject to any open commitments in any of your accounts and have the proceeds returned to your accounts or remitted to you. Note, however, that as required by federal banking regulations, the banks in the Bank Deposit Sweep reserve the right to require seven days prior notice before permitting a transfer out of the Bank Deposit Sweep. In addition, the money market mutual funds in the sweep reserve the right to require one or more day's prior notice before permitting withdrawals.

Bank Deposit Sweep - Consists of monies held at Wells Fargo Bank, N.A. and (if amounts exceed \$250,000) at one or more other Wells Fargo affiliated banks. These assets are not covered by SIPC, but are instead eligible for FDIC insurance of up to \$250,000 per depositor, per institution, in accordance with FDIC rules. For additional information on the Bank Deposit Sweep for your account, please contact Your Financial Advisor.

## Cash and sweep balances [0.71%]

Description	Annual percentage yield earned (APYE) *	Market Value (\$)	Estimated annual income (\$)	Estimated current yield(%)
BANK DEPOSIT SWEEP	0.01%	7,154.37	0	N/A
Interest Period 11/01/16 - 11/30/16				
<b>Total Cash and sweep balances</b>		<b>\$7,154.37</b>	<b>\$0</b>	

\*APYE measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period. The annual percentage yield earned is expressed as an annualized rate, based on a 365-day year.

## Fixed income securities [99.29%]

Corporate and municipal bonds and other fixed income securities are priced by a computerized pricing service or, for less actively traded issues, by utilizing a yield-based matrix system to arrive at an estimated market value. Income from municipal securities is generally free from federal taxes and state taxes for residents of the issuing state. While the interest income is tax-free, capital gains, if any, will be subject to taxes. Income for some investors may be subject to the federal Alternative Minimum Tax (AMT). In limited instances where your municipal bond position is offset versus a short position at the firm, you could receive taxable, substitute interest. In the event that you are paid substitute interest, you will receive a gross interest payment to account for the additional tax, which will minimize any impact to you. Such a change in tax status would be reflected on your year-end tax reporting documents.

## Certificates of deposit [99.29%]

Long-term certificates of deposit (maturity beyond one year from date of issue) are priced using a market value pricing model.

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
50,000.00000	BANK OF INDIA CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/12/16 FC 05/10/17 Cusip: 06279HKY8 Current Market Price: \$99.8920	49,946.00	180.75	325
250,000.00000	BEAL BANK USA CD LAS VEGAS NV ACT/365 FDIC INSURED CPN 0.600% DUE 05/10/17 DTD 05/11/16 FC 05/10/17 Cusip: 07370WYR1 Current Market Price: \$99.8700	249,675.00	838.36	1,500
250,000.00000	MERRICK BANK CD SOUTH JORDAN UT ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/10/16 FC 06/10/16 Cusip: 59013JNQ8 Current Market Price: \$99.8930	249,732.50	93.49	1,625

159892







**BROKERAGE ACCOUNT STATEMENT** (5948 CONTINUED)

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
200,000.00000	COMENITY BANK CD WILMINGTON DE ACT/365 JUMBO CD FDIC INSURED CPN 0.700% DUE 05/11/17 DTD 05/11/16 FC 06/11/16 Cusip: 99000PDZ6 Current Market Price: \$99.9100	199,820.00	76.72	1,400
250,000.00000	SAFRA NATL BANK OF NY CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.600% DUE 05/18/17 DTD 05/19/16 FC 05/18/17 Cusip: 78658QWQ2 Current Market Price: \$99.8580	249,645.00	805.48	1,500
<b>Total Certificates of deposit</b>		<b>\$998,818.50</b>	<b>\$1,994.80</b>	<b>\$6,350</b>
<b>Total Fixed income securities</b>		<b>\$998,818.50</b>	<b>\$1,994.80</b>	<b>\$6,350</b>

## Activity detail by date

Date	Account Type	Transaction/ check number	Quantity	Description	Price (\$)	Amount (\$)	Cash & sweep balances (\$)
11/01				<b>Beginning balance</b>			<b>6,897.40</b>
11/10	Cash	INTEREST		MERRICK BANK CD SOUTH JORDAN UT ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/10/16 FC 06/10/16 111016 250,000 Cusip: 59013JNQ8		138.01	7,035.41
11/11	Cash	INTEREST		COMENITY BANK CD WILMINGTON DE ACT/365 JUMBO CD FDIC INSURED CPN 0.700% DUE 05/11/17 DTD 05/11/16 FC 06/11/16 111116 200,000 Cusip: 99000PDZ6		118.90	7,154.31
11/30	Cash	INTEREST		BANK DEPOSIT SWEEP 113016 7,154		0.06	7,154.37
				<b>Ending balance</b>			<b>\$7,154.37</b>

## Cash sweep activity

Our Cash Sweep program allows you to earn a return on the idle cash balances in your account by automatically investing such balances into one of our cash sweep options. These 'sweep transactions' may represent a net amount for the day and occur on settlement date. The following section displays transfers into and out of your sweep option. Transactions displayed here are Transfer To, Transfer From and Reinvested Dividends and Interest. These transactions amounts are not included in your cash flow summary.

Date	Transaction	Description	Amount (\$)
11/01		<b>Beginning balance</b>	<b>6,897.40</b>
11/14	TRANSFER TO	BANK DEPOSIT SWEEP	256.91
11/30	REINVEST INT	BANK DEPOSIT SWEEP	0.06
		<b>Ending balance</b>	<b>\$7,154.37</b>

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**  
Prepare Reconciliation for each Month of the Quarter  
Dec-16

Bank Account Information	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6	Total
Name of Bank:	Bank of New York Mellon	Bank of New York Mellon	Wells Fargo	Rabobank	Wells Fargo	Wells Fargo	
Account Number:	*75-65	*75-66	*1067	*4966	*0242	*5948	
Purpose of Account (Operating/Payroll/Tax)	Deposit Account	Operating	Savings	Operating	Savings	Conservative Income	
Type of Account (e.g. checking)	Checking (was MM)	Checking	High Yield Savings	Checking	Checking	Standard Brokerage	
1. Balance per Bank Statement (Note 1)	\$ -	\$ -	\$ 3,374.01	\$ 9,630,775.20	\$ -	\$ 1,006,469.06	\$ 10,640,618.27
2. ADD: Deposits not credited	none	none	none	none	none	none	-
3. SUBTRACT: Outstanding Check #11662	none	none	none	(274.02)	none	none	(274.02)
3. SUBTRACT: Outstanding Check #11665	none	none	none	(791.64)	none	none	(791.64)
4. Other Reconciling Items (Note 2)	none	none	none	none	none	934.00	934.00
5. Month End Balance (Must Agree with Books)	\$ -	\$ -	\$ 3,374.01	\$ 9,629,709.54	\$ -	\$ 1,007,403.06	\$ 10,640,486.61

Note: Attach copy of each bank statement and bank reconciliation.

Investment Account Information	Date of Purchase	Type of Instrument	Purchase Price	Current Value
Bank / Account Name / Number				
none	none	none	none	none

Note: Attach copy of each investment account statement.

**Notes:**

- 1) Account #6 - Balance per statement is at fair market value
- 2) Account #6 - Mark from fair market value to face value

# Wells Fargo® High Yield Savings

Account number: [REDACTED] 1067 ■ December 1, 2016 - December 31, 2016 ■ Page 1 of 4

WELLS  
FARGO

DC2L11D1TOE 000865



PBF LIQUIDATING TRUST  
BARRY E MUKAMAL TTE  
1 SE 3RD AVE STE 2150  
MIAMI FL 33131-1716

## Questions?

Please contact The Private Bank Service Team:

Telecommunications Relay Services calls accepted

Phone: 877.646.8560

Online: wells Fargo.com

Write: Wells Fargo Private Bank (287)  
85 Cleaveland Road  
1st Floor, MAC : A0330-012  
Pleasant Hill, CA 94523-3478

## You and Wells Fargo

Thank you for being a loyal Wells Fargo customer. We value your trust in our company and look forward to continuing to serve you with your financial needs.



## IMPORTANT ACCOUNT INFORMATION

The Book Transfer delinking event for your accounts that was communicated to you and was to occur on January 23, 2017 has been postponed. You will receive a new communication with an updated effective date when the event is rescheduled.

### Activity summary

Beginning balance on 12/1	\$3,373.78
Deposits/Additions	0.23
Withdrawals/Subtractions	- 0.00
<b>Ending balance on 12/31</b>	<b>\$3,374.01</b>

Account number: [REDACTED] 1067

PBF LIQUIDATING TRUST  
BARRY E MUKAMAL TTE

Florida account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 063107513

### Interest summary

Interest paid this statement	\$0.23
Average collected balance	\$3,373.78
Annual percentage yield earned	0.08%
Interest earned this statement period	\$0.23
Interest paid this year	\$2.70

THE PRIVATE BANK

DC2L11D1TOE 000865 NNNNNNNNNN NNN NNN 001 002 267 003781 20267905.1



WELLS  
FARGO

## Transaction history

Date	Description	Deposits/ Additions	Withdrawals/ Subtractions	Ending daily balance
12/30	Interest Payment	0.23		3,374.01
<b>Ending balance on 12/31</b>				<b>3,374.01</b>
<b>Totals</b>		<b>\$0.23</b>	<b>\$0.00</b>	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

## Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to [wellsfargo.com/feefaq](http://wellsfargo.com/feefaq) to find answers to common questions about the monthly service fee on your account.

Fee period 12/01/2016 - 12/31/2016 Standard monthly service fee \$10.00 You paid \$0.00

The fee is waived this fee period because the account is linked to your PMA® relationship.

### How to avoid the monthly service fee

Have any **ONE** of the following account requirements

Minimum required

This fee period

- Minimum daily balance

\$3,500.00

\$3,373.78 ☐

The Monthly service fee summary fee period ending date shown above includes a Saturday, Sunday, or holiday which are non-business days.

Transactions occurring after the last business day of the month will be included in your next fee period.

CS/CS

## IMPORTANT ACCOUNT INFORMATION

### Amendment to our Funds Availability Policy

Good news! Effective April 5, 2017, we've updated our funds availability policy to remove the delay of funds by one additional business day for certain checks deposited at a Wells Fargo location in Alaska. This applies only if the check was drawn on or payable at or through a paying bank not located in Alaska. Other funds availability policies are still in effect. Please see our Consumer Account Agreement for additional funds availability policies and details.

Periodically, we may evaluate the timing of statements, monthly service fee assessment and interest payments to your accounts. We may adjust the timing in order to align your statement, monthly service fee assessment (if any) and interest payment dates with one another. You may receive a partial statement that reflects activity and interest payments from the last statement date to the date of the change. No monthly service fees will be assessed during a partial statement period and there will be no impact to your interest rate or compounding frequency.

In the section of the Consumer Account Agreement titled "Rights and responsibilities" the subsection "When do we verify your transactions?" is deleted and replaced with the following:

### Are transactions subject to verification by the Bank?

Yes. All transactions are subject to the Bank's verification. This includes cash, items, or other funds offered for deposit for which we have provided a receipt. We do not verify all transactions.

Who is responsible to make sure the declared amount of funds offered for deposit is accurate?

THE PRIVATE BANK

003782





**Rabobank, N.A.**  
P.O. Box 6010  
Santa Maria, CA 93456

Period Covered:  
December 01, 2016 - December 31, 2016  
Page 1 of 5

Barry E. Mukamal  
1 SE Third Ave, Ste 2150  
Miami FL 33131

Case Number: 09-36379-L  
Case Name: PBF Liquidating Trust  
Trustee Number: [REDACTED] 0464  
Trustee Name: Barry E. Mukamal

**Questions**  
(800) 634-7734, ext. 8  
bmsbankingcenter@bms7.com  
[www.bmsadvantage.com](http://www.bmsadvantage.com)

### Consolidated Balance Summary

Account	Number	Maturity Date	Ending Balance Prior Period	Ending Balance This Period
Checking Account				
TRUSTEE CHECKING	[REDACTED] 4966		\$9,551,992.57	\$9,630,775.20
Total			\$9,551,992.57	\$9,630,775.20

### Notable Information For You...

Rabobank is switching bank statement providers. Beginning with your February bank statement, you will notice a few small formatting changes; however, there will be no change to the information that you receive.





**Rabobank, N.A.**  
P.O. Box 6010  
Santa Maria, CA 93456

Account Number: [REDACTED] 4966

Period Covered:  
December 01, 2016 - December 31, 2016  
Page 2 of 5

Barry E. Mukamal  
1 SE Third Ave, Ste 2150  
Miami FL 33131

Case Number: 09-36379-L  
Case Name: PBF Liquidating Trust  
Trustee Number: [REDACTED] 0464  
Trustee Name: Barry E. Mukamal

**Questions**  
(800) 634-7734, ext. 8  
bmsbankingcenter@bms7.com  
[www.bmsadvantage.com](http://www.bmsadvantage.com)

## Trustee Checking

Account number	[REDACTED] 4966	<b>Beginning balance</b>	<b>\$9,551,992.57</b>
Enclosures	11	Total additions	\$147,600.00
Avg collected balance	\$9,662,830.00	Total subtractions	\$68,817.37
		<b>Ending balance</b>	<b>\$9,630,775.20</b>

## CHECKS

Number	Date	Amount	Number	Date	Amount
11653	12-05	14,857.47	11659	12-27	13,950.00
11654	12-07	125.45	11660	12-29	5,990.40
11655	12-07	3,551.85	11661	12-29	10,339.20
11656	12-07	3,791.74	11663 *	12-28	245.98
11657	12-07	9,501.57	11664	12-29	4,590.09
11658	12-27	1,080.00			

\*Skip in check sequence

## DEBITS

Date	Description	Subtractions
12-05	WIRE TRANSFER-OUT - KINETIC PARTNERS C 20161205L2B77Y1C00 0159	793.62

## CREDITS

Date	Description	Additions
12-01	WIRE TRANSFER-IN - DC IOLTA TRUST ACC 20161201B6B7HU3R01 6629	139,500.00
12-20	REMOTE CAPTURE - 100070	8,100.00

## DAILY BALANCES

Date	Amount	Date	Amount	Date	Amount
11-30	9,551,992.57	12-07	9,658,870.87	12-28	9,651,694.89
12-01	9,691,492.57	12-20	9,666,970.87	12-29	9,630,775.20
12-05	9,675,841.48	12-27	9,651,940.87		

**WELLS  
FARGO**

# PMA<sup>®</sup> Private Banking PMA Package

PBF LIQUIDATING TRUST  
BARRY E MUKAMAL TTE  
1 SE 3RD AVE STE 2150  
MIAMI FL 33131-1716

Questions? Please contact us:

*The Private Bank Service Team*

Available 24 hours a day, 7 days a week

Telecommunications Relay Services calls accepted

Phone: **1-877-646-8560** , TTY: 1-800-600-4833

Online: wells Fargo.com

Write: Wells Fargo Private Bank

85 Cleaveland Road

1st Floor, MAC: A0330-012

Pleasant Hill, CA 94523-3478

## December 31, 2016

<b>Total assets:</b>	<b>\$1,009,843.07</b>
Last month:	\$1,009,346.65
Change in \$:	\$496.42
Change in %:	0.05%

<b>Total liabilities:</b>	<b>\$0.00</b>
Last month:	\$0.00
Change in \$:	\$0.00
Change in %:	0.00%

Qualifying Balance :	<b>\$1,009,843.07</b>
Deposit Balance :	<b>\$3,374.01</b>

<b>Contents</b>	<i>Page</i>
Overview . . . . .	2
PMA <sup>®</sup> Premier Checking Account . . . . .	5
Brokerage Account . . . . .	7

### Important Account Information

#### Introducing Portfolio by Wells Fargo<sup>®</sup>

Effective on or about February 10, 2017, your PMA<sup>®</sup> Package with a PMA Premier Checking account will be renamed to Portfolio by Wells Fargo with a Wells Fargo Portfolio Checking account. While the name is changing, your fee structure as well as the same great benefits you currently enjoy will remain the same. For questions or more information, please refer to the end of this statement.

**THE PRIVATE BANK**

**WELLS  
FARGO**

## Overview of your PMA account

### Assets

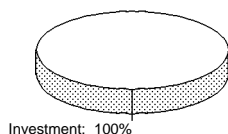
Account (Account Number)	Percent of total	Balance last month (\$)	Balance this month (\$)	Increase/decrease (\$)	Percent change
PMA® Premier Checking Account [REDACTED] 0242)	N/A	0.00	0.00	0.00	0.00%
Wells Fargo® High Yield Savings [REDACTED] 1067)	<1%	3,373.78	3,374.01	0.23	0.01%
Standard Brokerage * [REDACTED] 5948)	100%	1,005,972.87	1,006,469.06	496.19	0.05%
<b>Total assets</b>		<b>\$1,009,346.65</b>	<b>\$1,009,843.07</b>	<b>\$496.42</b>	<b>0.05%</b>

\*

**Investment and Insurance Products:**

- Are **NOT** insured by the FDIC or any other federal government agency
- Are **NOT** deposits of or guaranteed by the Bank or any Bank affiliate
- **MAY** Lose Value

### Total asset allocation (by account type)



## Interest, dividends and other income

The information below should not be used for tax planning purposes.

Account	This month	This year
Wells Fargo® High Yield Savings [REDACTED] 1067)	0.23	2.70
Standard Brokerage [REDACTED] 5948)	248.69	5,919.79
<b>Total interest, dividends and other income</b>	<b>\$248.92</b>	<b>\$5,922.49</b>

### Important Account Information

The "Overview of your PMA Account" section of your statement is provided for informational and convenience purposes. The Overview shows activity and information from (1) deposit, credit, trust and foreign exchange accounts with Wells Fargo Bank, N. A., and (2) brokerage accounts with Wells Fargo Clearing Services, LLC, Wells Fargo Advisors Financial Network, LLC, Wells Fargo Securities, LLC, (Members SIPC); brokerage accounts are carried and cleared through Wells Fargo Clearing Services, LLC; (3) Wells Fargo Funds Management, LLC provides investment advisory and administrative services for Wells Fargo Funds; other affiliates provide subadvisory and other services for the Funds; and (4) insurance products offered through non-bank insurance agency affiliates of Wells Fargo & Company and underwritten by unaffiliated insurance companies.



## OVERVIEW OF YOUR PMA ACCOUNT (CONTINUED)

### Important Account Information

Here's some clarifying information on when your account could become dormant and what could happen.

#### When does my account become dormant?

##### Checking accounts, savings accounts, and Time Accounts (CDs)

Generally, your account becomes dormant if you do not initiate an account-related activity for 12 months for a checking account, 34 months for a savings account, or 34 months after the first renewal for a Time Account. An account-related activity is determined by the laws governing your account. Examples of account-related activity are depositing or withdrawing funds at a banking location or ATM, or writing a check which is paid from the account. Automatic transactions (including recurring and one-time), such as pre-authorized transfers/payments and electronic deposits (including direct deposits of your paycheck), set up on the account may not qualify as account-related activity that you initiated.

##### Individual Retirement Accounts (IRAs) and Education Savings Accounts (ESAs)

Generally, your IRA and ESA (Savings or Time Account) will become dormant if you do not initiate an account-related activity as follows:

- Traditional IRA becomes dormant if you do not initiate an account-related activity for 34 months or more after you reach the age of 70 1/2
- ROTH IRA will not become dormant unless we receive notification of your death
- ESA becomes dormant after you reach age 30

An account-related activity that you initiate is determined by the laws governing your account.

#### What happens to a dormant account?

We put safeguards in place to protect a dormant account which may include restricting the following (which may vary based on your account type):

- Transfers between your Wells Fargo accounts using your ATM/debit card
- Transfers by phone using our automated banking service
- Transfers or payments through online, mobile, and text banking (including Bill Pay)
- Wire transfers (incoming and outgoing)
- Contributions or transfers to IRA or ESA savings through online and mobile banking

Normal monthly service and other fees continue to apply (except where prohibited by law). Your account funds may be transferred to the appropriate state if no activity occurs in the account within the time period as specified by state law. This transfer is known as "escheat." After transferring your account funds to the state, we will close your account and any interest will stop accruing. To recover your account funds, you must file a claim with the state.

If the dormant account is a primary PMA checking account, about 2 months before the account escheats, we will close the Wells Fargo PMA<sup>®</sup> Package. When the PMA Package is closed, any benefits such as fee waivers and discounted services associated with it will be discontinued. Your primary PMA Checking account is the first account listed in your monthly PMA statement. To reinstate your PMA-related benefits, the primary checking account must be in an active status and you must contact us to reestablish the PMA Package.



---

OVERVIEW OF YOUR PMA ACCOUNT (CONTINUED)

**Important Account Information**

The Book Transfer delinking event for your accounts that was communicated to you and was to occur on January 23, 2017 has been postponed. You will receive a new communication with an updated effective date when the event is rescheduled.



# PMA<sup>®</sup> Premier Checking Account

## Activity summary

Balance on 12/1	0.00
Deposits/Additions	0.00
Withdrawals/Subtractions	- 0.00
<b>Balance on 12/31</b>	<b>\$0.00</b>

Account number: [REDACTED] 0242

**PBF LIQUIDATING TRUST**  
**BARRY E MUKAMAL TTE**

*Wells Fargo Bank, N.A. (Member FDIC)*

*FLORIDA account terms and conditions apply*

Questions about your account: **1-877-646-8560**

Worksheet to balance your account and General Statement Policies can be found towards the end of this statement.

## Interest you've earned

Interest paid on 12/31	\$0.00
Average collected balance this month	\$0.00
Annual percentage yield earned	0.00%
Interest paid this year	\$0.00

### Important Account Information

#### Amendment to our Funds Availability Policy

Good news! Effective April 5, 2017, we've updated our funds availability policy to remove the delay of funds by one additional business day for certain checks deposited at a Wells Fargo location in Alaska. This applies only if the check was drawn on or payable at or through a paying bank not located in Alaska. Other funds availability policies are still in effect. Please see our Consumer Account Agreement for additional funds availability policies and details.

### Important Account Information

Periodically, we may evaluate the timing of statements, monthly service fee assessment and interest payments to your accounts. We may adjust the timing in order to align your statement, monthly service fee assessment (if any) and interest payment dates with one another. You may receive a partial statement that reflects activity and interest payments from the last statement date to the date of the change. No monthly service fees will be assessed during a partial statement period and there will be no impact to your interest rate or compounding frequency.

**PMA® PREMIER CHECKING ACCOUNT (CONTINUED)****Important Account Information**

**In the section of the Consumer Account Agreement titled "Rights and responsibilities" the subsection "When do we verify your transactions?" is deleted and replaced with the following:**

**Are transactions subject to verification by the Bank?**

Yes. All transactions are subject to the Bank's verification. This includes cash, items, or other funds offered for deposit for which we have provided a receipt. We do not verify all transactions.

**Who is responsible to make sure the declared amount of funds offered for deposit is accurate?**

It is your responsibility, and the Bank has no obligation, to make sure the declared amounts on your deposit receipt are correct. If we determine a discrepancy exists between the declared and the actual amount of the funds, we are permitted to adjust (debit or credit) your account, and we will notify you if any adjustments are made. We are also permitted to use the declared amount as the correct amount to be deposited and to not adjust a discrepancy if it is less than our standard adjustment amount. We are permitted to vary our standard adjustment amount from time to time without notice to you and to use different amounts depending on account type.

If you notify us of an error in the amount of a deposit shown on your account statement within one year of the date we mail or otherwise make the account statement available to you, we will review the deposit and make any adjustment we determine is appropriate.

If you fail to notify us during this time frame, the deposit amount on your statement will be considered correct. This means that if the actual amount is less than the amount on the statement, the difference will become your property. If the actual amount is more than the amount shown on the statement, the difference will become the Bank's property.

**Important Account Information**

As a reminder, PMA Package monthly service fees are calculated as of the last business day of each month, using the combined statement ending balances of all qualifying accounts linked to your PMA Package relationship. If you do not meet the minimum balance requirements\*, the standard monthly service fee of \$30 will be assessed to your primary checking account on the 3rd business day of the following month. This fee will appear in the transaction history section for the primary checking account on your next statement.

\*\$25,000 or more in qualifying linked FDIC-insured accounts OR

\*\$50,000 or more in any combination of qualifying linked bank, brokerage (available through our brokerage affiliate Wells Fargo Advisors®) and credit balances (including 10% of mortgage balances, certain mortgages not eligible).

**WELLS  
FARGO**

# Brokerage account statement

## Account profile

Account type: Standard Brokerage  
 Brokerage account number: 5948  
 Tax status: Taxable  
 Investment objective/  
 Risk tolerance: \* Conservative Income  
 Time horizon: \* Short Term (1-3 Years)  
 Liquidity needs: \* Significant  
 Cost basis election: First in, First out  
 Sweep option: Bank Deposit Sweep  
 \*For more information, go to [www.wellsfargoadvisors.com/disclosures](http://www.wellsfargoadvisors.com/disclosures).

**Brokerage document delivery status:**

	Paper	Electronic
Statements		X
Trade confirmations		X
Tax documents		X
Shareholder communications		X
Other documents		X

**PALM BEACH FINANCE LIQUIDATING  
TRUST TR**  
**BARRY E MUKAMAL TTEE**  
**U/A DTD 10/21/2010**  
**1 SE 3RD AVE, STE 2150**  
**MIAMI FL 33131-1700**

Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC (WFCS), a registered broker-dealer and non-bank affiliate of Wells Fargo & Company.

To view your account information online, visit: [wellsfargoadvisors.com](http://wellsfargoadvisors.com)

Customer Service or 24 hour service: 1-866-281-7436

Your Financial Advisor:

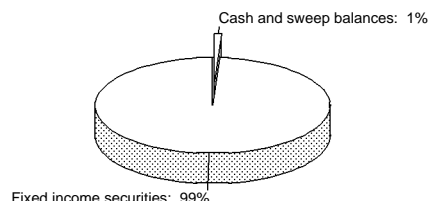
**TYSON C LEWIS**  
**800-347-3827**

**350 E OLAS BLVD 19TH FL**  
**FORT LAUDERDALE FL 33301**

## Portfolio summary

Description	Previous value (\$)	Current value (\$)	Estimated ann.
			income (\$)
Cash and sweep balances	7,154.37	7,403.06	0
Stocks, options & ETFs	0.00	0.00	0
Fixed income securities	998,818.50	999,066.00	6,350
Mutual funds	0.00	0.00	0
<b>Asset value</b>	<b>\$1,005,972.87</b>	<b>\$1,006,469.06</b>	<b>\$6,350</b>

## Current asset allocation



### Investment and Insurance Products:

- Are **NOT** insured by the FDIC or any other federal government agency
- Are **NOT** deposits of or guaranteed by the Bank or any Bank affiliate
- **May** Lose Value

### IMPORTANT PLEASE READ

Important Information about Your Brokerage Account and Statement can be found at the end of the brokerage section. Please read this page to better understand information in your statement and learn about other items relating to your brokerage account.



**WELLS  
FARGO**

## BROKERAGE ACCOUNT STATEMENT 5948 CONTINUED)

**Cash flow summary**

	<i>This period</i>	<i>This year</i>
Opening value of cash & sweep	\$7,154.37	
Income and distributions	248.69	5,919.79
Securities sold & redeemed	0.00	1,000,000.00
<b>Net additions to cash</b>	<b>\$248.69</b>	<b>\$1,005,919.79</b>
Securities purchased	0.00	(1,000,000.00)
<b>Net subtractions from cash</b>	<b>\$0.00</b>	<b>\$(1,000,000.00)</b>
Closing value of cash & sweep	\$7,403.06	

**Income summary**

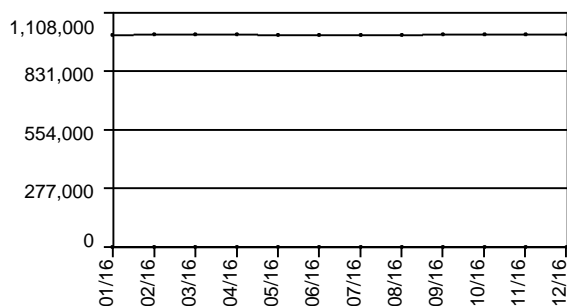
	<i>This period</i>	<i>This year</i>
<b>Taxable</b>		
Money market/sweep funds	0.06	23.32
Interest	248.63	5,896.47
<b>Total taxable income</b>	<b>\$248.69</b>	<b>\$5,919.79</b>
<b>Tax-exempt</b>		
<b>Total federal tax-exempt income</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Total income</b>	<b>\$248.69</b>	<b>\$5,919.79</b>

**Progress summary**

	<i>This period</i>	<i>This year</i>
Opening value	\$1,005,972.87	\$1,001,110.77
Cash deposited	0.00	0.00
Securities deposited	0.00	0.00
Cash withdrawn	0.00	0.00
Securities withdrawn	0.00	0.00
Income earned	248.69	5,919.79
Change in value	247.50	(561.50)
<b>Closing value</b>	<b>\$1,006,469.06</b>	<b>\$1,006,469.06</b>

**Additional information**

	<i>This period</i>	<i>This year</i>
Gross proceeds	0.00	1,000,000.00

**Value over time**

**WELLS  
FARGO****BROKERAGE ACCOUNT STATEMENT 5948 CONTINUED)****Portfolio detail****Cash and sweep balances [0.74%]**

Sweep Balances - You have the right, in the course of normal business operations, to withdraw balances in the Bank Deposit Sweep or redeem shares of the money market mutual fund used in the sweep, subject to any open commitments in any of your accounts and have the proceeds returned to your accounts or remitted to you. Note, however, that as required by federal banking regulations, the banks in the Bank Deposit Sweep reserve the right to require seven days prior notice before permitting a transfer out of the Bank Deposit Sweep. In addition, the money market mutual funds in the sweep reserve the right to require one or more day's prior notice before permitting withdrawals.

Bank Deposit Sweep - Consists of monies held at Wells Fargo Bank, N.A. and (if amounts exceed \$250,000) at one or more other Wells Fargo affiliated banks. These assets are not covered by SIPC, but are instead eligible for FDIC insurance of up to \$250,000 per depositor, per institution, in accordance with FDIC rules. For additional information on the Bank Deposit Sweep for your account, please contact Your Financial Advisor.

**Cash and sweep balances [0.74% ]**

Description	Annual percentage yield earned (APYE) *	Market Value (\$)	Estimated annual income (\$)	Estimated current yield(%)
BANK DEPOSIT SWEEP Interest Period 12/01/16 - 12/31/16	0.01%	7,403.06	0	N/A
<b>Total Cash and sweep balances</b>		<b>\$7,403.06</b>	<b>\$0</b>	

\*APYE measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period. The annual percentage yield earned is expressed as an annualized rate, based on a 365-day year.

**Fixed income securities [99.26%]**

Corporate and municipal bonds and other fixed income securities are priced by a computerized pricing service or, for less actively traded issues, by utilizing a yield-based matrix system to arrive at an estimated market value. Income from municipal securities is generally free from federal taxes and state taxes for residents of the issuing state. While the interest income is tax-free, capital gains, if any, will be subject to taxes. Income for some investors may be subject to the federal Alternative Minimum Tax (AMT). In limited instances where your municipal bond position is offset versus a short position at the firm, you could receive taxable, substitute interest. In the event that you are paid substitute interest, you will receive a gross interest payment to account for the additional tax, which will minimize any impact to you. Such a change in tax status would be reflected on your year-end tax reporting documents.

**Certificates of deposit [99.26%]**

Long-term certificates of deposit (maturity beyond one year from date of issue) are priced using a market value pricing model.

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
50,000.00000	BANK OF INDIA CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/12/16 FC 05/10/17 Cusip: 06279HKY8 Current Market Price: \$99.9210	49,960.50	208.36	325
250,000.00000	BEAL BANK USA CD LAS VEGAS NV ACT/365 FDIC INSURED CPN 0.600% DUE 05/10/17 DTD 05/11/16 FC 05/10/17 Cusip: 07370WYR1 Current Market Price: \$99.9040	249,760.00	965.75	1,500
250,000.00000	MERRICK BANK CD SOUTH JORDAN UT ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/10/16 FC 06/10/16 Cusip: 59013JNQ8 Current Market Price: \$99.9220	249,805.00	97.94	1,625

**WELLS  
FARGO****BROKERAGE ACCOUNT STATEMENT** 5948 CONTINUED)

Quantity	Description	Current market value(\$)	Estimated accrued interest (\$)	Estimated annual income(\$)
200,000.00000	COMENITY BANK CD WILMINGTON DE ACT/365 JUMBO CD FDIC INSURED CPN 0.700% DUE 05/11/17 DTD 05/11/16 FC 06/11/16 Cusip: 99000PDZ6 Current Market Price: \$99.9040	199,808.00	80.55	1,400
250,000.00000	SAFRA NATL BANK OF NY CD NEW YORK NY ACT/365 FDIC INSURED CPN 0.600% DUE 05/18/17 DTD 05/19/16 FC 05/18/17 Cusip: 78658QQW2 Current Market Price: \$99.8930	249,732.50	932.88	1,500
<b>Total Certificates of deposit</b>		<b>\$999,066.00</b>	<b>\$2,285.48</b>	<b>\$6,350</b>
<b>Total Fixed income securities</b>		<b>\$999,066.00</b>	<b>\$2,285.48</b>	<b>\$6,350</b>

**Activity detail by date**

Date	Account Type	Transaction/ check number	Quantity	Description	Price (\$)	Amount (\$)	Cash & sweep balances (\$)
<b>12/01</b>				<b>Beginning balance</b>			<b>7,154.37</b>
12/12	Cash	INTEREST		MERRICK BANK CD SOUTH JORDAN UT ACT/365 FDIC INSURED CPN 0.650% DUE 05/10/17 DTD 05/10/16 FC 06/10/16 121016 250,000 AS OF 12/10/16 Cusip: 59013JNQ8		133.56	
12/12	Cash	INTEREST		COMENITY BANK CD WILMINGTON DE ACT/365 JUMBO CD FDIC INSURED CPN 0.700% DUE 05/11/17 DTD 05/11/16 FC 06/11/16 121116 200,000 AS OF 12/11/16 Cusip: 99000PDZ6		115.07	7,403.00
12/30	Cash	INTEREST		BANK DEPOSIT SWEEP 123016 7,403		0.06	7,403.06
				<b>Ending balance</b>			<b>\$7,403.06</b>

**WELLS  
FARGO****BROKERAGE ACCOUNT STATEMENT** ([REDACTED] 5948 CONTINUED)**Cash sweep activity**

Our Cash Sweep program allows you to earn a return on the idle cash balances in your account by automatically investing such balances into one of our cash sweep options. These 'sweep transactions' may represent a net amount for the day and occur on settlement date. The following section displays transfers into and out of your sweep option. Transactions displayed here are Transfer To, Transfer From and Reinvested Dividends and Interest. These transactions amounts are not included in your cash flow summary.

<i>Date</i>	<i>Transaction</i>	<i>Description</i>	<i>Amount (\$)</i>
12/01		<b>Beginning balance</b>	<b>7,154.37</b>
12/13	TRANSFER TO	BANK DEPOSIT SWEEP	248.63
12/30	REINVEST INT	BANK DEPOSIT SWEEP	0.06
		<b>Ending balance</b>	<b>\$7,403.06</b>




## MONTHLY OPERATING REPORT - POST CONFIRMATION

## ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION  
CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

<b>Name of Bank</b>	Rabobank, N.A.
<b>Account Number</b>	*4966
<b>Purpose of Account (Operating/Payroll/Personal)</b>	Operating
<b>Type of Account (e.g., Checking)</b>	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
11634	10/13/2016	Levine Kellogg Lehman Schneider + Grossman LP	August 2016 professional fees. Inv # 16948, 16949	\$ 616.77
11635	10/13/2016	Constellation Advisers LLC	18% Inv #3015002	778.95
11636	10/13/2016	Hemming Morse, LLP	Professional Fees & Expenses. Invoice # 12718 - 18% Allocation	1,490.85
11637	10/13/2016	Leslie Roy Grossman	Invoice # 006. 18% allocation	2,430.00
	10/13/2016	Kinetic Partners (Cayman) Ltd.	August 2016 professional fees & expenses	1,341.27
11638	10/24/2016	U.S. Trustee	3190936379 3rd Qtr 2016 UST Fees	1,950.00
11639	10/24/2016	National Economic Research Associates Inc.	18% Inv US27183	8,523.81
11640	10/24/2016	Mandel & Mandel LLP	August 2016 professional expenses, 82% Inv 16119	316.88
11641	10/31/2016	Levine Kellogg Lehman Schneider + Grossman LP	September 2016 professional fees. Inv # 17185, 17186, 17187, Fees 416.52 Expenses 22.13	438.65
11642	10/31/2016	Hemming Morse, LLP	Professional Fees & Expenses. Invoice # 12971 - 18% Allocation	5,274.90
11643	10/31/2016	Leslie Roy Grossman	Invoice # 007. 18% allocation	1,017.00
11644	10/31/2016	Meland Russin & Budwick PA	September 2016 professional fees and expenses Fees 8,852.88 Expenses 4,473.37	13,326.25
	10/31/2016	Kinetic Partners (Cayman) Ltd.	September 2016 professional fees & expenses	1,018.98
11645	11/11/2016	Parker Rosen LLC	18% Inv # 14060, 14061, 14062, 14063 Fees 1,987.47 Expenses 185.07	2,172.54
11646	11/11/2016	Gerard A. McHale, JR., P.A.	Professional Fees & Expenses. Invoice # 528834, 528835 -	4,378.05
11647	11/11/2016	Capital Legal Solutions LLC	18% Inv 17074/17227 - September/October 2016	1,583.28
11648	11/11/2016	Constellation Advisers LLC	18% Inv #3015186	2,239.65
11649	11/11/2016	Zielinski Creative	Website updates. Inv# PBF11.16 - 18% Allocation.	128.25
11650	11/11/2016	International Sureties, Ltd.	Renewal Bond #43BSBFV5490, 10/21/16 - 10/21/17	27,622.00
11651	11/11/2016	KapilaMukamal LLP	August /September 2016 Professional fees & expenses. Inv#	14,880.71
11652	11/21/2016	Parker Rosen LLC	18% Inv # 13940, 13941. Fees 498.51 Expenses 59.42	557.93
11653	11/29/2016	Meland Russin & Budwick PA	October 2016 professional fees and expenses Fees 9,111.65 Expenses 5,745.82	14,857.47
11654	12/2/2016	Levine Kellogg Lehman Schneider + Grossman LP	October 2016 professional fees. Inv # 17431, 17432 Fees	125.45
11655	12/2/2016	Hemming Morse, LLP	Professional Fees & Expenses. Invoice # 13310 - 18% Allocation	3,551.85
11656	12/2/2016	Leslie Roy Grossman	Invoice # 008. 18% allocation Fees 3,780.00 Expenses 11.74	3,791.74
11657	12/2/2016	National Economic Research Associates Inc.	18% Inv US27675	9,501.57
	12/2/2016	Kinetic Partners (Cayman) Ltd.	October 2016 professional fees & expenses	793.62
11658	12/20/2016	Meland Russin & Budwick PA	Contingency Fee (10%) - Settlement with Morgan Street Partners. Court Ordered ECF# 2151, 3099.	1,080.00
11659	12/20/2016	Meland Russin & Budwick PA	Contingency Fee (10%) - Settlement with Opportunity Finance Parties (ECF #3081)	13,950.00
11660	12/23/2016	Intelligent Management Solutions, Inc.	18% Allocation, Invoice #27826	5,990.40
11661	12/23/2016	Intelligent Management Solutions, Inc.	18% Allocation, Invoice #28093	10,339.20
11662	12/23/2016	Mandel & Mandel LLP	September & October 2016 professional expenses, 82% Inv 16124, 16128	274.02
11663	12/23/2016	Parker Rosen LLC	18% Allocation, Inv # 114132, 14133 Fees 226.62 Expenses 19.36	245.98
11664	12/23/2016	National Economic Research Associates Inc.	18% Allocation, Invoice # US28007	4,590.09
11665	12/23/2016	Capital Legal Solutions LLC	18% Allocation, Invoice # 17372 - November 2016	791.64
			<b>TOTAL</b>	<b>\$ 161,969.75</b>

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.







